

BOARD OF
SUPERVISORS

ERNIE Q. REED
Central District

JESSE N. RUTHERFORD
East District

J. DAVID PARR
West District

DR. JESSICA LIGON
South District

A. CAMERON LENAHAN
North District



CANDICE W. MCGARRY
County Administrator

AMANDA B. SPIVEY
Administrative Assistant/
Deputy Clerk

GRACE E. MAWYER
Director of Finance and
Human Resources

**AGENDA
NELSON COUNTY BOARD OF SUPERVISORS
JANUARY 13, 2026**

**THE REGULAR MEETING CONVENES AT 2:00 P.M. IN THE
GENERAL DISTRICT COURTROOM AT THE COURTHOUSE IN LOVINGSTON**

- I. CALL TO ORDER**
 - A. Moment of Silence
 - B. Pledge of Allegiance

- II. REORGANIZATION OF THE BOARD AND ANNUAL ORGANIZATIONAL MEETING**
 - A. Election of Chair and Vice Chair
 - B. Resolution – **R2026-01** Annual Organizational Meeting of the Board and Appointments

- III. PUBLIC COMMENTS**

- IV. CONSENT AGENDA**
 - A. Resolution – **R2026-02** Minutes for Approval
 - B. Resolution – **R2026-03** Budget Amendment

- V. PRESENTATIONS**
 - A. VDOT Report
 - B. Preliminary 2026 Reassessment Analysis
 - C. Preliminary FY27 Budget Information and Proposed Schedule
 1. Registrar’s Office – Jackie Harris
 2. Building Inspections – Jeremy Marris
 3. Sheriff’s Office – Sheriff Mark Embrey
 4. Parks and Recreation – Jerry West

- VI. NEW & UNFINISHED BUSINESS**
 - A. Real Estate Tax Exemption Applications (**R2025-87**) – Continued from 12/16/25

- VII. REPORTS, APPOINTMENTS, DIRECTIVES AND CORRESPONDENCE**
 - A. Reports
 1. County Administrator’s Report
 2. Board Reports
 - B. Appointments
 - C. Correspondence
 - D. Directives

VIII. OTHER BUSINESS (AS PRESENTED)

- IX. ADJOURN AND CONTINUE TO JANUARY 28, 2026 AT 5:00 P.M. FOR A JOINT WORK SESSION WITH THE PLANNING COMMISSION. AN EVENING SESSION WILL NOT BE CONDUCTED.**



DIVISION 2. CONDUCT OF MEETINGS

Sec. 2-41. Scope.

The rules of procedure in this division shall govern the conduct of the board of supervisors' meetings.

Sec. 2-42. Rules of order.

Robert's Rules of Order shall be observed as the rules for conducting the business of the board of supervisors.

(Res. of 9-13-72)

Sec. 2-43. Chairman.

The board of supervisors shall, at its first meeting after election, elect one (1) of its number as chairman. The chairman, if present, shall preside at such meeting and at all other meetings during the term for which so elected.

(Res. of 3-11-80, § A)

State law reference(s)—Similar provisions, Code of Virginia, § 15.1-528.

Sec. 2-44. Vice-chairman.

The board of supervisors shall, at its first meeting after election, elect one (1) of its number as vice-chairman. The vice-chairman shall preside at meetings in the absence of the chairman and shall discharge any other duties of the chairman during the chairman's absence or disability.

(Res. of 3-11-80, § A)

State law reference(s)—Similar provisions, Code of Virginia, § 15.1-528.

Sec. 2-45. Terms of officers.

The chairman and vice-chairman of the board of supervisors shall be elected for one-year terms; but either or both may be reelected for one (1) or more additional terms.

(Res. of 3-11-80, § A)

State law reference(s)—Authority for above section, Code of Virginia, § 15.1-528.

Sec. 2-46. Clerk.

The board of supervisors shall, at its first meeting after election, designate the county administrator as clerk, who shall serve at the pleasure of the board and whose duties shall be those set forth by Virginia Code Sections

15.1-531 and 15.1-532 and resolution of the board as adopted from time to time. The minutes of the board shall be duly drawn by the clerk.

(Res. of 3-11-80, § B)

Sec. 2-47. Annual meeting.

The first meeting held after the newly elected members of the board of supervisors have qualified, and the first meeting held in the corresponding month of each succeeding year, shall be known as the annual meeting. At such annual meeting, the board shall establish the days, times and places for regular meetings of the board for the ensuing twelve (12) months.

(Res. of 3-11-80, § C)

State law reference(s)—Similar provisions, Code of Virginia, § 15.1-536.

Sec. 2-48. Regular meetings.

Except as otherwise provided by law, the board of supervisors shall meet in regular session not less often than once each month upon such day or days as may be established. The board may, however, subsequently establish different days, times or places for such regular meetings by passing a resolution to that effect in accord with Virginia Code Section 15.1-536. When the day established as a regular meeting day falls on a legal holiday, the meeting shall be held on the next following regular business day.

(Res. of 3-11-80, § C)

State law reference(s)—Similar provisions, Code of Virginia, § 15.1-536.

Sec. 2-49. Special meetings.

- (a) A special meeting of the board of supervisors shall be held when requested by two (2) or more of the members. Such request shall be in writing, addressed to the clerk of the board, and shall specify the time and place of meeting and the matters to be considered at the meeting. Upon receipt of such request, the clerk shall immediately notify each member of the board and the commonwealth's attorney or the county attorney, if one is employed, in writing, to attend upon such meeting at the time and place mentioned in the request. Such notice shall specify the matters to be considered at the meeting. The clerk shall send a copy of such notice to each member of the board and the commonwealth's attorney or the county attorney, if one is employed, by certified mail not less than five (5) days before the day of the special meeting. The clerk may have such notice served on the members of the board and the commonwealth's attorney or the county attorney, if one is employed, by the sheriff of the county, if he deems the same necessary to secure their attendance. The clerk shall also notify the general news media of the time and place of such meeting and the matters to be considered.
- (b) No matter not specified in the notice shall be considered at such meeting, unless all the members of the board are present. The sheriff shall be allowed fifty cents (\$0.50) for the service of each such notice, payable out of the county levy. The five (5) days' notice may be waived if each member of the board of supervisors and the commonwealth's attorney or the county attorney, if one is employed, attends the special meeting and signs a waiver.

(Res. of 3-11-80, § C)

State law reference(s)—Special meetings, Code of Virginia, § 15.1-537; creation of office of county attorney, Code of Virginia, § 15.1-9.1:1.

Sec. 2-50. Agenda.

The agenda for all meetings of the board of supervisors shall be established by the clerk of the board in consultation with the chairman.

(Res. of 3-11-80, § D)

Sec. 2-51. Adjournment by majority.

Notwithstanding any other provision of this Code, a majority of the members of the board of supervisors present at the prescribed day, time and place to attend any meeting held or to have been held pursuant to the provisions of this division shall constitute a quorum for the purpose of adjourning such meeting from day to day or from time to time or from place to place, not beyond the time fixed for the next regular meeting, until the business before the board is completed.

(Res. of 3-11-80, § E)

State law reference(s)—Similar provisions, Code of Virginia, § 15.1-536.

Sec. 2-52. Voting.

- (a) All questions submitted to the board of supervisors for decision shall be presented by appropriate motion of a member and seconded by another member. Such questions shall be determined by a majority of the supervisors voting thereon by voice vote, roll call or any other method of voting which shall identify the matter to be voted upon and shall record the individual votes of the members. In the case of any matters involving the appropriation of any sum exceeding five hundred dollars (\$500.00) a majority of the total membership shall be required. The clerk shall record the name of each member voting and how he voted. Whenever any member wishes to abstain from voting on any question, he shall so state and his abstention shall be announced by the chairman and recorded by the clerk.
- (b) Since the board has elected not to provide for the appointment of a tie-breaker, any tie vote shall defeat the motion, resolution or question voted upon.
- (c) Matters requiring public hearings shall not be subject to vote by the board before such public hearing has been held; provided, that nothing herein shall be construed to prevent the deferral or continuance of consideration of any matter prior to the holding of such public hearing.
- (d) Amendments to a motion, unless accepted by the member making the original motion and the member seconding the same, shall be subject to vote by the board before any action is taken on the original motion.
- (e) Discussion of any motion may be terminated by any member's moving the previous question, whereupon the chair shall call for a vote on the motion and, if carried by a majority of those voting, shall then call for a vote on the original motion under consideration. A motion of the previous question shall not be subject to debate and shall take precedence over any other matter.
- (f) After a vote has been taken on a matter before the board, any member may move for its reconsideration, provided such motion is made at the same meeting or an adjournment thereof at which the matter was originally acted upon. The effect of the motion to reconsider, if adopted, shall be to place the original question in the exact position it occupied before it was voted upon.

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- (g) Any vote previously taken by the board, with the exception of zoning matters (which shall be subject to reconsideration only as above stated) and ordinances, may be rescinded by a majority of total membership of the board.

(Res. of 3-11-80, § F)

State law reference(s)—How questions determined, Code of Virginia, § 15.1-540; tie breakers, Code of Virginia, § 15.1-535.

Sec. 2-53. Order and decorum.

- (a) The chairman of the board of supervisors shall preserve order and decorum, and shall decide questions of order without debate, subject to an appeal to the board.
- (b) When deciding important issues, members should explain their individual votes.
- (c) No member shall, in debate, use language or gesture calculated to wound, offend or insult another member.
- (d) Citizens are encouraged to speak on issues, but shall limit their remarks to the question before the board. The board shall determine a time limit on citizen speakers, if necessary. Citizen speakers should avoid repetition when possible.

(Res. of 3-11-80, § F)

Sec. 2-54. Amendment to, suspension of rules of procedure.

This division may be amended by a majority vote of the board of supervisors at the next regular meeting following a regular meeting at which the motion to amend is made. By majority vote of those board members present and voting, this division may be suspended on any matter before it.

(Res. of 3-11-80, § H)

Secs. 2-55—2-70. Reserved.

Chairs and Vice Chairs

	<i>Chair</i>	<i>Vice Chair</i>
2026	?	?
2025	Ernie Q. Reed - C	Dr. Jessica Ligon - S
2024	J. David Parr - W	Ernie Q. Reed - C
2023	Jesse N. Rutherford - E	J. David Parr - W
2022	Jesse N. Rutherford - E	Robert G. Barton - S
2021	Ernie Q. Reed -C	Jesse N. Rutherford - E
2020	Thomas D. Harvey -N	Ernie Q. Reed -C
2019	Larry D. Saunders - S	Thomas D. Harvey -N
2018	Thomas H. Bruguire -W	Larry D. Saunders - S
2017	Thomas D. Harvey - N	Thomas H. Bruguire - W
2016	Allen M. Hale - E	Thomas D. Harvey - N
2015	Larry D. Saunders - S	Allen M. Hale - E
2014	Constance Brennan - C	Larry D. Saunders - S
2013	Thomas H. Bruguire - W	Constance Brennan - C
2012	Thomas D. Harvey - N	Thomas H. Bruguire - W
2011	Joe Dan Johnson - S	Thomas H. Bruguire - W
2010	Constance Brennan -C	Joe Dan Johnson -S
2009	Allen M. Hale - E	Constance Brennan - C
2008	Thomas D. Harvey - N	Allen M. Hale - E
2007	Thomas H. Bruguire - W	Thomas D. Harvey - N
2006	Harry S. Harris - S	Thomas H. Bruguire - W
2005	Gary E. Wood - E	Constance Brennan - C
2004	Constance Brennan - C	Gary E. Wood - E
2003	Thomas D. Harvey - N	Constance Brennan - C
2002	Thomas H. Bruguire - W	Thomas D. Harvey - N
2001	Gary E. Wood - E	Thomas H. Bruguire - W
2000	Harry S. Harris - S	Gary E. Wood -E



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**RESOLUTION R2026-01
NELSON COUNTY BOARD OF SUPERVISORS
ANNUAL MEETING**

JANUARY 13, 2026

WHEREAS, pursuant to the applicable provisions of §15.2-1416 of the Code of VA and Chapter 2, Article 2 of the Code of the County of Nelson, VA, the Nelson County Board of Supervisors conducts an annual organizational meeting at the Board’s first meeting in January of each year; and,

WHEREAS, matters to be determined by the Board of Supervisors in addition to the appointment of a Chairman and Vice-Chairman include the establishment of a schedule of regular and, as applicable, special meetings, the establishment of rules of order, the establishment of (a) meeting agenda(s), and the establishment of Board appointments, including a Clerk and Deputy Clerk to the Board of Supervisors, a Zoning Administrator and a Hazardous Material Coordinator.

NOW THEREFORE BE IT RESOLVED, by the Nelson County Board of Supervisors as follows:

Regular meetings of the Board of Supervisors shall be conducted during Calendar Year 2026 in the General District Courtroom located in the Nelson County Courthouse in Lovingson, VA on the second Tuesday of each month, beginning at 2:00 p.m., and reconvening thereafter at 7:00 p.m. Should the regular meetings fall on any legal holiday, the meeting shall be held on the next following regular business day, without action of any kind by the Board; unless otherwise cancelled. Should the Chairman or Vice Chairman (if the Chairman is unable to act) find and declare that weather or other conditions are such that it is hazardous for members to attend regular meetings; the meeting(s) will be continued on the following Tuesday. Such finding shall be communicated to the members, staff, and the press as promptly as possible. All hearings and other matters previously advertised shall be conducted at the continued meeting(s) and no further advertisement is required.

Special meetings of the Board of Supervisors may be convened from time to time, as determined by the Board of Supervisors in accordance with the applicable provisions of the Code of VA and the Code of the County of Nelson, VA.

In accordance with the Code of the County of Nelson, VA, Robert’s Rules of Order, shall be observed as the rules for conducting the business of the Board of Supervisors and the agenda for all meetings of the Board of Supervisors shall be established by the Clerk of the Board in consultation with the Chairman.



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Board of Supervisors appointments for Calendar Year 2026 shall be as follows:

Thomas Jefferson Planning District Commission:
Thomas Jefferson Planning District Commission:
Director of Emergency Services (EOP):
Emergency Services Coordinator (EOP):
Virginia Career Works Piedmont Council:
Clerk to the Nelson County Board of Supervisors:
Deputy Clerk to the Nelson County Board of Supervisors:
Zoning Administrator:
Hazardous Materials Coordinator:
Thomas Jefferson EMS Council:
Nelson County EMS Council:
Thomas Jefferson Community Criminal Justice Board:
Nelson County Social Services Advisory Board:
Nelson County Planning Commission:
Albemarle-Charlottesville Regional Jail Authority Board:
Nelson County Recovery Court Advisory Committee:

Jesse N. Rutherford
Ernie Q. Reed
Board of Supervisors Chair
John Adkins
Jessica Ligon
Candice W. McGarry
Amanda B. Spivey
Dylan M. Bishop
John Adkins
John Adkins
J. David Parr

J. David Parr
Jessica Ligon
Jesse N. Rutherford
Ernie Q. Reed

Sec. 2-73. Director of emergency services.

- (a) The director of emergency services shall be the chairman of the board of supervisors. Succession to the chairmanship is outlined in the basic emergency operations plan.
- (b) The director shall be responsible for organizing emergency services and directing emergency operations through the regularly constituted government structure, and shall utilize the services, equipment, supplies and facilities of existing departments, offices and agencies of the county to the maximum extent practicable. The officers and personnel of all such departments, offices and agencies are directed to cooperate with and extend such services and facilities to the director upon request.
- (c) The director will prepare or cause to be prepared and keep current a local emergency operations plan. He may, in collaboration with other public and private agencies, develop or cause to be developed mutual aid agreements for reciprocal assistance in the case of a disaster or emergency.
- (d) The director shall have the authority to appoint a coordinator and deputy coordinator of emergency services, as well as to authorize the appointment of other emergency service personnel, as deemed necessary, with the consent of the board of supervisors.
- (e) The director shall appoint a team of key personnel known as the emergency operating staff, along with a line of successors for these key personnel, and charge them with the responsibility of directing one (1) or more operations during an emergency. The organization of this staff shall be incorporated into the local emergency operations plan.

(Ord. of 6-8-76(1), § 2)

State law reference(s)—Powers and duties of political subdivisions, Code of Virginia, § 44-146.19.



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**RESOLUTION R2026-02
NELSON COUNTY BOARD OF SUPERVISORS
APPROVAL OF MINUTES
(November 13, 2025)**

RESOLVED, by the Nelson County Board of Supervisors that the minutes of said Board meetings conducted on **November 13, 2025** be and hereby are approved and authorized for entry into the official record of the Board of Supervisors meetings.

Approved: January 13, 2026

Attest: _____, Clerk
Nelson County Board of Supervisors

Virginia:

AT A REGULAR MEETING of the Nelson County Board of Supervisors at 2:00 p.m. in the General District Courtroom located on the third floor of the Nelson County Courthouse, in Lovingston, Virginia.

Present: Ernie Q. Reed, Central District Supervisor – Chair
Dr. Jessica L. Ligon, South District Supervisor – Vice Chair
Jesse N. Rutherford, East District Supervisor
J. David Parr, West District Supervisor
Candice W. McGarry, County Administrator
Amanda B. Spivey, Administrative Assistant/Deputy Clerk
Grace E. Mawyer, Director of Finance and Human Resources
Maureen Kelley, Director of Economic Development and Tourism
Dylan M. Bishop, Director of Planning and Zoning

Absent: Thomas D. Harvey, North District Supervisor

I. CALL TO ORDER

Mr. Reed called the meeting to order at 2:02 p.m. with four (4) Supervisors present to establish a quorum. Mr. Harvey was absent.

- A. Moment of Silence – Attendees observed a moment of silence.
- B. Pledge of Allegiance – Dr. Ligon led the Pledge of Allegiance.

II. PUBLIC COMMENTS

Christina Evans - CEO, Jefferson Area Board for Aging (JABA)

JABA CEO Christina Evans expressed gratitude for the tremendous support provided for programs and other support measures offering critical safety nets to seniors, adults with disabilities, and caregivers in Nelson County. She said that without these, many individuals could face isolation, food insecurity, and health issues.

Ms. Evans reported that the Cecilia Epps Community Center has provided over 4,900 hours of activities to 31 center members, who also received more than 1,300 hot meals prepared by an in-house chef. She stated that aging services coordinators delivered 1,630 hours of support to 120 individuals, ensuring they connected with available services and programs to continue living in the community. Ms. Evans said that for frail and homebound seniors in Nelson who need nutrition support, the home-delivered meals program provided 3,446 meals to 55 individuals. She reported that 144 individuals received assistance from the insurance counseling program, and the long-term care ombudsman advocated for 76 elders to protect their rights. Ms. Evans stated that this year, with help from a grant provided by the Nelson County Community Fund, JABA launched two new evidence-based pilot programs at the Cecilia Epps Community Center: Bingocize and “A Matter of Balance,” both of which promote fitness, health education, and fun to maintain overall health and mobility.

Ms. Evans shared a story about a 78-year-old client named Bea who had spent her life caring for others. Ms. Evans stated that when Bea was no longer a caregiver for her family member, she was looking for a place to enjoy activities with peers. She reported that after learning about the Nelson Senior Community Center, Bea was thrilled to begin attending, finding new things to do and becoming a member volunteer so she could continue helping others. Ms. Evans stated that staff arranged transportation for Bea, enabling her to attend even when she was unable to drive, and Bea continues to express her love for others through new friendships at the center.

Odin Clark-Cearley – Nelson County High School Senior

Mr. Odin Clark-Cearley stated that he was present to provide an update on the Nelson County Sister Cities initiative. He reported that he and Brayden Murphy are working with Maureen Kelley to draft the letters to be sent to the international communities. He said he is investigating program opportunities such as foreign exchange, trade programs, culture days, and other possibilities for the high school as well as middle and elementary schools. He thanked the Board and said they were still open to suggestions.

Edith Napier – Arrington, Virginia

Ms. Edith Napier stated that before she began her comments, she wished to address the Board, especially since JABA representatives were present. She asked the Board to look at the Ryan Apartments, which were originally

set up for seniors. Ms. Napier reported that during her last visit, the apartments were not in a condition suitable for seniors and stated that there was room for improvement now.

Ms. Napier stated that she was honored to speak on behalf of the Nelson County Juneteenth Celebration Committee, expressing gratitude to the members who were present. She said the committee was preparing for the fourth annual Juneteenth celebration of Nelson County, scheduled for Saturday, June 20, 2026, at 3 p.m. She reported that the community would be hearing much more about the event and receiving flyers. Ms. Napier stated that the event continues to grow in reach and impact, offering the community a space to honor history, celebrate progress, and invest in the future.

Ms. Napier reported that in 2025, the theme focused on historical Black colleges and universities and the educational opportunities they offer to all students. She said college students were present to share their experiences and answer questions from attendees, creating an inspiring and exclusive dialogue that resonated across generations. She stated that the committee was grateful to the Nelson Heritage Center for once again opening its doors to host the event. Ms. Napier said that although the Juneteenth Committee operates independently, they deeply value the Center's support and partnership in making the celebration possible.

Ms. Napier requested a \$5,000 donation on behalf of the citizens of Nelson County to support the 2026 Juneteenth celebration. She also asked that this contribution be considered as a recurring County budget line item, ensuring continued support for this meaningful tradition. Ms. Napier stated that the investment would help provide enriching programs, foster educational engagement, and celebrate the diverse heritage that strengthens the community—and the committee could consider to provide opportunities that uplift, inform, and inspire.

Elwood Waterfield

Mr. Edward Waterfield addressed the Board, stating that he was currently homeless. Mr. Waterfield made several allegations about misconduct by County officials and law enforcement, stating that the Board members were all going to be impeached. Mr. Waterfield then commented that the JABA adult protective services help outreach line did not work and had not been in service for three years.

III. CONSENT AGENDA

Mr. Rutherford moved to approve the Consent Agenda as presented. Mr. Parr seconded the motion. There being no further discussion, Supervisors unanimously approved the motion unanimously (4-0) by roll call vote, and the following resolutions were adopted:

A. Resolution – R2025-76 Minutes for Approval

**RESOLUTION R2025-76
NELSON COUNTY BOARD OF SUPERVISORS
APPROVAL OF MINUTES
(March 11, 2025)**

RESOLVED, by the Nelson County Board of Supervisors that the minutes of said Board meetings conducted on March 11, 2025 be and hereby are approved and authorized for entry into the official record of the Board of Supervisors meetings.

B. Resolution – R2025-77 FY26 Budget Amendment

**RESOLUTION R2025-77
NELSON COUNTY BOARD OF SUPERVISORS
AMENDMENT OF FISCAL YEAR 2025-2026 BUDGET
November 13, 2025**

I. Appropriation of Funds (General Fund)

Amount	Revenue Account (-)	Expenditure Account (+)
\$ 295.56	3-100-001901-0033	4-100-999000-9905
\$ 23,345.00	3-100-002404-0035	4-100-031020-7038
\$ 31,200.00	3-100-009999-0001	4-100-091050-7125
\$ 8,089.86	3-100-003303-0051	4-100-999000-9905
\$ 16,370.00	3-100-001901-0034	4-100-031020-3040
\$ 22,062.00	3-100-001899-0009	4-100-033010-6002
<u>\$ 4,010.00</u>	3-100-001899-0017	4-100-031020-5803
\$ 105,372.42		

II. Appropriation of Funds (School Fund)

Amount	Credit Account (-)	Debit Account (+)
\$ 50,954.00	3-205-002404-4070	4-205-064600-8000
\$ 40,000.00	3-205-002404-0028	4-205-061100-9301
<u>\$ 103,000.00</u>	3-205-002404-0029	4-205-062100-9302
\$ 193,954.00		

IV. PRESENTATIONS

A. VDOT Report

There was no report provided as VDOT was not present for the meeting.

B. CVPED Program Updates – Helen Cauthen and Katie Dulaney

Ms. Helen Cauthen, President of Central Virginia Partnership for Economic Development (CVPED), stated that she would provide a brief update on new initiatives at CVPED. She expressed her appreciation for the Board’s support since CVPED’s inception, nearly 30 years ago. She reported that the partnership, a public-private entity including Nelson and the counties up to Culpeper, and the City of Charlottesville, has operated for almost 30 years. She stated that CVPED leadership includes Nelson County Administrator Candy McGarry, with public sector representation by county administrators or their designees. Ms. Cauthen said Susan Gruber of UVA Community Credit Union currently chairs the board, noting that the chair alternates annually between public and private sectors. Ms. Cauthen recognized Nelson County Economic Development Director Maureen Kelly for her creativity and support on the team.

Ms. Cauthen reported that since 2023, several notable developments have occurred in the region, with the recent AstraZeneca announcement involving a \$4.5 billion project—creating 3,000 construction jobs and 600 permanent positions at the Rivanna Future site adjacent to Rivanna Station. Ms. Cauthen stated that this project will benefit the entire region and is notable for attracting an internationally recognized company, which is uncommon for the area’s economic development, as it has typically focused on smaller, privately held companies. She said AstraZeneca’s presence will attract suppliers and create warehouse opportunities, benefiting existing businesses, and further details will be available as the project progresses.

Ms. Cauthen stated that regional economic activity has been elevated due to data center developments, including EdgeCore’s \$17 billion project in Louisa County and additional investments by AWS, Cielo, DataBank, and CloudHQ in Culpeper. She said these figures are extraordinary compared to typical local expansions. Ms. Cauthen reported on the new Central Virginia Innovation Corridor strategic roadmap, which was pretty much based off of Route 29, and spans from Nelson County to Fauquier and covers both planning districts 9 and 10. She stated that the focus is on regional strengths in national security, IT, advanced materials, data science, AI, robotics, autonomous vehicles, life sciences, and biotech. She said the new Manning Institute for Biotechnology at the University of Virginia’s Fontaine Research Park will hire 100 researchers and their teams to accelerate technology commercialization and clinical trials. Ms. Cauthen stated that Ms. Kelley is involved in this effort and that a \$100,000 planning grant from GO Virginia supports the initiative, with potential for additional funding based on study recommendations for implementation.

Ms. Cauthen reported that the Charlottesville Regional Chamber’s Defense Affairs Committee now operates under CVPED, expanding its focus from Charlottesville-Albemarle to Nelson County and all the way to Culpeper. She stated that the committee will support defense companies and those seeking to supply or expand into national security work. She reported that Miles Davis has been hired to lead this effort as the new Defense Affairs Committee Director. Ms. Cauthen said this initiative is separately funded and she expressed optimism about opportunities for Nelson County businesses in the sector.

Ms. Katie Delaney stated that she was providing an update on ongoing talent initiatives and has been collaborating closely with Ms. Kelley, and also Matthew Brown. She noted that Matthew Brown has been consulting on connecting interns to the beverage and wine industries. Ms. Delaney reported that this partnership has been successful and has worked with VTOP, a state initiative offering wage matching for interns and small businesses, which benefits most beverage industry companies. She stated that the UVA career team has engaged with these efforts and that there has been progress with PVCC as well.

Ms. Delaney said Nelson County has contributed to sector momentum region-wide, with initial conversations starting with the Board. She reported that livingcentralva.org is regularly updated to support talent attraction and retention, highlighting each locality's unique qualities, industry sectors, and testimonials from regional companies. She added that the website also emphasizes regional livability and quality of life. She stated that for Nelson County, CVPED has been effective in promoting the craft beverage industry, especially with the

wine grant. Ms. Dulaney indicated that the website contains substantial information on recreational opportunities, and they were constantly working with Ms. Kelly to optimize the site. Ms. Delaney said Nelson County is frequently mentioned as a desirable place to live in the region, citing its land, affordability, creative community, and natural attractions. She invited further conversation and questions from the Board for her or Ms. Cauthen.

Mr. Rutherford asked about Northrup Grummond in the region. Ms. Cauthen noted that was not part of the region as it was in Waynesboro. She noted that they did try to get the expansion, but CVPED was the second choice. She indicated that they did have the Northrup Grummond facility next to the Shoppes at Stonefield, where they do the command centers for submarines.

Ms. Cauthen responded that as CVPED talked to companies outside the area, they broaden that conversation to Eli Lilly, Merck, etc. to try to attract suppliers—especially smaller folks that fit into the region. She added that they did not need thousand-job projects that did not fit in the region, but they would like some robust things that benefit smaller companies.

Dr. Ligon commented that she campaigned on wanting to create jobs in the County, which the County always says it is friendly to business yet has none coming. She asked what the major hurdles were and what they needed to do to pave that path.

Ms. Cauthen responded that sites and buildings are the biggest challenge, as most companies want an existing building and most buildings in the region are not new or modern. She noted that they were fine for companies that were already here, but they are tougher to sell when companies want a newer building and are able to look up the entire East Coast.

Dr. Ligon acknowledged that even with the price of construction and renovation, it seems it is always more expensive to renovate a building that is already there.

Ms. Cauthen said that typically, many of CVPED's clients want an existing building; secondly, if there is a site, it needs to be ready to go. Ms. Cauthen said Shannon Hill Regional Business Park was a great example, wherein Louisa County decided to invest in that land, which is almost 700 acres. She said they got two different grants from GO Virginia for due diligence, totaling \$1.3 million, and then got \$11 million from the state to do site due diligence. She said doing that work put them in a position to attract EdgeCore, which was able to take that site because it had been advanced to a Tier 4. She said the biggest challenge throughout the region is those Tier 3, 4, or 5 ready-to-go sites that they can pitch because if it's just land, it's very hard to make a case. She said she would be happy to sit down and talk more about what that means and how to do that.

Dr. Ligon commented that she liked the idea of making Lovingson an opportunity zone but was told that was not possible, and she would like to know why.

Ms. Cauthen responded that there are designated opportunity zones, but she was not certain how localities could make themselves one if they were not already. She offered to find out that information. Ms. Kelley noted that Nelson County did not qualify to be a designated opportunity zone.

Ms. Cauthen noted that she and Ms. Dulaney, along with the CVPED staff were available any time to sit down and answer any questions and talk through the issues.

C. 2026 TJPDC Legislative Program – David Blount, TJPDC (R2025-78)

Mr. David Blount, TJPDC Deputy Director, said he was presenting the Regional Legislative Program for 2026 for approval, and following up on his previous visit in September. He stated that three main priorities were continuing from 2025 to 2026: public education funding, budgets and funding, and land use and growth management.

Mr. Blount reported that public education remains a perennial position in advocacy for realistic state funding levels for K-12 education, noting the change in position this year highlighted anticipated higher costs associated with the upcoming re-benchmarking of K-12 education costs which is done every two years. He stated that the second priority, budgets and funding, expresses continued support for increased state aid to local programs—specifically state programs administered locally—and opposition to unfunded mandates and any restriction or usurpation of local revenue authority. He said that new language in these two priorities recognizes the evolving federal funding relationship with states and localities and further emphasizes opposition to shifting costs to localities or restricting funding for programs previously supported by federal funds.

Mr. Blount stated that the third priority, land use and growth management, reflects ongoing concerns about legislation seeking to limit or usurp local land use authority. He reported that, given the considerable attention

this issue received before the 2025 session, no changes have been proposed for the coming year. He explained that the legislative positions section addresses recommendations beyond the top three priorities, mentioning several updates.

Mr. Blount said that under the Children’s Services Act (CSA), new language opposes caps on state reimbursement, an issue addressed in the past year. He reported additional language encouraging investment in local social services departments for administering revised SNAP and Medicaid programs, support for rural hospitals facing reduced Medicaid funding, and support for increased funding local communities to assist low-income working families with child care costs. He stated that the final change concerns transportation, referencing work done at the TJPDC and letters sent to regional legislators, with added language supporting more state investment in transportation infrastructure.

Mr. Blount said he welcomed any questions and sought the Board’s approval of the program.

Mr. Rutherford asked if there was an expectation that localities would do some form of match for SNAP benefits. Mr. Blount responded that it was still being discussed but has not been decided yet, and there had been some discussion at VACo about that. He added that they did not know yet what the amount the state might be able to look for because of the error rate—and it is dependent on whether the rate can get below 10%, then there is a tiered level of how much state investment would be needed, then the question remains as to shared costs.

Mr. Reed commented that the TJPDC keeps the Board up to date on all of these items, and he noted that there would be a new administration at the state level. Mr. Blount said education was a continual job, and he appreciated their comments and encouraged them to come to the General Assembly during session.

Dr. Ligon stated that she has been looking for someone who can come and teach the Board about the equation for the composite index, as it seems like every decision they make is a misstep, and they are paying more and more. She said it seems the state feels the County has the money to pay towards the schools—and if they cannot change it, she wondered if there were people out there that would teach them to stop making the wrong decisions.

Mr. Blunt responded that there are people in the Virginia Department of Education that know the LCI formula from every angle. He offered to give this some thought and identify those who might be able to provide this. He noted that when they are getting ready to receive the updated composite index numbers, there is always a two-year lag—so they are looking at data that is two years old, and by the time they are getting to the end of the next biennial budget at the state level, they are based on something four years old.

Mr. Rutherford moved to approve **Resolution R2025-78** as presented. Dr. Ligon seconded the motion. There being no further discussion, Supervisors approved the motion unanimously (4-0) by roll call vote and the following resolution was adopted:

**RESOLUTION R2025-78
NELSON COUNTY BOARD OF SUPERVISORS
APPROVAL OF THOMAS JEFFERSON PLANNING DISTRICT
2026 LEGISLATIVE PROGRAM**

WHEREAS, the draft Thomas Jefferson Planning District Legislative Program for 2026 lists three top legislative priorities; and

WHEREAS, the program includes a priority addressing public education funding; a constant position on budget/funding issues that supports state aid to localities and opposes mandates and cost shifting to localities; and support for local authorities to plan and regulate land use and growth management; and

WHEREAS, the Legislative Program also contains additional positions that focus on the most critical recommendations and positions in other areas of current interest and concern to localities in the region;

NOW THEREFORE BE IT RESOLVED, by the Nelson County Board of Supervisors, that the 2026 Thomas Jefferson Planning District Legislative Program be and hereby is approved by said governing body, with the legislative program to serve as the basis of legislative priorities and positions of the member localities of the Thomas Jefferson Planning District for the 2026 session of the Virginia General Assembly, as presented on November 13, 2025, as well as incorporation of recommendations put forth by the Board, as applicable.

D. 2025 MAPP2Health Report – Ryan McKay and Jen Fleisher, VDH

Mr. Ryan McKay, Director of the Blue Ridge Health District, reported that he represented the Blue Ridge Health District, which includes the health department in Nelson County, and he noted that he would provide a brief overview of the Community Health Assessment (CHA). He indicated that Jen Fleisher, their project officer for the Community Health Assessment and the Health Improvement Plan, was also present.

Mr. McKay stated that the IRS requires nonprofit community hospitals to conduct a community health needs assessment, known locally as the CHA—with drive being to gain an understanding of community health needs and outcomes and to identify how organizations and resources can be used to improve health outcomes over time. He said the assessment spanned 18 months and covered Nelson and the entire district in partnership with UVA Health and Sentara Martha Jefferson.

Mr. McKay reported that the CHA was published in September, the process repeats every three years, and they are now in the health improvement plan phase. He stated that MAPP2Health 2.0 introduced a steering committee, which had not existed previously, and the core group includes UVA Health, the health district, and Sentara; their role is to maintain communication, collect recommendations from the steering committee, and perform data gathering and analysis. He said the steering committee is critical in expanding the breadth and scope of information about health needs in the communities, including physical and mental health as well as social drivers of health (SDOH) such as economics, education, and place of residence.

Mr. McKay stated that many organizations, led by Ms. Fleisher, participate in the process. He reported that the Nelson County steering committee includes Rachel Reutinger with Nelson County Schools, and the Blue Ridge Medical Center, all of which are active partners on the committee. He stated that they seek primary information directly from Nelson County residents and utilize online surveys to gather input, and this year's approach is more grassroots and focused on generating information from community members experiencing challenges.

Ms. Jen Fleisher reported that they came up with three priorities to focus on for the Community Health Improvement Plan (CHIP), which is the implementation of the assessment. She said they would focus on chronic conditions, specifically obesity and mental health—lowering obesity rates and improving mental health; healthcare access broadly, which is getting the right care at the right time in the right place; and the social drivers of health, which are healthy food access, economic stability, and transportation.

Ms. Fleisher stated that for priority three, they know that UVA Health is not in charge of healthy food banks or growing healthy food, but they can partner with and measure and support the organizations that can make an impact on that. She said that ultimately, people with healthy food access are healthier overall, which can reduce ED visits and any kind of intersection with the hospital. She noted that whereas priorities one and two are really on the ground or downstream areas, SDOH are upstream interventions. She said this includes better transportation to get people to their medical appointments and also reduce the stress of daily life in managing how to get from one place to another.

Ms. Fleisher stated the “targeted universalism” template they used to drive a lot of their work was borrowed from Chicago's Healthy Cities. She said pertaining to Nelson, rural localities, low-income residents, black and African-American residents, and Hispanic and Latinx residents are populations most at risk for poor health, and thus they will be priority populations for any implementation that is done.

She said that “targeted universalism” means everyone will be elevated in the goals that apply to these three priority areas, because they will be working on transportation not only for the priority populations but for everyone at large, in that the effects will be very broad in just focusing on our priority populations to start. She said the strategic objectives are pretty basic, but their goals are kind of somewhat lofty—such as maintaining active lifestyles, physical and mental wellness, and strong community connections.

Ms. Fleisher reported that for their data collection, they went out and interviewed 100 individuals from Nelson County, talked to over 1,000 people online, and spoke with 300 people in one-on-one interviews. She said they then worked with the steering committee and the core group to distill down that assessment and come up with the stated priorities. She reported that they also looked at secondary data like the census, and state data for trends and disparities, which validated where and with whom they spoke. She added that they then distilled it down to the priorities as presented.

Ms. Fleisher said her team returned in the fall to present initial data to those interviewed and asked for solutions to the identified problems. She said they conducted one-on-one interviews throughout the district, including Nelson, to determine which changes would have the greatest impact. She reported that they gathered information through a randomized door-to-door survey in Tract 9501, which included Arrington, Gladstone, Norwood, Shipman, Schuyler, and Wingina. Ms. Fleisher said they knocked on 238 doors and received 100 responses, asking people about mental health, obstacles to health, needed supports, and existing resources. She stated that because the survey was randomized, it was statistically sound, so the responses could serve as a

proxy for other rural localities within the district. She said key informant interviews were conducted as a second step, with about 6% of respondents from Nelson County, reflecting the County’s proportion in the district, and these interviews occurred at 17 different events and locations, with follow-up in the spring.

Ms. Fleisher reported that they conducted four focus groups: people with disabilities, Spanish-speaking community health workers, the reentry community, and the LGBTQ community. She said there were 22 total respondents, three of those groups had a person from Nelson County in them. She stated that online surveys generated the highest number of responses, including 42 Nelson County residents. She reported that a stakeholder survey was also conducted with organizations serving the district; 35% of these survey participants said they served clients in Nelson County. She said providers were asked for their perspectives on obstacles and supports to health for their clients.

Ms. Fleisher reported that they conducted a photovoice project with seven Monticello High School students to capture adolescent perspectives, using photographs and focus groups to discuss assets, well-being and resilience. She stated that students identified mental health and community connectivity as top priorities, emphasizing peer support and leadership rather than adult intervention. Ms. Fleisher said these students showed strong commitment to their own and their peers’ health.

She reported that secondary data, including the Area Deprivation Index, was used to select Wingina and Norwood for focused surveys. Ms. Fleisher said the Arrington-Wingina tract scored 70% higher for deprivation indicators compared to the nation, including: crowding, lack of plumbing, higher poverty thresholds, less homeownership, higher rents, and lower incomes. She stated that for the first time, UVA and Sentara patient data was used, revealing high rates of obesity among UVA patients, especially in the Wingina census tract. She noted that there was also a high percentage of hypertension among UVA patients, south of Wintergreen where it was more sparsely populated, with an older population. Ms. Fleisher reported racial disparities in top health issues and emphasized a focus on reducing these gaps, particularly among Black and African-American residents. She noted that the top health issues were blood pressure, obesity and heart problems.

Ms. Fleisher stated that county health rankings and roadmaps showed Nelson County had a value at least 10% worse than the state in several problem areas, especially in social determinants. Ms. Fleisher stated that tackling any of these 12 indicators should yield progress, but acknowledged that issues like food insecurity require long-term solutions.

SECONDARY DATA
County Health Rankings & Roadmaps

Problem area	Nelson	Problem area	Nelson	Problem area	Nelson
Health	6	Behavior	2	Social determinants	12
Premature deaths		Smoking	X	Income	X
Child deaths		Physically inactive	X	Children in poverty	X
Injury deaths	X	Excessive drinking		Free/reduced lunch	X
Motor vehicle deaths	X	Alcohol-related driving deaths		Food insecurity	X
Firearm deaths	X	Drug overdose deaths		Uninsured	X
Suicide deaths	X	Health care access	2	Housing problems	X
Fair or poor health	X	Primary care physicians		Income inequality	X
Low birthweight		Dentists	X	Access to healthy foods	
Teen births	X	Mental health providers	X	Single-parent households	
HIV		Prevention	0	Child-care centers	
		Preventable hospitalizations		School reading scores	
		Flu vaccination		High school education	X
		Environment	1	Some college education	X
		Traffic volume		Census participation	X
		Air pollution		Social association	X
		Access to exercise opportunities	X	Juvenile arrests	
				Broadband access	X

An "X" indicates that the locality has a value at least 10% worse than the state's.

The number listed reflects the amount of "X" in that category.

The blue highlight indicates a particular outlier for a problem area. For instance, under "Social Drivers," Nelson Co. was at least 10% worse than the state average for 12 out of the 17 indicators.

She reported that the primary health problems identified were diabetes, blood pressure, mental health, weight issues, and heart problems. Ms. Fleisher said the main obstacles to health were lack of healthcare access, time, healthy food, money, transportation, and challenges related to aging. She stated that money was the number one support needed for health improvement, followed by community support or “peer-to-peer assistance.” She said older adults especially valued neighborly help and group activities for accountability and health improvement.

Ms. Fleisher reported that implementation efforts would include healthy eating classes, budgeting support, transportation to classes, community-led groups, and mobile free health care. She commented that there were Nelson homes that had several cars parked in the driveway, but they were non-working vehicles, and there was not enough money to get the cars running, so the resident was still relying on a neighbor for a ride since JAUNT did not service that part of Nelson. She said most Nelson residents interviewed were traveling at least 30 minutes for medical and 45 minutes for dental appointments, she noted that there was a need for improved

transportation and dental services. She stated that it was necessary to increase awareness of available resources, such as the Blue Ridge Medical Center's services. Ms. Fleisher said keys to progress were supporting Nelson County programs that are aligned with CHIP initiatives and legislative work on transportation, economic stability, and healthy food access.

Mr. Reed commented that what stands out to him is poverty and income disparity, and not seeing that on Ms. Fleisher's final slide indicates that a lot of this is beyond her purview—but it really isn't because the cost of health care is a huge piece of this, and he would like to see that acknowledged more clearly.

Ms. Fleisher explained that the people they interviewed are representative per the census of Nelson's socioeconomic status, but they actually spoke to more people who were living within poverty or range of poverty—so they did get the full range. She said they also spoke to those who were very well off, and it matched their population set, but they got a little bit more on the poverty side. She clarified that they are not saying that poverty is not an obstacle; they are saying that money is the obstacle, so it is a reframing of that. She agreed that economic stability is critical to health, because whether you qualify as someone who is living at a certain AMI for a poverty entitlement package or any kind of other supports, everyone they spoke with elevated the economic and money piece as a driver towards their health. She noted that they can see that in the deep data of the report.

Dr. Ligon asked how the County could help the mental health situation if they are not going to rely on the healthcare system.

Ms. Fleisher responded that the health care systems all want you to trust that they will give you care—but Medicaid is in a big shift right now, and ACA and all insurance is going to really impact how people seek and approach care. She said they need to focus on where they have the most leverage to impact the initiatives outside of that realm that support that system, such as providing healthy food access by putting a grocery store in Norwood if someone is looking to obtain permission to open one there. She also noted that if JAUNT were to look to expand service into those underserved areas of Norwood and Wingina, the Board should say yes. She emphasized that whenever they can align initiatives and funds to remove these obstacles, that is where they can step in as a legislative official.

Dr. Ligon said things happen faster on the private side rather than in government, and she would advocate in zoning to allow things like small grocery stores.

Ms. Fleisher stated that private investment was required, and those working on the CHIP ranged from private individuals to private foundations to organizations and agencies—anyone can work on the CHIP. She added that it just depends on where they can have the most impact with available resources.

Mr. Rutherford asked what “social drivers” are.

Ms. Fleisher responded that they are non-healthcare related impacts on health such as transportation, education, built environment, and the homes people live in. She said the first time she went to Norwood, she asked residents what they needed to be healthy—and they responded with things like fixing an AC to alleviate mold, which aggravates asthma and building a ramp to enable someone to get out of the house. She noted that Blue Ridge Medical Center is committed to addressing social drivers such as transportation and has a van to pick patients up.

V. NEW & UNFINISHED BUSINESS

A. Piney River Water and Sewer Rates (O2025-09)

Ms. McGarry reported that this was an extension of their discussion on the Piney River Water and Sewer System rates. Ms. McGarry said public notice was provided and a public hearing was held on October 14th, and the Board subsequently deferred action on the proposed Ordinance O2025-09. She showed the proposed rates and effective dates for water and sewer rates and fees for monthly service, including grinder pump fees.

PROPOSED ORDINANCE O2025-09 WATER & SEWER RATES AND FEES- MONTHLY SERVICE + GRINDER PUMP FEE

Service	Existing	1/1/2026	7/1/2026	7/1/2027	7/1/2028
Water Usage - (4,000 gallons monthly minimum)	\$29.90	\$34.36	\$38.82	\$43.28	\$52.20
Water Usage - (per 1,000 gallons > monthly min)	\$6.10	\$7.36	\$8.61	\$9.87	\$12.38
Sewer Usage - (4,000 gallons per month)	\$29.60	\$39.22	\$48.85	\$58.47	\$77.72
Sewer Usage - (per 1,000 gallons > monthly min)	\$6.85	\$7.91	\$8.97	\$10.03	\$12.15
Grinder Pump Fee	\$9.00	\$12.07	\$15.14	\$18.20	\$24.34

Ms. McGarry stated that the customer base comprised approximately 206 customers: 5 with water only, 18 with sewer only, 83 with sewer and grinder pump, and 100 with water, sewer, and grinder pump. She showed the customer base by service, including current current monthly bills and projected bills under the proposed ordinance amendment effective January 1st, July 1st, 2026, July 1st, 2027, and July 1st, 2028.

PINEY RIVER WATER & SEWER SYSTEM (PRWS) CUSTOMER BASE PROPOSED ORDINANCE O2025-09 WATE & SEWER RATES AND FEES- MONTHLY SERVICE + GRINDER PUMP FEE

Customer Base By Service	Current Monthly Bill	1/1/2026	7/1/2026	7/1/2027	7/1/2028
Water Only - 5	\$29.90	\$34.36	\$38.82	\$43.28	\$52.20
Sewer Only - 18	\$29.60	\$39.22	\$48.85	\$58.47	\$77.72
Sewer & Grinder Pump - 83	\$38.60	\$51.29	\$63.99	\$76.67	\$102.06
Water, Sewer, & Grinder Pump- 100	\$68.50	\$85.65	\$102.81	\$119.95	\$154.26

Ms. McGarry said that for the group with water, sewer, and grinder pump—about 100 customers—the current monthly bill was \$68.50. She stated that the first proposed rate in January would increase the bill to \$85.65, with subsequent increases to \$102.81 on July 1st, 2026, \$119.95 on July 1st, 2027, and \$154.26 on July 1st, 2028. She explained that the same chart displayed the dollar and percent changes for each customer group, highlighting the proposed rates for January 2026.

Ms. McGarry reported that for the customer group with water, sewer, and grinder pump, the dollar change in January 2026 would be \$17.15 or 25%. She stated that the July 2026 rate would increase by \$17.16 or 20%, July 2027 by \$17.14 or 17%, and July 2028 by \$34.31 or 29%. She explained that the total increase across the period would be \$85.76 or 125%. Ms. McGarry said that alternate percentage increases and their equivalent dollar impacts on the proposed water and sewer rates were considered. She stated that the monthly service for the most expensive customer base—water, sewer, and grinder pump—was used as an example, with the existing rate at \$68.50. Ms. McGarry explained that every 1% increase would add \$0.69 to that rate, and she provided further examples of the dollar impact for 3%, 5%, 7%, 10%, 12%, 15%, and 20% increases.

TABLE 2. ALTERNATE % INCREASES AND EQUIVALENT \$ IMPACT TO PROPOSED WATER & SEWER RATES AND FEES – MONTHLY SERVICE MOST EXPENSIVE CUSTOMER BASE EXAMPLE

<i>Table 2: Alternate % Increases and Equivalent \$ Impact</i>	Existing	1%	3%	5%	7%	10%	12%	15%	20%
Water, Sewer, & Grinder Pump - 100	\$68.50	\$0.69	\$2.06	\$3.43	\$4.80	\$6.85	\$8.22	\$10.28	\$13.70

Ms. Grace Mawyer stated that staff was asked to pull data for Piney River operational revenues and expenses, and five years of data are shown in the chart, covering fiscal years 2021 to 2025. Ms. Mawyer said the revenues are derived from water and sewer fees, as well as connection and installation fees. She stated that the operational expenditures include general expenses for repairs and maintenance, excluding capital expenditures. Ms. Mawyer reported that in every year except for FY21, expenditures were higher than revenues. She said that in some years, a transfer from the general fund was made to cover additional capital expenses for Piney River.

FIVE-YEAR PRWS FUND OPERATIONAL REVENUE/EXPENDITURE BUDGET & CAPITAL EXPENDITURES

	FY21	FY22	FY23	FY24	FY25
Revenues	\$ 151,205.27	\$ 172,852.74	\$ 195,176.95	\$ 130,828.81	\$ 155,752.57
Operational Expenditures	\$ 132,992.94	\$ 194,687.65	\$ 204,726.60	\$ 160,841.93	\$ 227,807.69
Revenues/(Expenditures)	\$ 18,212.33	\$ (21,834.91)	\$ (9,549.65)	\$ (30,013.12)	\$ (72,055.12)
General Fund Operations Supplement	\$ 0.00	\$ 21,834.91	\$ 9,549.65	\$ -	\$ 72,055.12
Revenues/(Expenditures) after General Fund Operations Supplement	\$ 0.00	\$ 0.00	\$ 0.00	\$ (30,013.12)	\$ 0.00
Total Capital Expenditures	\$ 219,000.20	\$ 87,538.80	\$ 73,838.00	\$ 1,833.00	\$ 26,875.00

Ms. Mawyer stated that this transfer helped absorb some operational overages and is presented in the chart as a general fund operations supplement. She reported that there was no general fund transfer in FY24, which resulted in the net amount remaining negative. She said the total capital expenditures for each year are listed at the bottom of the chart. Ms. Mawyer stated that these expenditures were used for both the disinfectant project and the pump station repair project.

Ms. Mawyer reported that the chart displays the five-year Piney River fund expenses, broken down into breakeven rates for both operational and combined operational and capital expenses.

	FY21	FY22	FY23	FY24	FY25	
Total Operational Expenses	\$ 132,993	\$ 194,688	\$ 204,727	\$ 160,842	\$ 227,808	
Monthly Expense	\$ 11,083	\$ 16,224	\$ 17,061	\$ 13,403	\$ 18,984	
Break-Even Customer Rate (Operations only)	\$ 53.80	\$ 78.76	\$ 82.82	\$ 65.07	\$ 92.16	\$ 74.52
						5-year average
Total Capital Expenditures	\$ 219,000	\$ 87,539	\$ 73,838	\$ 1,833	\$ 26,875	
Total All Expenses	\$ 351,993	\$ 282,226	\$ 278,565	\$ 162,675	\$ 254,683	
Monthly Expense	\$ 29,333	\$ 23,519	\$ 23,214	\$ 13,556	\$ 21,224	
Break-Even Customer Rate (Operations + Capital)	\$ 142.39	\$ 114.17	\$ 112.69	\$ 65.81	\$ 103.03	\$ 107.62
						5-year average

Ms. Mawyer said that total operational expenses were converted to a monthly expense and divided by the total number of customers to calculate the operational breakeven rate. She stated that the average operational breakeven rate over five years is \$74.52. Ms. Mawyer reported that the same process was applied to the total expenses, including capital expenditures, resulting in an average operational and capital breakeven rate over five years of \$107.62. She said that no breakdown was performed to provide separate breakeven figures for water, sewer, and public pump rates. Ms. Mawyer stated that such analysis would require additional time, so a flat breakeven rate was calculated using the total number of 206 customers.

Ms. McGarry stated that other considerations for proposed water and sewer rates and fees for monthly service involve possibly shifting the effective date of the initial increase from January 1, 2026 to a later date. She said they could also look at applying different monetary or percentage increases to the existing rates referenced on slide 7. She reported that they could also look at using a 5-year average breakeven rate, including operational and capital expenditures as Ms. Mawyer discussed on slide 9.

Ms. McGarry stated that the Board may authorize fewer than the four proposed rate increases and she noted that staff was open to additional suggestions or combinations of the aforementioned options. She reminded the Board that adopted rates may be lower than those advertised for public hearing, but not higher. She said the next steps involve generating discussion on the proposed and alternative rates for water and sewer monthly service. She also reported that discussion is needed on the proposed other rates, fees, and charges outlined in O2025-09. Ms. McGarry stated that the Board could consider adoption of O2025-09 as proposed or provide staff with direction on consensus to amend the proposed ordinance, which could be brought for consideration at the December 9th regular meeting. She said that maintaining the conversation is important and that staff require direction.

Mr. Reed suggested that they first hear from Mr. Parr since his district is served by this.

Mr. Parr stated that he has had a lot of conversations and feedback from the community, and it was clear that the proposed schedule is unaffordable for the vast majority of the community. He said he was not hearing much concern or pushback about the meter sizing and fees. He noted that he thought the meter sizing and fee schedule was realistic, and he supported that.

He said what he would like to see them do is consider a different percentage increase per the chart on Page 7. He commented that one of the problems is that they have not had any increases in many years.

Ms. McGarry confirmed that the last one was in 2013.

Mr. Parr stated that they need to implement regular annual rate increases, such as 5% each year, and keep the meter sizing and fee schedule they have proposed where they match those with other things in the County. He said that looking at this as a break-even or for-profit venture is not in keeping with the intent of the original project. He noted that the project was a solution to a public health crisis in the community. He said he supports adjusting connection fees and implementing a regular even increase in the monthly fees.

Dr. Ligon said she has not had time to break it all out percentage-wise, but increasing the rate to \$74.52 with the water sewer grinder pump is a 10% increase, which is what the break-even point would be if all the numbers were the same. She said the numbers are not all the same, and they went with the highest rate, and at the 12% to 15%, they would get closer to break-even. She added that the proposed 22%, 33% increases every year for several years in a row is unsettling. She noted that since she has been Supervisor, the Piney River System been running at increasing loss year over year, which is not a good trend and takes from other projects that create jobs. She said there needs to be an increase and would like them to discuss a one-time increase between 7% and 10%, but also not table it for future increases.

Mr. Reed commented that tabling it for future increases makes sense to him as there is no way to predict what the Service Authority and other economic factors will do in the future, so setting a five-year schedule is probably not in anyone's best interest. He said initiating something now—given that it has been 12 years since any increase—is really important, and they must start taking some steps. He said if they were to start that at the first of the year, they could have a percentage change to at least get them on that route. He stated that his intuition is that it is probably better to do increases mid-year instead of the first of the year, without tying anyone now into what the increase is going to look like going forward. He added that the ultimate goal is that this become not just served by the Service Authority but part of their system, which also makes the most sense for him and the County.

Dr. Ligon stated that the Service Authority will not want this with this move, and setting something up yearly would actually be more predictable and nicer to the public—so when it gets tabled several times because of politics, the customers do not get hit again in 10 years with a 35% increase. She added that predictable, low, and public is better for the community.

Mr. Rutherford said he understands and agrees with Mr. Parr about why this came into existence, noting other systems in a similar situation that eventually did get absorbed—with Shipman being an example of expansion due to water issues. He said Schuyler and Lovington also got hit with some increases, but he could not recall those percentages. He said he agreed with Dr. Ligon at the 5% or 10%, or somewhere in between those two numbers, and would like to give people time such as a January 1st date for everything to become effective then. He added that it needs to be in their budget cycle and recognized like anything else they do related to taxes, so they could consider this when doing a public hearing with taxes.

Mr. Parr suggested a multi-year percentage chart effective with the fiscal year—beginning July 1, 2026—with 7% to start. He said that would give everybody time to prepare. He commented that he would rather be at 5%, but did not want to be at 10%.

Dr. Ligon asked Mr. Parr if he was suggesting 7% yearly, or possibly 7% initially with a lesser percentage for the future increases.

Mr. Rutherford asked if this rate had to be decided each year with an individual public hearing, or if they could do a five-year.

Ms. McGarry responded that they can do it for the number of years they advertise. She said they did January 2026, then July 2026, 2027, and 2028. She noted that she thought they could just do July 2026, 2027 and 2028.

Mr. Rutherford said he supports 7% flat and wondered if that would be compounded the following year.

Ms. McGarry confirmed that it would be compounded.

Mr. Rutherford asked if they could change this halfway through if needed.

Ms. McGarry responded that they could with another public hearing.

Mr. Parr said he agreed with the 7% flat approach and the proposed increments.

Ms. McGarry stated that the connection fees and these fees were the primary points of discussion, but there are other fees such as yard hydrant fees, returned check fees, inspections fees proposed in the ordinance.

The Board agreed to address those fees now and have everything effective July 1, 2026. Ms. McGarry noted that staff would make all of the updates to the ordinance and bring it back in December for adoption.

Mr. Parr mentioned that a “yard hydrant fee” has nothing to do with the red fire hydrant that is in your yard—it is the little spigot that sticks up in your yard that you hook your water hose to.

Ms. McGarry noted that the County does pay for the fire hydrant protection.

Mr. Reed clarified that staff would bring another ordinance to the Board in December, and they did not need to conduct another public hearing as long as the amounts were below what they had presented previously.

VI. REPORTS, APPOINTMENTS, DIRECTIVES AND CORRESPONDENCE

A. Reports

1. County Administrator’s Report

Ms. McGarry provided the following report:

- A. Board Elections** – Ms. McGarry congratulated Mr. Reed and Mr. Rutherford on re-election to the Board and to Mr. Cameron Lenahan, elected to represent the North District. Staff will be coordinating orientation days in December for Mr. Lenahan and County department heads and constitutional officers, with additional Board training opportunities to follow.
- B. DSS Building Project** – The site has been cleared, the parking area has been demolished, and site work has begun.
- C. Department of Social Services Agency Corrective Action Plan** – Agency CPS Referral Data for October is provided, with an existing discrepancy between the total validated referrals (11) and the total of referrals separated by category (12), which State VDSS IT will be looking into:

Total Referrals Received = 16
 Validated = 11 (data discrepancy noted)
 Screened out = 5
 Percentage Validated = 69%
 Percentage Screened Out = 31%

Results of Referrals Validated:
 Investigations = 1
 Family Assessments = 11
 Percentage Investigations = 10%
 Percentage Family Assessments = 90%

As of the November 6, 2025 CAP review, the agency has made significant progress across all program areas and will be transitioning over the next three months from a corrective action plan to a supportive services plan, which will provide continuity of support for staff and the new director to preserve the department’s positive momentum. She congratulated DSS leadership and staff on their achievements.

Ms. McGarry stated that she has provided a detailed report for October from the department; hereafter, this will be provided to the Board with the other monthly departmental reports. She noted that the supportive services plan would start in January and last about three months. She said applications for the Local DSS Advisory Board are still being taken, pending the Board’s advisement.

D. Christmas Lights – Ms. McGarry reported the following:

- **Nellysford (CVEC):** CVEC has said that they will be completing the necessary updates to the outlets on the light poles over the next few weeks. They will pick up the lights from the County once they are ready to be installed and will install the lights for the County in Nellysford. She recognized CVEC for their assistance with this project.
- **Lovingston and Shipman (AEP):** Staff has spent two months communicating with AEP, collecting pole numbers and working with Chamber of Commerce volunteer Paul Carter, who confirmed light pole numbers and locations in Lovingston and Shipman. AEP has told the County that they are responsible up to the metering point, and any electrical wiring and connections beyond the meter were the customer’s responsibility—with a certified electrician needed to assess and address any customer owned wiring, receptacles, and conduit on the poles. She has asked AEP representatives to revisit this issue. Jeff Brantley has obtained a quote from a local electrical contractor for \$2,732 per pole to perform the work that would be required, and there are 25 poles—making that total around \$65,000. Due to the anticipated cost, a written informal solicitation of a minimum of four bidders or offerors would be required by the County’s purchasing policy. She said while they are working towards a successful solution, staff is not sure if there will be lights in Lovingston and Shipman this coming holiday season.

Ms. McGarry noted that an alternative discussed with Mr. Brantley earlier in the day was to have County staff install the lights on poles where the receptacles and wiring look safe for use. She noted that they did not know which poles, or how many, were in need of repairs. Mr. Rutherford asked what Paul Carter had determined.

Ms. Spivey said that in her conversations with Mr. Carter and what the Chamber of Commerce had indicated in their letter, it was apparent that work needed to be done for them to be safely used.

Dr. Ligon asked if they could put a mini-solar panel and battery pack. Ms. Spivey responded that staff had that same thought.

Ms. McGarry said there was also about \$500 worth of light bulbs to replace, which is minimal in comparison to the pole rewiring efforts but still a cost.

Mr. Rutherford asked if CVEC was able to assist at all with the AEP situation from a manpower and/or logistics standpoint, as CVEC people have assisted in previous years.

Ms. McGarry emphasized that they were trying to work this out, and they were also checking on whether the Lovingson sidewalk project involved relocating the utility poles—not taking them out and going underground, as they did not want to spend a lot of money on these poles if they are going away.

Mr. Reed stated that he felt Dr. Ligon’s suggestion was a good one, and they could set a target for how many poles to address. Mr. Rutherford said it would be great if the AEP and CVEC could help figure this out, and he offered to help. Dr. Ligon commented that it may be a no-go to have a lithium ion battery next to electricity.

Ms. McGarry reiterated that Ms. Spivey and Mr. Brantley were working hard to resolve the issue.

E. Virginia Tourism Corporation (VTC) – Tourism Region – The VTC has established the Central Virginia Tourism Region, which includes Nelson, Madison, Greene, Albemarle, Louisa, Fluvanna, Amherst, Campbell, Appomattox, Prince Edward, Nottoway, Buckingham, Cumberland, Goochland, Hanover, Powhatan, Amelia, Dinwiddie, Chesterfield, Henrico, Prince George, and Sussex. Nelson and its other GO Virginia Region 9 Counterparts of Albemarle, Greene, Orange, Louisa, Fluvanna, Culpeper, Rappahannock, and Fauquier are interested in applying to the VTC for the creation of a distinct tourism region under the VTC structure that would allow more targeted investment, improved data collection, and a unified brand message aligned with the economic and cultural identity of GO Virginia Region 9. The VTC application process requires passage of a resolution to this effect by the governing bodies of the applying entities; the Board will be more fully briefed and asked to consider such a resolution at an upcoming regular meeting.

F. FY 26 General Fund Financials through October - 33% into the year, 67% remaining – Aside from property taxes and license fees that are billed at certain times of the year, local revenues are tracking as expected. The second half of 2025 property tax bills have been sent out and are due December 5. Staff continues to monitor the County’s primary economy driven revenues such as local sales tax, recordation taxes, meals and lodging taxes, and interest on investments. Expenditures are also tracking as expected; transfers to other funds from the General Fund are made in the first quarter of the fiscal year and departmental budgets do not yet reflect the approved FY26 salary increases, which will be transferred into those budgets in the coming months.

G. 2026 Reassessment – 2026 Reassessment notices are expected to go out to citizens by the end of November and will contain information on how to schedule a meeting with assessors regarding property valuations. Following the assessors’ hearing, citizen hearings can be scheduled with the Board of Equalization – a citizen review board to be appointed by the Board of Supervisors. Those hearings will be conducted in February/March, with information provided via public notice.

H. VACo Conference – Supervisors Reed, Rutherford, and Parr were in attendance. Ms. McGarry stated that she attended sessions on:

- Economic Development Benefits of Future Energy Solutions – Future energy solutions including small nuclear modular reactors (SMRs) and nuclear fusion, the latter touted as the long-term energy solution, and the tax benefits associated with hosting these, along with their colocation with data centers and the need for the state and country to win the AI war with China.
- Building the Workforce in Virginia – CTE and building regional and state partnerships along with working with higher education and private employers was discussed, as well as the impact of AI on the workforce; it was stated that AI may not replace you in the workplace, but someone who knows how to use AI will.
- How Virginia Counties Are Working with AI – Google data centers coming to Chesterfield and Botetourt counties were discussed as well as examples of how Fairfax County has employed some AI strategies to reduce administrative burdens, primarily in the area of law enforcement and emergency call centers. Human supervision and a “Trust but Verify” theme were noted as key in using AI-based platforms, as was having an AI policy in place.

I. Meals and Lodging Tax Collection & Lodging Entity Tracking – The number of lodging units went from 820 to 821. Rental Scape is the selected STR monitoring and tracking software platform, and staff is in the procurement process.

2. Board Reports

Mr. Rutherford:

Mr. Rutherford thanked constituents for reelecting him as East District Supervisor, and he offered to be available via phone and email; he also congratulated Mr. Reed.

Mr. Rutherford reported that at the recent TJPDC meeting, they talked about a lot of the legislative landscape. He stated that at the VACo conference, they had some interesting discussions with other localities related to data centers. He said that AI leads every topic right now, including what that means to the workforce and the economics of the state. He said that he and Mr. Reed attended the Virginia State Budget Outlook, and it was interesting to see what the state is encountering, particularly with Medicaid and Medicare and whether they are going to absorb some of that. He also noted that Virginia's economy is still going in a solid direction for the Commonwealth overall. He said there was also a lot of discussion about the potential for by-right solar, given the new composition of the legislature, as well as discussion about local authority regarding housing.

Dr. Ligon:

Dr. Ligon reported that the Board had held a joint meeting with the Planning Commission, and all comments were presented to the Berkeley Group, with the next joint meeting on December 17. She added that there were a few SUPs to be heard tonight.

Mr. Parr:

Mr. Parr stated that the Emergency Services Council meeting was canceled this month.

Mr. Parr reported that at the VACo conference, he attended a session on childcare and early childhood education which emphasized framing childcare as economic development and a workforce strategy. He said the session highlighted childcare's role in enabling household members, particularly women, to work when quality childcare is accessible—but lack of affordable childcare remains a significant barrier. He said local action was discussed, including non-monetary measures such as adjusting zoning laws and repurposing buildings. He said one moderator from Loudoun County advocated for increased spending and building more housing or adding childcare centers to new developments, but these solutions were not realistic for Nelson County. Mr. Parr reported that the session also suggested partnering with the Chamber of Commerce and establishing private-public partnerships. He noted that the session stressed childcare's importance.

Mr. Parr stated that over the past 12 months, there has been a 30% reduction in the childcare and early childhood education workforce, with many workers and teachers leaving the profession. He said that while increasing pay rates was mentioned, many participants emphasized that job stress, behavioral issues among children, and the lack of discipline and parental involvement were primary causes for attrition—rather than compensation alone. He stated that from a public school perspective, regulatory pressures force localities to prioritize non-educational metrics such as seat counts over classroom discipline and effective learning, which negatively impacts educators' mental health. Mr. Parr reported attending another session with Mr. Rutherford on conflict resolution and managing public comments at Board meetings, noting the importance of consistently enforcing rules for public comment such as adhering to the three-minute time limit, and that free speech protections apply regardless of content.

Dr. Ligon asked what number they used in terms of “affordable” childcare.

Mr. Parr responded that they used a percentage of household income, which he viewed as a high percentage, but the federal guidelines are higher than the state, which uses a lower number to qualify for assistance. He noted that he would have to look back to see what the percentage was, but reiterated that it was high.

Mr. Reed:

Mr. Reed said he attended the VACO budget presentation, as previously mentioned by Mr. Rutherford. He stated he also participated in a presentation on artificial intelligence led by a Dominion Energy representative and Loudoun County Board of Supervisors Vice Chair Mike Turner. Mr. Reed reported that Mr. Turner has become a leading authority on data centers, having studied the issue extensively over the past four years, and he recommended the Loudoun County website for Mr. Turner's white paper. He said the presentation mirrored one delivered to the Energy, Environment, and Land Use Committee, which he also attended. Mr. Reed stated he attended meetings of the Education Committee and the Agriculture and Rural Affairs Committee.

Mr. Reed reported that across all committees, there was consensus that the numerous budget-related bills vetoed by the Governor are likely to become short-term legislative priorities and may pass quickly in the new year. Mr.

Reed suggested reviewing which bills were vetoed last year to anticipate what may advance early next year. He said he attended a Regional Food System Resilience Committee meeting organized by Virginia Tech and the Cooperative Extension Service. Mr. Reed stated he will serve on the Virginia Cooperative Extension Leadership Council. He commented that he found the session informative, as it focused on establishing regional food system priorities.

Mr. Reed reported that campaigning and engaging with constituents occupied most of his time during the past month. He said that speaking with residents while canvassing provided valuable insights. Additionally, he said that he, Mr. Rutherford, and Mr. Parr attended the grand opening of the Bank of the James in Nellysford. He reported that the new branch is staffed by local employees and appears poised to benefit the community economically. Mr. Reed expressed appreciation to the bank for investing in the area.

B. Appointments

Ms. Spivey reviewed the following appointments:

(1) New Vacancies/Expiring Seats & New Applicants :					
Board/Commission	Term Expiring	Term & Limit Y/N	Incumbent	Re-appointment	Applicant(s)
N.C. Library Committee - South District	6/30/2025	4 year term/No limits	Jean B. Holliday	N	Deborah Turel
N.C. Social Services Advisory Board - new Board		Staggered Terms/2 term limit			Sue Woodson - Central Laura Wert - East Katherine Baron-Stump - South Mary Cunningham - North Emma Wardlaw - West Jennifer Blodgett - Out of County
Board of Equalization	12/30/2026	1 Year Term/No Term limit			R. Carlton Ballowe James Clinton Bibb Thomas Nelson Jr.
(2) Existing Vacancies:					
Board/Commission	Term Expiration	Term & Limit Y/N	Incumbent	Re-appointment	Applicant(s)
Board of Zoning Appeals - alternate	3/30/2025	5 year term/No limits	Mary Cunningham	N	Advertising
Thomas Jefferson Area Community Criminal Justice Board	6/30/2026	3 years/2 term limit	Mark Stapleton	N - resigned	Advertising
Ag & Forestal District Advisory Committee - landowner	5/13/2027	4 year term/3 term limit	Mary Cunningham	N - resigned	Advertising

Ms. Spivey indicated that they had received an application from Kate Rutherford for the Social Services Advisory Board. She also reported that they had not received any new applications for the Board of Equalization, and she also suggested that it may be good to have a couple more people appointed to that Board. She noted that they should ideally have the Board of Equalization appointment by the next month. She confirmed that all three applicants had previously served on that Board.

Mr. Rutherford said he would suggest for the DSS Board that they have a chance to speak to these individuals in a one-on-one setup because the Board knows what has happened and what needs to be done in the future in terms of expectations.

Dr. Ligon said they had learned a lot over the last few months about social services boards and just how the state had it set up—and you are only as good as what is reported to you. She said her hope was that they could meet these individuals to share the County’s vision for this but also assess their ability to critically think and actually really care about what is going on, so they can see what qualities the applicants possess, beyond what is written on paper.

Mr. Rutherford said his vision of what that would look like is a subcommittee structure, then at least by January as applications reveal themselves, that subcommittee could report to the Board. Dr. Ligon agreed.

Mr. Reed said a subcommittee only makes sense to him if it has full representation from the Board because they should all be part of that process. He said he was comfortable with the applications they have, and he did not see any that raised any red flags, nor did he see the need for interviews by a committee. He asked Ms. McGarry what her thoughts were on the timeline to appoint a board. Ms. McGarry commented that she thought the State’s expectation was for this to be done as soon as possible. She noted that interviews would be held the following week for the DSS director position and commented that she did not know if the Board of Supervisors wanted the director’s input on the appointments. Mr. Reed emphasized that diversity on the panel is important, and they are not looking for a one-size-fits all board.

Mr. Parr agreed that they may not need to have official interviews of candidates but did think they as Board members should do their due diligence and have conversations with the candidates. He emphasized that they owe it to the community and the rest of the DSS employees to make sure they vet all the individuals. He said

there has also been some thought in the community that they were not ready to make this step quite yet because of the CIP, and he has had conversations with individuals who intended to apply and were just waiting for that process to end. He said now that it has officially ended and they are moving into the next phase, they would see some additional applications.

Nelson County Library Advisory Committee

Dr. Ligon moved to **appoint Deborah Turel** as the South District representative on the Nelson County Library Committee and Mr. Parr seconded the motion. There being no further discussion, Supervisors approved the motion by roll call vote (4–0).

The Board agreed to discuss the other appointments as more applications were received.

The Board agreed to continue the Board of Equalization and Social Services Advisory Board appointments to the December meeting, and the Supervisors agreed to talk with the candidates from their respective districts before the next meeting.

C. Correspondence

Ms. McGarry reported that Commonwealth Attorney Rutherford requested a new ADA-accessible door for the Commonwealth Attorney's office to the outside that has a ramp at the entrance, buttons that would allow the door to open automatically, remote buttons to permit the door to be unlocked by people in the office, and a two-way communications system to facilitate admitting visitors to the office after they have been identified. She said the total for both of those items was about \$22,000 from a year ago, adding that the security issues are a serious concern.

Mr. Parr stated that the door is easily accessible to the public without going through security, and the ADA button is needed. He said he originally thought they were doing something that would no longer be necessary once the Commonwealth Attorney's office was relocated, but what they are contemplating will be appropriate for the next occupant of that space—so it is not like they are investing money in something that is going to be obsolete. He recommended moving forward with the modifications as requested.

The Board agreed and gave Ms. McGarry direction to proceed.

D. Directives

Mr. Rutherford asked that staff correspond with Tommy Harvey's family in preparing a resolution to honor his 41 years of service to the community. He also suggested that they try to get all Board members who have served during his tenure to attend.

Ms. McGarry agreed to work on the recognition, confirming with the Board that this was slated for December.

Mr. Rutherford reported that he had done some research at the VACo conference about the Board of Supervisors certification, and the modules looked really helpful. He said he had spoken with some of the County officials in Brunswick, and a lot of them had found it to be beneficial. He said he was hoping to do it this year and suggested that the new Supervisor also participate..

Mr. Reed said he had done one supervisor training at the VACo office about two years ago, and the person organizing this for VACo would let them know as soon as the dates were released.

Mr. Rutherford stated that the course is offered by VACo, and is 70% virtual, 30% in-person, with each section broken into modules. He said the first set is budgeting and finance, the next block is planning and zoning, the third block is leadership, conflict resolution, etc.

The Board took a brief recess.

VII. CLOSED SESSION PURSUANT TO §2.2-3711 (A)

Mr. Rutherford moved that that the Nelson County Board of Supervisors convene in closed session to discuss the following as permitted by Virginia Code Section 2.2-3711 (A)(7) – Consultation with legal counsel and briefings by staff members pertaining to actual litigation, where such consultation or briefing in open meeting would adversely affect the negotiating or litigating posture of the public body – Litigation pertaining to the Region 2000 Services Authority; and 2.2-3711 (A)(8) – Consultation with legal counsel

employed or retained by a public body regarding specific legal matters requiring the provision of legal advice by such counsel. Nothing in this subdivision shall be construed to permit the closure of a meeting merely because an attorney representing the public body is in attendance or is consulted on a matter.

Mr. Parr seconded the motion, which passed unanimously (4-0) by roll call vote.

Supervisors conducted the closed session and upon its conclusion, Mr. Rutherford moved to reconvene in public session. Mr. Parr seconded the motion, and there being no further discussion, Supervisors voted unanimously (4-0) by roll call vote to approve the motion.

Upon reconvening in public session, Mr. Rutherford moved that the Nelson County Board of Supervisors certify that, in the closed session just concluded, nothing was discussed except the matter or matters specifically identified in the motion to convene in closed session and lawfully permitted to be discussed under the provisions of the Virginia Freedom of Information Act cited in that motion. Mr. Parr seconded the motion and there being no further discussion, Supervisors voted unanimously (4-0) by roll call vote to approve the motion.

VIII. OTHER BUSINESS (AS PRESENTED)

The Board had no other business to discuss.

IX. ADJOURN & CONTINUE – EVENING SESSION AT 7PM

At 4:39 p.m., Mr. Rutherford moved to adjourn and reconvene at 7:00 p.m. and Mr. Parr seconded the motion. There being no further discussion, Supervisors voted unanimously (4-0) by roll call vote to approve the motion and the meeting adjourned.

EVENING SESSION 7:00 P.M. – NELSON COUNTY COURTHOUSE

I. CALL TO ORDER

Mr. Reed called the meeting to order at 7:00 p.m. with four (4) Supervisors present to establish a quorum. Mr. Harvey was absent.

II. PUBLIC COMMENTS

There were none.

III. PUBLIC HEARINGS

A. Battery Energy Storage System Siting Agreements – Colleen and Piney River (R2025-79). Consideration of two (2) siting agreements, one with Piney River VA BESS 1, LLC and one with Colleen VA BESS 1, LLC, for two (2) 4MW battery energy storage systems to be constructed at CVEC substations in Colleen and Piney River. The site plans were approved administratively as by right accessory uses to a public utility, so no special use permit approval is required. These battery energy storage systems will benefit local CVEC customers by keeping rates down during peak usage periods.

Ms. McGarry stated that Gabby Mayer from LightShift Energy would provide a brief presentation.

Ms. Gabby Mayer explained that she was present with Light Shift Energy to discuss the siting agreements for the battery energy storage project, which LightShift Energy is undertaking in partnership with CVEC. She stated that the siting agreement is authorized by the Virginia State Code, requiring the locality and applicant to enter negotiations and sign such an agreement. Ms. Mayer clarified that the agreement is voluntary and is intended to enable the applicant to provide additional funds to the locality, fostering partnership and helping to mitigate potential project impacts.

She noted that once signed, the locality considers the project substantially in accord with the comprehensive plan. Ms. Mayer summarized that each signing agreement includes specific attributes, and both the Colleen and Piney River projects will each have \$8,000 allocated and a \$10,000 charitable donation made to a county-selected organization at the ribbon cutting.

Ms. Mayer added that the signing agreement also covers emergency response training. She emphasized that, in addition to this training, LightShift collaborates with the fire department and emergency response team before developing an emergency response plan. She mentioned working with John Atkins and that he reviewed the

plan in April and is familiar with the project. Ms. Mayer highlighted that this topic had arisen in discussions last month. She concluded by requesting approval from the Board to authorize the County Administrator to sign the agreement and invited questions from the Board and the public.

Mr. Reed asked if the partnership and administrative actions are per site or for both. He clarified that his question was whether it was one single payment, or two payments.

Ms. Mayer responded that it was a single one-time payment per project. Mr. Reed noted that it meant there would be two (2) \$10,000 payments. Ms. Mayer confirmed that was correct.

Ms. McGarry said she had followed up with Craig County and Danville to get their siting agreements, and they are comparable to the ones Nelson has today. She commented that she did not believe those sites were in operation just yet, so those localities could not speak to how well LightShift had held up the terms of the siting agreement on their end.

Mr. Reed opened the public hearing. There being no speakers, he closed the public hearing.

Mr. Parr stated that he supports the resolution and wants to ensure the Board has input regarding the charitable donations. It was confirmed that the Board would decide where the donations would go.

Mr. Parr moved to adopt **Resolution R2025-79 – Approval of Battery Energy Storage Siting Agreements** in Colleen and Piney River as presented. Dr. Ligon seconded the motion. There being no further discussion, the Board unanimously adopted the resolution (4-0) by roll call vote, and the following resolution was adopted:

**RESOLUTION R2025-79
NELSON COUNTY BOARD OF SUPERVISORS
APPROVAL OF BATTERY ENERGY STORAGE SYSTEM
SITING AGREEMENTS IN COLLEEN AND PINEY RIVER**

WHEREAS, pursuant to and in accordance with the provisions of 15.2-2204 and 15.2-2316.8 of the code of Virginia, 1950 as amended, the Nelson County Board of Supervisors conducted a public hearing on November 13, 2025 to receive public input on two siting agreements, one with Piney River VA BESS 1, LLC, and one with Colleen VA BESS 1, LLC, for two (2) 4MW battery energy storage systems to be constructed at Central Virginia Electric Cooperative “CVEC” substations in Colleen and Piney River; and

WHEREAS, the site plans were approved administratively as by right accessory uses to a public utility, so no special use permit approval is required; and

WHEREAS, these battery energy storage systems will benefit local CVEC customers by keeping rates down during peak usage periods;

BE IT RESOLVED, that the Nelson County Board of Supervisors hereby approves the siting agreements with Piney River VA BESS 1, LLC and Colleen VA BESS 1, LLC for the two (2) 4MW battery energy storage systems to be constructed at CVEC substations in Colleen and Piney River, and the County Administrator and County Attorney are hereby authorized to execute all documents related to both siting agreements.

B. Special Use Permit #250278 – Request for Extension of SUP #240239 (Dwelling Units in B-1 Business District).

Consideration of a Special Use Permit application requesting County approval of an extension of an existing approved SUP for dwelling units in the B-1 Business District, located within an existing structure at 622 Front Street in Lovingston. The existing SUP was approved by the Board of Supervisors on November 14, 2024. The subject property is further identified as Tax Map Parcel #58B-3-2 and is owned by Alexandra and Jesse Lopez-Low.

Ms. Bishop stated that the request concerns an extension of an already approved special use permit for dwellings on property zoned B-1 business, specifically at 622 Front Street. She said the property is owned by Jesse and Allie Lopez-Low, who recently completed renovations to enable mixed use, consisting of two long-term residential rental units and commercial space on the lower level.

Ms. Bishop stated that the property previously held a special use permit for a dwelling, which expired after over two years of vacancy. She said the Board approved a new special use permit on November 14, 2024, with the condition that short-term rentals are not permitted. She stated the owners are now requesting a one-year

extension of the permit as the units remain unoccupied. Ms. Bishop said the building is currently for sale and that the owners wish to secure residents before the permit expires tomorrow. She stated that the property is mixed use in nature, which is reflected in its B-1 and R-2 zoning in the vicinity.

Ms. Bishop said there are no floodplains or streams present on the property and that it is exempt from minimum off-street parking requirements. She said the property is located in Lovingston and designated as a Community Hub by the 2042 Future Land Use Map. Ms. Bishop said the core concepts emphasize regional scale development, redevelopment, and infill in Lovingston to protect the rural landscape, enhance community services, stimulate economic growth, and improve quality of life. She said the principal land uses include various housing types, mixed use units, commercial, professional, and office spaces.

Ms. Bishop stated that relevant guidelines emphasize preserving existing structures while permitting mixed uses, supporting diverse housing development, and promoting infill and retrofitting of existing buildings. She said the Planning Commission recommended approval of Special Use Permit 250278, a one-year extension of the previous SUP 240239, for dwelling units in B-1 business, with the existing condition, to the Board of Supervisors. She stated that recent work sessions highlighted support for mixed-use development, infill, and adaptive reuse of structures in the ordinance updates, making it likely that this use will become conforming.

Mr. Reed opened the public hearing. There being no speakers, he closed the public hearing.

Mr. Rutherford said the owners had spent a lot of money and time getting this fixed up, and he thought it was appropriate to grant the extension.

Ms. Bishop clarified that the only condition for this SUP was that the applicants not use the building for short-term rentals.

Mr. Rutherford moved to approve **Special Use Permit #250278 – Request for Extension of SUP #240239** as presented. Dr. Ligon seconded the motion. There being no further discussion, the Board unanimously approved the motion (4-0) by roll call vote.

IV. OTHER BUSINESS (AS PRESENTED)

Ms. McGarry asked if the Piney River rate consideration for December should be on the afternoon agenda, or the evening agenda. The Board agreed to have it on the afternoon agenda.

V. ADJOURN

At 7:13 p.m., Dr. Ligon moved to adjourn the meeting. Mr. Rutherford seconded the motion. There being no further discussion, Supervisors approved the motion by roll call vote (4-0) and the meeting adjourned.



BOARD OF SUPERVISORS

ERNIE Q. REED
Central District

JESSE N. RUTHERFORD
East District

J. DAVID PARR
West District

DR. JESSICA LIGON
South District

A. CAMERON LENAHAN
North District

CANDICE W. MCGARRY
County Administrator

AMANDA B. SPIVEY
Administrative Assistant/
Deputy Clerk

GRACE E. MAWYER
Director of Finance and
Human Resources

**RESOLUTION R2026-03
NELSON COUNTY BOARD OF SUPERVISORS
AMENDMENT OF FISCAL YEAR 2025-2026 BUDGET
January 13, 2026**

I.	Appropriation of Funds (General Fund)		
	<u>Amount</u>	<u>Revenue Account (-)</u>	<u>Expenditure Account (+)</u>
	\$ 2,659.60	3-100-002404-0001	4-100-031020-5419
	\$ 2,970.09	3-100-003303-0107	4-100-031020-1013
	\$ 918.00	3-100-003303-0107	4-100-031020-1013
	\$ 956.25	3-100-003303-0107	4-100-031020-1013
	\$ 10,364.93	3-100-002404-0007	4-100-082050-6008
	\$ 813.91	3-100-001899-0008	4-100-091030-5202
	\$ 5,455.00	3-100-001899-0017	4-100-031020-5803
	\$ 994.00	3-100-001401-0002	4-100-031020-7017
	\$ 25,131.78		

Adopted: _____

Attest: _____, Clerk
Nelson County Board of Supervisors

EXPLANATION OF BUDGET AMENDMENT

- I. Appropriations are the addition of unbudgeted funds received or held by the County for use within the current fiscal year budget. These funds increase the budget bottom line. The General Fund Appropriations of \$25,131.78 include requests of (1) \$2,659.60 appropriation requested for Sheriff's asset forfeiture funds received in FY26; (2)(3)(4) \$2,970.09, \$918.00, and \$956.25 appropriation requests for Sheriff's DEA Task Force Grant funding for September, October, and November 2025, respectively; (5) \$10,364.93 appropriation requested for FY26 Litter Prevention and Recycling Program State grant funds; (6) \$813.91 appropriation requested for FY26 OPIOID Abatement Funding received in December 2025; (7) \$5,455.00 appropriation requested for Sheriff's fundraising account receipts received in December 2025; and (8) \$994.00 appropriation requested for Sheriff's E-ticket revenue received in December 2025. *The total appropriation request for this period is below the 1% of expenditure budget limit of \$1,003,219.51 for January. Following approval of these expenditures, the balance of Recurring Contingency will be \$26,469.04. The balance of Non-Recurring Contingency will be \$424,285.03.***

Department of Criminal Justice Services
1100 Bank Street - 12th Floor
Richmond, VA 23219



Asset Forfeiture Proceeds

Disbursements for: 11/25/2025 through 11/25/2025

Date to Finance	DCJS Seizure No	Asset Description	Value	Disbursal Amt	Voucher No
County of Nelson					
Nelson County Sheriff's Office					
11/25/2025	25-FS27404	US Currency	\$19,952.00	\$2,659.60	14677
			Subtotal:	\$2,659.60	3-100-2404-0001
			Total:	\$2,659.60	4-100-31020-5419

Grace Mawyer

From: Neely Hull
Sent: Thursday, December 4, 2025 2:56 PM
To: Sandy Neblett
Cc: Grace Mawyer
Subject: FW: edi

From: Neely Hull
Sent: Thursday, December 4, 2025 2:55 PM
To: Holly Henderson <hhenderson@nelsoncounty.org>
Subject: edi

- NOV 19 2025

015 TREAS 310/MISC PAY RMR*IV*09182025RB*AI*2970.09\REF*RB*4.62 5*\$5.71
for 15 days\ NELSON CO

Amount: two thousand, nine hundred seventy dollars and nine cents \$2,970.09

DEATF

3-100-003303-0107
4-100-031020-1013

(includes interest
of \$5.71)

Neely Hull
County of Nelson, Treasurer
Po Box 100
Lovingson VA 22949

P (434) 263 7060
F (434) 263 7064



BOARD OF SUPERVISORS

THOMAS D. HARVEY
North District

ERNE Q. REED
Central District

JESSE N. RUTHERFORD
East District

J. DAVID PARR
West District

DR. JESSICA LIGON
South District

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County Administrator

AMANDA B. SPIVEY
Administrative Assistant
Deputy Clerk

GRACE E. MAWYER
Director of Finance and
Human Resources

September 30, 2025

TO: Special Agent in Charge
Washington Field Division
Drug Enforcement Administration
800 K Street, NW, Room 500
Washington, D.C. 20001

Subject: Overtime Reimbursement for September 2025

Invoice number: 09182025RB

In accordance with the current State/Local Task Force agreement, we hereby request reimbursement of \$2,964.38 for overtime incurred from 07/25/2025 to 08/21/2025 and 8/22/2025 to 9/18/2025 for the below listed law enforcement personnel from the County of Nelson Sheriff's Office. The officer received payment for these hours on 9/30/2025. Federal ID# 54-6001441.

Officer's Name: [REDACTED] worked 77.5 Overtime hours totaling \$2,964.38

Reimbursement should be made directly to: County of Nelson
PO Box 336
Lovingson, VA 22949

I certify that the funds requested are for overtime expenses incurred by personnel identified in the Task Force Agreement currently in effect.

Certified:	Resident Agent in Charge	Date
Certified:	<i>[Signature]</i>	10-2-2025
	Sheriff of County of Nelson	Date
Certified:	<i>[Signature]</i>	9/30/2025
	Payroll Verification	Date

Grace Mawyer

From: Neely Hull
Sent: Thursday, December 4, 2025 2:57 PM
To: Sandy Neblett
Cc: Grace Mawyer
Subject: FW: EDI

From: Neely Hull
Sent: Thursday, December 4, 2025 2:55 PM
To: Holly Henderson <hhenderson@nelsoncounty.org>
Subject: EDI

NOV 25 2025

015 TREAS 310/MISC PAY RMR*IV*09192025RB*PI*918.00\ NELSON CO

Amount: nine hundred eighteen dollars \$918.00

DEATF

Neely Hull
County of Nelson, Treasurer
PO Box 100
Lovington VA 22949

3-100-003303-0107
4-100-031020-1013

D (434) 263 7060
F (434) 263 7064



BOARD OF SUPERVISORS

THOMAS D. HARVEY
North District

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Central District

JESSE N. RUTHERFORD
East District

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County Administrator

AMANDA B. SPIVEY
Administrative Assistant/
Deputy Clerk

GRACE E. MAWYER
Director of Finance and
Human Resources

November 18, 2025

**TO: Special Agent in Charge
Washington Field Division
Drug Enforcement Administration
800 K Street, NW, Room 500
Washington, D.C. 20001**

Subject: Overtime Reimbursement for remaining hours of FY25 from September 2025

Invoice number: 09192025RB

In accordance with the current State/Local Task Force agreement, we hereby request reimbursement of \$2,964.38 for overtime incurred from 09/19/2025 to 09/30/2025 for the below listed law enforcement personnel from the County of Nelson Sheriff's Office. The officer received payment for these hours on 10/31/2025. Federal ID# 54-6001441.

Officer's Name: [REDACTED] worked 24 Overtime hours totaling \$918.00

Reimbursement should be made directly to: County of Nelson
PO Box 336
Lovingson, VA 22949

I certify that the funds requested are for overtime expenses incurred by personnel identified in the Task Force Agreement currently in effect.

Certified:	Resident Agent in Charge	Date
	<i>[Signature]</i>	11-18-2025
Certified:	Sheriff of County of Nelson	Date
	<i>[Signature]</i>	11/18/2025
Certified:	Payroll Verification	Date
	<i>[Signature]</i>	11/18/2025

Grace Mawyer

From: Neely Hull
Sent: Monday, January 5, 2026 9:24 AM
To: Sandy Neblett; Holly Henderson
Cc: Grace Mawyer
Subject: RE: December DEA reimbursement

Good morning! Yes, ma'am we did receive those!

- DEC 29 2025

015 TREAS 310/MISC PAY RMR*IV*10022025RB*PI*956.25\ NELSON CO

Amount: nine hundred fifty six dollars and twenty five cents \$956.25

3-100-003303-0107

4-100-031020-1013

DEATF

From: Sandy Neblett <sneblett@nelsoncounty.org>
Sent: Monday, January 5, 2026 8:53 AM
To: Neely Hull <nhull@nelsoncounty.org>; Holly Henderson <hhenderson@nelsoncounty.org>
Cc: Grace Mawyer <gmawyer@nelsoncounty.org>
Subject: December DEA reimbursement

Morning ladies-

Has the DEA reimbursement from December came through yet?

The amount requested was \$956.25. I submitted the request on 12/9. It may have had "10022025RB" in the description when the payment came in. There may have been interest added to the payment if you have an amount with that description but doesn't match the \$956.25 exactly.

Sandy Neblett
Nelson County
Human Resources and Finance Specialist
PO Box 336, Lovingston, VA 22949
(P) 434-263-7137 (F) 434-263-7134
sneblett@nelsoncounty.org
www.nelsoncounty-va.gov



BOARD OF SUPERVISORS

THOMAS D. HARVEY
North District

ERNIE Q. REED
Central District

JESSE N. RUTHERFORD
East District

J. DAVID PARR
West District

DR. JESSICA LIGON
South District

CANDICE W. MCGARRY
County Administrator

AMANDA B. SPIVEY
Administrative Assistant
Deputy Clerk

GRACE E. MAWYER
Director of Finance and
Human Resources

December 1, 2025

**TO: Special Agent In Charge
Washington Field Division
Drug Enforcement Administration
800 K Street, NW, Room 500
Washington, D.C. 20001**

Subject: Overtime Reimbursement for period ending November 13, 2025

Invoice number: 10022025RB

In accordance with the current State/Local Task Force agreement, we hereby request reimbursement of \$956.25 for overtime incurred from 10/02/2025 to 11/13/2025 for the below listed law enforcement personnel from the County of Nelson Sheriff's Office. The officer received payment for these hours on 10/31/2025 and 11/26/2025. Federal ID# 54-6001441.

Officer's Name: [REDACTED] worked 25 Overtime hours at \$38.25 an hour totaling \$956.25

**Reimbursement should be made directly to: County of Nelson
PO Box 336
Lovingson, VA 22949**

I certify that the funds requested are for overtime expenses incurred by personnel identified in the Task Force Agreement currently in effect.

Certified:

Resident Agent in Charge

Date

Certified:

[Signature]
Sheriff of County of Nelson

12/9/2025

Date

Certified:

[Signature]
Payroll Verification

12/01/2025

Date

Grace Mawyer

From: Neely Hull
Sent: Friday, January 9, 2026 11:05 AM
To: Grace Mawyer
Subject: RE: FY2026 Non-Competitive Litter Prevention and Recycling Grant

Yes ma'am 😊

Total Amount: 10,364.93

Deposit Date: 12/01/2025

Trace Number: 82816722

Agy No	Amount	CDS Offset Amount	TOP Offset Amount	Invoice Number	Invoice Date	Customer Number	Voucher Number	Description
440	10,364.93	0.00	0.00	N-2026-0125	11/25/2025		59330	LITTER GRANT - 20

CLIT

Tot 440: 10,364.93

From: Grace Mawyer <gmawyer@nelsoncounty.org>
Sent: Friday, January 9, 2026 10:17 AM
To: Neely Hull <nhull@nelsoncounty.org>
Subject: FW: FY2026 Non-Competitive Litter Prevention and Recycling Grant

Hi!

Could you please send me the EDI for this? Looks like it came in on 12/1/25.

Happy Friday 🍷

Grace Mawyer

From: Candy McGarry
Sent: Wednesday, November 26, 2025 10:02 AM
To: Grace Mawyer
Cc: Amanda Spivey
Subject: FW: FY2026 Non-Competitive Litter Prevention and Recycling Grant

FYI, thanks!

From: ceds@deq.virginia.gov [mailto:ced@deq.virginia.gov]
Sent: Tuesday, November 25, 2025 5:33 PM
To: Candy McGarry <CMcGarry@nelsoncounty.org>; Amanda Spivey <aspivey@nelsoncounty.org>
Cc: Amanda Spivey <aspivey@nelsoncounty.org>; va-landr@deq.virginia.gov
Subject: FY2026 Non-Competitive Litter Prevention and Recycling Grant



Commonwealth of Virginia
VIRGINIA DEPARTMENT OF ENVIRONMENTAL QUALITY
www.deq.virginia.gov

Stefanie K. Taillon
Secretary of Natural and Historical Resources

Michael S. Rolband, PE, PWD, PWS Emeritus
Director

November 25, 2025

Candice W. McGarry
County Administrator
Nelson County
84 Courthouse Square
PO Box 336
Lovingson, VA 22949

3-100-2404-0007
4-100-82050-6008
GM

Dear Candice W. McGarry:

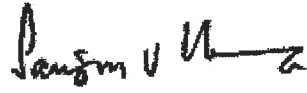
I am pleased to inform you that a total grant award of **\$10,364.93** has been approved for the **Nelson County** Litter Prevention and Recycling Program activities and the Extended Polystyrene (EPS) campaign for the period of July 1, 2025 to June 30, 2026.

The total grant award amount above includes the following:
Non-Competitive Grant Award: \$10,364.93

Processing of the grant awards is underway, and a payment for this amount should be received within the next two weeks if funds can be transferred electronically (EDI) or in thirty days if processing by check is required.

If you have any questions or need additional information, please contact Prina Chudasama at prina.chudasama@deq.virginia.gov or at (804) 659-1530.

Sincerely,

A handwritten signature in black ink, appearing to read "Sanjay Thirunagari". The signature is stylized and written in a cursive-like font.

Sanjay Thirunagari
Programs Manager
Division of Land Protection & Revitalization

Grace Mawyer

From: Neely Hull
Sent: Friday, December 19, 2025 11:19 AM
To: Candy McGarry; Grace Mawyer
Subject: RE: National Opioid Settlements – Payment – Nelson County

Received 

• Pending

WIRE/IN ORG:NATIONAL OPIOIDS TRUST CVS

Amount: eight hundred thirteen dollars and ninety one cents \$813.91

This dropdown has 2 items.

o Details

Statement Description:
WIRE/IN ORG:NATIONAL OPIOIDS TRUST CVS
Date:
12/19/2025
Type:
Credit

OPIOID
3-100-001899-0008
4-100-091030-5202

From: Candy McGarry <CMcGarry@nelsoncounty.org>
Sent: Friday, December 19, 2025 11:17 AM
To: Grace Mawyer <gmawyer@nelsoncounty.org>; Neely Hull <nhull@nelsoncounty.org>
Subject: FW: National Opioid Settlements – Payment – Nelson County
Importance: High

FYI, last one from this latest group

From: NoReply@nationalopioidofficialsettlement.com [<mailto:NoReply@nationalopioidofficialsettlement.com>]
Sent: Friday, December 19, 2025 10:54 AM
To: Candy McGarry <CMcGarry@nelsoncounty.org>
Cc: rpetkauskas@browngreer.com; aoxenreiter@browngreer.com; tadkins@browngreer.com
Subject: National Opioid Settlements – Payment – Nelson County
Importance: High

This is an official communication from the Directing Administrator of the National Opioid Settlements.

The Directing Administrator has initiated payment to your Subdivision as outlined in the table below.

BG Entity ID	State	Beneficiary Type	Beneficiary Name	Payment Type	Payment Amount	Payment Method
12188	Virginia	General Purpose Government	Nelson County	CVS Payment 3	\$813.91	Wire Transfer

Please contact the Office of the Attorney General in your State if you have any questions regarding how your Subdivision's payment amount was calculated or how your Subdivision can use Settlement Funds.

Please let your Case Manager know if you encounter any issues with this payment.

Thank you,

BROWN GREER PLC

Directing Administrator

National Opioid Settlements

www.NationalOpioidOfficialSettlement.com

This electronic mail is intended to be received and read only by certain individuals. It may contain information that is privileged or protected from disclosure by law. If it has been misdirected, or if you suspect you received this in error, please notify me by replying and then delete this message and your reply. These restrictions apply to any attachment to this email.

Company No: 001
Date: 1/09/26
Budget Amount
\$14,840.89-

Account Number: 3100 1899 17
Sheriff's Fundraising Account
Year To Date
\$20,295.89-

Period:
Time: 1054
Encumbrances
\$.00
Balance
\$5,455.00

Date	Source	Reference Number	PO#	Amount	Period	Description
10072025	CS	1	20251007	\$9,236.89	-202510	-TREASURER CASH REPORT-
10102025	CS	1	20251010	\$10.00	-202510	-TREASURER CASH REPORT-
10162025	CS	1	20251016	\$4,000.00	-202510	-TREASURER CASH REPORT-
11072025	CS	1	20251107	\$295.00	-202511	-TREASURER CASH REPORT-
11132025	CS	1	20251113	\$108.00	-202511	-TREASURER CASH REPORT-
11212025	CS	1	20251121	\$1,110.00	-202511	-TREASURER CASH REPORT-
11252025	CS	1	20251125	\$81.00	-202511	-TREASURER CASH REPORT-
*****	G/L Year-To-Date-			\$14,840.89-		
*****	Encumbrance-					
*****	A/P Holding File-					
*****	P/R Holding File-					
*****	U/T Holding File-					
12042025	CS	1	20251204	\$355.00	-202512	-TREASURER CASH REPORT-
12102025	CS	1	20251210	\$3,100.00	-202512	-TREASURER CASH REPORT-
12112025	CS	1	20251211	\$1,500.00	-202512	-TREASURER CASH REPORT-
12172025	CS	1	20251217	\$200.00	-202512	-TREASURER CASH REPORT-
12302025	CS	1	20251230	\$300.00	-202512	-TREASURER CASH REPORT-
*****	A/R Holding File-			\$5,455.00-		
*****	G/L Holding File-					
*****	S/S Holding File-					
*****	INV Holding File-					
10142025	BS	1	0000446	\$9,236.89	-202510	FY26 SHER FUNDRAISING ACC05223
11132025	BS	1	0000447	\$4,010.00	-202511	FY26 SHERIFF FUNDRAISING 05233
12182025	BS	1	0000450	\$1,594.00	-202512	FY26 SHERIFF OFFICE FUNDRO5242
*****	Budget Amount-			\$14,840.89-		

Dec = \$5,455.00-

3-100-1899-0017
4-100-31020-5803

Company No: 001
 Date: 1/09/26
 Budget Amount
 \$7,297.25-

Account Number: 3100 1401 2
 E-Ticket Fees
 Year To Date
 \$5,219.25-

Period:
 Time: 1105
 Encumbrances
 \$0.00
 Balance
 \$2,078.00-

Date	Source	Reference Number	PO#	Amount	Period	Description
09022025	CS	1	20250902	\$1,242.90	202509	-TREASURER CASH REPORT-
10012025	CS	1	20251001	\$1,239.10	202510	-TREASURER CASH REPORT-
11032025	CS	1	20251103	\$938.75	202511	-TREASURER CASH REPORT-
*****		G/L Year-To-Date-		\$3,420.75-		
*****		Encumbrance-				
*****		A/P Holding File-				
*****		P/R Holding File-				
*****		U/T Holding File-				
12012025	CS	1	20251201	\$804.50	202512	-TREASURER CASH REPORT-
01022026	CS	1	20260102	\$994.00	202601	-TREASURER CASH REPORT-
*****		A/R Holding File-		\$1,798.50-		
*****		G/L Holding File-				
*****		S/S Holding File-				
*****		INV Holding File-				
09092025	BS	1	0000445	\$1,242.90	202509	FY26 E TICKET REVENUE 05213
09092025	BT	1	0000321	\$1,536.00	202509	FY26 E-TICKET REVENUE 05214
10142025	BS	1	0000446	\$1,239.10	202510	FY26 SHER ETICK JULY - SE05223
10142025	BS	1	0000446	\$1,536.00	202510	FY26 SHER ETICK JULY - SE05223
10142025	BT	1	0000323	\$3,072.00	202510	FY26 E TIC REV JULY - AUG05224
12182025	BS	1	0000450	\$938.75	202512	FY26 SHERIFF E-TICKET OCT05242
12182025	BS	1	0000450	\$804.50	202512	FY26 SHERIFF E-TICKET NOV05242
*****		Budget Amount-		\$7,297.25-		

Dec =

3-100-1401-0002
 4-100-31020-7017

PRELIMINARY 2026 REAL PROPERTY REASSESSMENT ANALYSIS

January 13, 2026 Board of Supervisors Meeting

2026 ASSESSORS HEARINGS RESULTS

2026 ASSESSORS HEARINGS

- 610 Owners appealed their 2026 assessments
- 810 Properties were reviewed
- 456 of the 810 properties reviewed are owned by County residents (56.3%) - Includes properties with Amherst addresses
- 354 of the 810 properties reviewed are owned by Non-County residents (43.7%)

2026 ASSESSORS HEARINGS RESULTS

	Values Before Hearings		Values After Hearings	
<u>Property Class</u>				
Agricultural	\$ 1,223,038,900		\$ 1,219,932,000	
Commercial	\$ 156,599,700		\$ 156,215,000	
Residential	\$ 3,395,284,500		\$ 3,379,478,300	
Multifamily	\$ 14,659,500		\$ 14,541,200	
Total	\$ 4,789,582,600		\$ 4,770,166,500	
	Difference		\$ 19,416,100	0.41%

COMPARING 2025 & 2026 REAL PROPERTY &
TAX LEVY OF ALL VALUES

2026 REAL PROPERTY VALUES AFTER ASSESSORS HEARINGS COMPARED TO 2025

Class	2025 Values - 11/14/25	2026 Values - 12/31/25	\$ Change	% Change	2026 Current Tax Equivalent - All Values
Agricultural	\$ 1,028,827,700	\$ 1,219,932,000	\$ 191,104,300	16%	\$ 7,929,558
Commercial	\$ 138,289,700	\$ 156,215,000	\$ 17,925,300	11%	\$ 1,015,398
Residential	\$ 2,569,707,600	\$ 3,379,478,300	\$ 809,770,700	24%	\$ 21,966,609
Multifamily	\$ 10,939,400	\$ 14,541,200	\$ 3,601,800	25%	\$ 94,518
Tax Exempt	\$ 245,523,100	\$ 286,482,200	\$ 40,959,100	14%	\$ 1,862,134
	\$ 3,993,287,500	\$ 5,056,648,700	\$ 1,063,361,200	26.6%	\$ 32,868,217

- It is important to note that the values shown here **DO NOT** reflect reduced **Land Use Taxation Program** valuations or Tax relief programs such as **Elderly and Disabled Tax Relief** and includes values of **TAX EXEMPT** properties including Commissioner of Revenue approved exemptions for **veterans killed in action/and or surviving spouses** or **disabled veterans and surviving spouses**. The 2025 real property values reflect values from the last reassessment in 2022 plus property improvements and new construction from December 31, 2022 through November 14, 2025.
- It is important to note that individual property values may have changed by a percentage greater than or less than the overall % change shown.

COMPARING 2025 & 2026 TAXABLE REAL
PROPERTY VALUES & EQUIVALENT TAX LEVY

2025 TAXABLE REAL PROPERTY VALUES & EQUIVALENT 100% TAX LEVY

2025		Real Property Values	Equivalent 100% Tax Levy
2025 Taxable Values as of 11/14/25		\$ 3,747,764,400	\$ 24,360,469
Deduction for Current Land Use Discount		\$ (490,856,300)	\$ (3,190,566)
Deduction for Current Elderly and Disabled Discount		\$ (13,908,102)	\$ (90,403)
Adjusted Taxable Values		\$ 3,242,999,998	\$ 21,079,500
		Tax Value of Penny	\$ 324,300

This table shows the *TAXABLE real property values as of 11/14/25 and deductions for the 2025 tax year **Land Use Discount and Current Elderly and Disabled Tax Relief discount** to arrive at the values used to calculate the 2025 100% Equivalent Tax Levy for the 2025 adjusted real property values. Land Use Taxation Program values per acre are set by the Commissioner of Revenue and remain constant until adjusted.

**Taxable values are total values as reduced for properties qualifying as tax exempt under State and Local statutes.*

2026 TAXABLE REAL PROPERTY VALUES & EQUIVALENT 100% TAX LEVY

2026	Real Property Values	Equivalent 100% Tax Levy
2026 Taxable Values (After Assessors Hearings)	\$ 4,770,166,500	\$ 31,006,082
Deduction for Current Land Use Discount	\$ (490,856,300)	\$ (3,190,566)
Deduction for Current Elderly and Disabled Discount	\$ (13,908,102)	\$ (90,403)
Adjusted Taxable Values	\$ 4,265,402,098	\$ 27,725,114
	Tax Value of Penny	\$ 426,540

This table shows the *TAXABLE real property values as of 12/31/25 and deductions for the **2025 tax year Land Use Discount and Current Elderly and Disabled Tax Relief discount** to arrive at the values used to calculate the 100% 2026 equivalent Tax Levy for the 2026 adjusted real property values. Land Use Taxation Values per acre are set by the Commissioner of Revenue and remain constant until adjusted.

**Taxable values are total values as reduced for properties qualifying as tax exempt under State and Local statutes.*

COMPARISON OF 2025 & 2026 ADJUSTED TAXABLE REAL PROPERTY VALUES AND EQUIVALENT 100% TAX LEVY

2025 Adjusted Taxable Values from 11/14/25 Report	\$ 3,242,999,998	
2026 Adjusted Taxable Values from 12/31/25 Report	\$ 4,265,402,098	<u>% Change</u>
Increase in Total Adjusted Values	\$ 1,022,402,100	31.5%

2026 Tax Levy at .65/\$100 Value	\$ 27,725,114	
2025 Tax Levy at .65/\$100 Value	\$ 21,079,500	<u>% Change</u>
Increase in Tax Levy From 2025 to 2026	\$ 6,645,614	31.5%
Tax Equivalent Increase at .65/\$100 Value	\$ 15.58	Cents

It is important to note that individual property taxes may change by a percentage greater than or less than the overall % change shown.

2026 EQUALIZATION OF THE TAX RATE

**EQUALIZING THE 2026 REAL PROPERTY TAX RATE TO PROVIDE
AN EQUIVALENT AMOUNT OF TAX REVENUE
AS THE 2025 TAX YEAR**

EQUALIZING 2026 TAX RATE: \$0.495/\$100 VALUE			
2026 Tax Levy at .495/\$100 Value		\$ 21,113,740	
2025 Levy at .65/\$100 Value		<u>\$ 21,079,500</u>	
Increase in levy from 2025 to 2026		\$ 34,240	0%

\$49.5 Cents /\$100 value for tax year 2026 provides an approximate equivalent amount of real property tax revenue as \$65 Cents/ \$100 in tax year 2025 – a \$15.5 Cent differential.

RESULTS OF THE LAST REASSESSMENT IN 2022

2022 REAL PROPERTY ASSESSMENT RESULTS

- The 2022 real property assessment resulted in an overall increase in values of 20.5%, an equivalent of \$0.14 Cents/\$100 value
- The 2021 real property tax rate was \$0.72 Cents/\$100 value. The Equalizing rate to that of 2021 would have been \$0.58 Cents/\$100 value
- The Board adopted a rate of \$0.65 Cents/\$100 value – a \$0.07 Cents/\$100 decrease in rate but a 12% effective tax increase with an equivalent increase in revenue of \$2,201,260
- This increase in revenue was proposed to cover debt service costs related to multiple projects that were either approved or were being considered by the Board of Supervisors for implementation in fiscal years 2023-2026

PROPERTY TAX RATE NOTES AND CONSIDERATIONS

- Property Tax rates are set by Calendar Tax Year and the County's budget is set by Fiscal Year. The Fiscal Year budget combines $\frac{1}{2}$ of the current tax year's anticipated revenue with $\frac{1}{2}$ of the next tax year's estimated tax revenues.
- When new property tax revenue (real or personal) is generated from either an increase in values or an increase in rates from one calendar year to the next, a one-time budgetary windfall results in the current fiscal year.
- Real property owners who qualify and participate in the Land Use Taxation Program, will see a decrease in their real property tax obligations, should the real property tax rate decrease. In turn, the tax revenue discount associated with these static values will increase.
- Real property tax rates apply to the property of Public Service Corporations that remit Public Service Taxes to the SCC, which are passed through to the County - changes in real property rates affect this revenue.
- Historically, Boards of Supervisors have chosen to retain some level of increase in real property values/revenue in re-assessment years, in order to provide for anticipated expenditures within the four years between real property assessments; rather than considering these annually. This is a philosophical consideration for the Board.
- Changes in tax rates require a public hearing and adopted rates can be lower than those advertised for public hearing but not higher. VA Code prescribes specific Public Hearing notice requirements in a reassessment year.

Other	0	0	0	L:	0	0	0%
				B:	0	0	0%
				T:	0	0	0%
Totals	16613	16613	0	L:	1438059400	1711150100	19%
				B:	2555228100	3365392600	32%
				T:	3993287500	5076542700	27%

Area 001

*** SUMMARY ***

Start: 10:36:20 1 1 1

End: 10:41:08 NOT MAPPED 556

Property Class	Number of Parcels	Certified Value Total	Calculated Value Total	% Change
Agricultural	2615	L: 786680200 B: 433251800 T: 1219932000	786680200 433251800 1219932000	% % %
Mineral	0	L: 0 B: 0 T: 0	0 0 0	% % %
Industrial	0	L: 0 B: 0 T: 0	0 0 0	% % %
Commercial	315	L: 39421900 B: 116793100 T: 156215000	39421900 116793100 156215000	% % %
Residential	13117	L: 759472700 B: 2620005600 T: 3379478300	759472700 2620005600 3379478300	% % %
Multifamily	33	L: 3674200 B: 10867000 T: 14541200	3674200 10867000 14541200	% % %
Forest	0	L: 0 B: 0 T: 0	0 0 0	% % %
Recreational	0	L: 0 B: 0 T: 0	0 0 0	% % %
Exempt	537	L: 117686400 B: 168795800 T: 286482200	117686400 168795800 286482200	% % %
Utility	0	L: 0 B: 0 T: 0	0 0 0	% % %

Other	0	L: 0	0	%
		B: 0	0	%
		T: 0	0	%
Totals	16617	L: 1706935400	1706935400	%
		B: 3349713300	3349713300	%
		T: 5056648700	5056648700	%



DATE: 4/10/2025 TIME: 11:25
RATE .6500

COUNTY OF NELSON, VA - REAL ESTATE 2025 -

TX390BK

PAGE 1605

Kimberly T Goff, Commissioner of the Revenue

DATE: 4/10/2025	TIME: 11:25	---	FINAL TOTALS	---
	LAND VALUE		BUILDING	TOTAL VALUE
1,334,849,500		2,395,861,100		3,730,710,600
490,856,300				490,856,300
843,993,200		2,395,861,100		3,239,854,300

	TOTAL TAX
24,249,687.88	
3,190,577.78	LU deduction

21,059,110.10
 (\$90,402.66) Elderly + vets relief

\$ 20,968,707.44 → budget used \$20,970,243
 okay

```

***** CLASS TOTALS *****
* 1. 1,129,120,900 *
* 2. 1,421,632,400 *
* 3. 10,862,600 *
* 4. 141,233,200 *
* 5. 592,033,300 *
* 6. 435,828,200 *
* 7. *
* 8. 3,730,710,600 *
* 9. *
* I. *
*****

```

§ 58.1-3321. Effect on rate when assessment results in tax increase; public hearings; referendum

A. When any annual assessment, biennial assessment, or general reassessment of real property by a county, city, or town would result in an increase of one percent or more in the total real property tax levied, such county, city, or town shall reduce its rate of levy for the forthcoming tax year so as to cause such rate of levy to produce no more than 101 percent of the previous year's real property tax levies, unless subsection B is complied with, which rate shall be determined by multiplying the previous year's total real property tax levies by 101 percent and dividing the product by the forthcoming tax year's total real property assessed value. An additional assessment or reassessment due to the construction of new or other improvements, including those improvements and changes set forth in § 58.1-3285, to the property shall not be an annual assessment or general reassessment within the meaning of this section, nor shall the assessed value of such improvements be included in calculating the new tax levy for purposes of this section. Special levies shall not be included in any calculations provided for under this section.

B. The governing body of a county, city, or town may, after conducting a public hearing, which shall not be held at the same time as the annual budget hearing, increase the rate above the reduced rate required in subsection A if any such increase is deemed to be necessary by such governing body.

C. Notice of any public hearing held pursuant to this section shall be given at least seven days before the date of such hearing by the publication of a notice in (i) at least one newspaper of general circulation in such county or city and (ii) a prominent public location at which notices are regularly posted in the building where the governing body of the county, city, or town regularly conducts its business. Additionally, in a county, city, or town that conducts its reassessment more than once every four years, the notice for any public hearing held pursuant to this section shall be published on a different day and in a different notice from any notice published for the annual budget hearing. Any such notice shall be at least the size of one-eighth page of a standard size or a tabloid size newspaper, and the headline in the advertisement shall be in a type no smaller than 18-point. The notice described in clause (i) shall not be placed in that portion, if any, of the newspaper reserved for legal notices and classified advertisements. The notice described in clauses (i) and (ii) shall be in the following form and contain the following information, in addition to such other information as the local governing body may elect to include:

NOTICE OF PROPOSED REAL PROPERTY TAX INCREASE

The (name of the county, city or town) proposes to increase property tax levies.

1. Assessment Increase: Total assessed value of real property, excluding additional assessments due to new construction or improvements to property, exceeds last year's total assessed value of real property by ___ percent.

2. Lowered Rate Necessary to Offset Increased Assessment: The tax rate which would levy the same amount of real estate tax as last year, when multiplied by the new total assessed value of real estate with the exclusions mentioned above, would be \$ ___ per \$100 of assessed value. This rate will be known as the "lowered tax rate."

3. Effective Rate Increase: The (name of the county, city or town) proposes to adopt a tax rate of \$ ___ per \$100 of assessed value. The difference between the lowered tax rate and the proposed rate would be \$ ___ per \$100, or ___ percent. This difference will be known as the "effective tax rate increase."

Individual property taxes may, however, increase at a percentage greater than or less than the above percentage.

4. Proposed Total Budget Increase: Based on the proposed real property tax rate and changes in other revenues, the total budget of (name of the county, city or town) will exceed last year's by ___ percent.

A public hearing on the increase will be held on (date and time) at (meeting place).

D. All hearings shall be open to the public. The governing body shall permit persons desiring to be heard an opportunity to present oral testimony within such reasonable time limits as shall be determined by the governing body.

E. The provisions of this section shall not be applicable to the assessment of public service corporation property by the State Corporation Commission.

F. Notwithstanding other provisions of general or special law, the tax rate for taxes due on or before June 30 of each year may be fixed on or before May 15 of that tax year.

Code 1950, § 58-785.1; 1975, c. 622; 1979, c. 473; 1980, c. 396; 1981, c. 212; 1984, c. 675; 1990, c. 579; 2007, c. 948; 2009, cc. 30, 511; 2016, cc. 657, 663; 2022, c. 29; 2023, cc. 506, 507; 2024, cc. 225, 242.

The chapters of the acts of assembly referenced in the historical citation at the end of this section(s) may not constitute a comprehensive list of such chapters and may exclude chapters whose provisions have expired.

FY27 PRELIMINARY CONSIDERATIONS

January 13, 2026 Board of Supervisors Meeting

ANTICIPATED OPERATIONAL
EXPENDITURE CHANGES

ANTICIPATED OPERATIONAL EXPENDITURE CHANGES

K-12 Education (Governor Youngkin's Introduced Budget) Changes are likely from the incoming administration (TBD)

- K-12 Education Increase in Local Composite Index for 2026-2028 from **.6645 to .7269: Increase in local funding of approximately \$897,060**
- K-12 Education SOQ Costs Re-benchmarking: **expected increase in local funding of approximately \$250,000-\$300,000**
- Proposed 2% Salary Increase effective July 1, 2026 and 2% Salary Increase effective July 1, 2026 for State supported positions subject to the LCI – **local Costs TBD**
- Reduction in VRS contribution rates for public school teachers for FY27 and FY28; **local cost savings TBD**
- **LCI and SOQ Cost Re-benchmarking occurs every 2 years. The LCI is formula driven and is based upon the previous 2 year's data for the formula components. The LCI cap is currently .8000 which we are fast approaching.**

ANTICIPATED OPERATIONAL EXPENDITURE CHANGES

ACRJ Operations and Debt Service

- **TBD** anticipated increase in operational expenditures due to expected increase in 5-year average rate of utilization
- **TBD** previous estimates for FY27 show \$368,813 vs. FY26 of \$58,752 **an increase of \$310,061**

Children's Services Act (CSA)

- **TBD** anticipated increases in Children's Services Act (CSA) expenditures which have a local match of 34.31%
- **TBD** a 10% reduction in the state match rate for community-based services and 2.5% reduction to the cap on state expenditure growth in private day services; requires localities to assume more share of these costs.

ANTICIPATED OPERATIONAL EXPENDITURE CHANGES

Miscellaneous

- **TBD** Inflationary costs for departments
- **TBD** Anticipated increase in Region 2000 Authority member tipping fees
- **TBD** Salary and benefits changes
- **TBD** One-time CIP and Capital Outlay requests

**ANTICIPATED EXPENDITURES COMMITTED
FOR APPROVED PROJECTS/ITEMS**

ANTICIPATED EXPENDITURES COMMITTED FOR APPROVED PROJECTS/ITEMS

- **Lovingston TAP Sidewalk Improvement Project local match estimate \$1,376,495 Total: Update from VDOT - FY26: PE \$75,600, FY27: ROW \$212,248, FY29: Construction \$1,088,647.** These are project estimates and VDOT will update them in Spring 2027 and once Construction costs are known. (one-time costs)
- **80% Cost share of Piney River fire truck: \$645,795** (one-time cost)
- **Revenue guarantee provided for NCSA Lovingston sewer system rehabilitation project:** approximately \$30,000/year – project status unknown, updated status needed from NCSA (ongoing related to project debt service)

**ANTICIPATED OPERATIONAL REVENUE
CHANGES (LOCAL)**

ANTICIPATED OPERATIONAL REVENUE CHANGES (LOCAL)

- **Local Economy Driven Revenues:** are expected to flatten or slightly decline – interest earnings, meals and lodging, permitting fees, and sales tax for example.
- **Real Property Tax Revenue:** Real Property tax revenue changes are TBD dependent upon consideration of the 2026 Reassessment.
- **Personal Property Tax Revenue:** A Microsoft Copilot AI inquiry about this for Virginia reported 2026 vehicle values are expected to show a slight decrease or remain stable for used vehicle values and show a slight increase or remain stable for new vehicle values, with no major swings overall. The references cited were a Car Edge article on 2026 used car price forecasts, a Kelley Blue Book Report from 8-11-25, and a USA Today article on the 2026 car market outlook from 12-30-25. Staff will monitor this with the Commissioner's Office as data becomes available.

**FUTURE POTENTIAL/ANTICIPATED
LOCAL REVENUE**

FUTURE POTENTIAL/ANTICIPATED LOCAL REVENUE

- **Additional Optional 1% Sales tax for New School Capital/Construction Projects:** There is the potential for State adoption under the new Governor's Administration which would allow localities to conduct a local **referendum** for implementation. The potential timeline for earliest consideration: November 2026 Referendum, if approved by voters, tax would be realized in July 2027/FY28. Based on FY26 budgeted revenues for the current 1% Sales Tax this could yield approximately **\$2.3 Million** in revenues dedicated for new School capital/construction.

FUTURE POTENTIAL/ANTICIPATED LOCAL REVENUE

- **Wild Rose Solar Project Revenue:** Under the Siting Agreement in place, and the most recent timeline provided by Wild Rose Solar, the County is positioned to realize the following revenue. The Board has previously indicated its desire that these funds be used to benefit the citizens of Gladstone.
 - **\$112,000** – At Siting Agreement Approval (Funds Received)
 - **\$1,000,000** – Site Plan Approval (April – September 2028) FY28
 - **\$1,000,000** - Building Permit Issuance (April – September 2028) FY28
 - ***Construction Start July-September 2028 (Q3 2028)***
- ***Commercial Operation (October – December 2029) Q4 2029***
 - Approximately **\$1,000,000/year** in years **1-7** (2030-2037)
 - Approximately **\$200,000/year** in years **8-40** (2038-2070)
 - Total One-time funds of **\$7,122,000** (\$715,000/year included in years 1-7)
 - Total recurring funds of **\$16,000,048** (years 1-40)

**OPERATIONAL REVENUE ENHANCEMENT
OPPORTUNITIES (LOCAL NON-PROPERTY RELATED):**

OPERATIONAL REVENUE ENHANCEMENT OPPORTUNITIES (LOCAL NON-PROPERTY RELATED):

- **Building Inspections Fees** are established in County Code, Chapter 4, Article 2, Division 1, Section 4-29 and were last updated by adopted Ordinance on December 9, 2003. The Building Code Official has been working on an update of this fee schedule for the Board's consideration. **The FY26 budgeted amount of these fees is \$419,100.**
- **EMS Revenue Recovery Rates** are based upon a % of the annual Medicare MFS Rates as set by the Board of Supervisors. EMS/MC has provided the County with their annual proposed rate schedule for the Board's consideration. These rates were last adjusted in January of 2025. **The FY26 budgeted amount of this revenue is \$844,000.**

OPERATIONAL REVENUE ENHANCEMENT OPPORTUNITIES (LOCAL NON-PROPERTY RELATED):

- **Admissions Tax** of up to 10% of the admission charged authorized by VA Code §58.1-3818. The County last proposed this tax in 2018. A public hearing was held on May 8, 2018 on Ordinance O2018-02 establishing a 5% tax and no action was taken by the Board following the hearing. The approved minutes of the Board's May 29, 2018 meeting reflect that "there was no consensus to pursue the Admissions Tax at this time." **Estimated anticipated revenue at the time was approximately \$235,060 - \$240,579 and would need to be re-evaluated.**
- **Cigarette Tax** authorized by VA Code §58.1-3830-3832. The County last proposed implementation of this tax and participation in a Regional Cigarette Tax Board in 2021. A public hearing was held on November 9, 2021 and the proposed Ordinance O2021-09 to enact the tax in an amount not to exceed \$.40/pack was not adopted and notice was given to the Blue Ridge Cigarette Tax Board of the County's withdrawal from that entity. **Estimated anticipated revenue at the time was approximately \$132,000-\$158,000 and would need to be re-evaluated.**

OPERATIONAL REVENUE ENHANCEMENT OPPORTUNITIES (LOCAL NON-PROPERTY RELATED):

- **Business License Tax** is currently a maximum annual fee of \$30 as authorized by VA Code §58.1-3703 and is based on population of <50,000. The County could transition to a Business, Professional, and Occupational License (BPOL) Tax as authorized by §58.1-3706 and this would be based on gross receipts of business entities. Analysis of the fiscal impacts of this has not been done. **The FY26 budgeted amount of this tax is \$54,000.**
- **Disposable Plastic Bag Tax** is a tax of \$.05 as authorized by VA Code §58.1-1745 for each disposable plastic bag provided to a consumer of tangible personal property by retailers in grocery stores, convenience stores, or drugstores. Proceeds are restricted to be appropriated for the purposes of environmental cleanup, providing education programs designed to reduce environmental waste, mitigating pollution and litter, or providing reusable bags to recipients of Supplemental Nutrition Assistance Program (SNAP) or Women, Infants, and Children Program (WIC) benefits.

FY27 Preliminary Budget Considerations (Not All-Inclusive)

Anticipated Operational Expenditure Changes:

K-12 Education (Governor Youngkin's Introduced Budget) Changes are likely from the incoming administration (TBD).

- K-12 Education Increase in Local Composite Index for 2026-2028 from **.6645 to .7269: Increase in local funding of approximately \$897,060**
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ACRJ Operations and Debt Service

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Miscellaneous

- **TBD** Inflationary costs for all departments
- **TBD** Anticipated increase in Region 2000 Authority member tipping fees
- **TBD** Salary and benefits changes
- **TBD** One-time CIP and Capital Outlay

Anticipated Expenditures Committed for Approved Projects/Items:

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Anticipated Operational Revenue Changes (Local):

- **Local Economy Driven Revenues:** are expected to flatten or slightly decline – interest earnings, meals and lodging, permitting fees, and sales tax for example.
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Future Potential/Anticipated Local Revenue:





- **Additional Optional 1% Sales tax for New School Capital/Construction Projects:** There is the potential for State adoption under the new Governor’s Administration which would allow localities to conduct a local referendum for implementation. The potential timeline for earliest consideration: November 2026 Referendum, if approved by voters, tax would be realized in July 2027/FY28. Based on FY26 budgeted revenues for the current 1% Sales Tax this could yield approximately \$2.3 Million in revenues dedicated for new School capital/construction.
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 - Total One-time funds of \$7,122,000 (\$715,000/year included in years 1-7)
 - Total recurring funds of \$16,000,048 (years 1-40)

Operational Revenue Enhancement Opportunities (Local Non-Property Related):

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***Fiscal Year 2026-2027 Proposed Budget Calendar**

 Indicates Regular Board Meeting	 Indicates Related to Taxes
 Indicates Budget Work Session	 Indicates Related to Budget Public Hearing

Preliminary 2026 Reassessment Analysis, Preliminary Budget Info, Proposed Schedule & Department Budget Presentations	January 13, 2026
Review CIP & Department Budget Presentations	February 10, 2026
Introduce General Fund Budget, Department Budget Presentations & Schedule Work Sessions	March 10, 2026
Anticipated Receipt of NCSB Budget Request & Joint Meeting w/NCSB	March 2026
Budget Work Session Date Ranges:	January 14 -April 3
Authorize April 14th Public Hearing on Proposed Property Tax Rates (Per §58.1-3007 7 Day Notice)	by March 24, 2026
Reassessment Tax Rate Public Hearing Ad Sent to Paper for April 14th	Friday, March 27, 2026
Public Hearing Advertised for April 14th	Notice Published Thursday, April 2, 2026 (Must be once at least 7 days prior to public hearing per §58.1-3321 – 13 days’ notice)
Board of Supervisors Regular Meeting: Authorize Budget Public Hearing for May 12th Hold Public Hearing on Proposed Property Tax Rates, Set Rates & PPTRA %	Tuesday, April 14, 2026
Budget Public Hearing Ad Sent to Paper for May 12th:	Friday, April 17, 2026
Budget Public Hearing Advertised for May 12th:	Notice Published Thursday, April 23, 2026 and April 30, 2026 (Must be at least 7 days prior to public hearing per §15.2-2506 – 12 days’ notice)
Tax Rates and PPTRA% Given to COR:	By Friday, April 17, 2026
Board of Supervisors Regular Meeting: FY27 Budget Public Hearing (18 Days’ Notice)	Tuesday, May 12, 2026 (Must be at least 7 days after the public hearing notice per §15.2-2506)
Tax Bills Sent Out by TR:	Week of May 11, 2026
Board of Supervisors Regular Meeting: FY27 Budget Adoption & Appropriation	Tuesday, June 9, 2026 (Must be at least 7 days after public hearing per §15.2-2506)

**Calendar may be adjusted based on the rate of progress of the Board’s work on the budget*

BUDGET FORM 2: Line Item Narrative Justification

Prepare a detailed narrative for **each** line item in your budget. **Please make sure that the FY26 Budget amounts are the approved amounts** rather than the amounts requested. Describe and explain in detail major expenditures per line item. Provide the current year budget, current year projected expenditures, next year's budget request, and the dollar amount of change will automatically calculate. List items on the form in **numeric line item order**. Payroll line items may be excluded unless you are requesting a change in part time or overtime wages. Use Form 2A to request additional position(s). Line items without sufficient justification may not be funded!! **Please attach a separate sheet detailing vehicle budget requests including the justification of need.**

Department:A Board of Elections - Elections: 031010 13010

Line Item Number	Line Item Description	FY26 Budget	FY26 Projected	FY27 Request	Change	Justification
013010-1010	Remuneration - Elec.Brd.&Poll	\$30,000	\$48,820	\$30,000	\$0	Projection reflects historical cost and anticipated 3% payrate increase. Additional funds appropriated during Primary Election cycle, as needed.
013010-3007	Advertising	\$500	\$600	\$600	\$100	Increase reflects quoted legal ad rate increase.
013010-5201	Postal Services	\$2,400	\$5,420	\$2,710	\$310	Increase reflects projected postal rate increase of 7.4% and increased usage of vote-by-mail options. FY26 projection includes anticipated Primary Election.
013010-5401	Office supplies	\$7,000	\$14,500	\$7,500	\$500	Increase reflects rising costs of balloting/election supplies. FY26 projection includes anticipated Primary Election.
013010-5413	Other (voting machines)	\$25,000	\$33,200	\$25,820	\$820	Includes warranties, firmware, and support for ballot scanners, ADA-compliant systems, and electronic pollbooks. Increase based on cost projections from vendor. FY26 projection includes anticipated Primary Election.
013010-5501	Travel - Mileage	\$3,000	\$3,750	\$3,000	\$0	Projection reflects historical usage with no rate increase.
013010-5503	Travel (Subsistence and Lodging)	\$800	\$1,225	\$1,225	\$425	Onboarding two new Electoral Board members (rather than one) in calendar year 2026 will likely result in higher first year travel/training expenses.
013010-5504	Travel (Convention and Lodging)	\$1,500	\$1,800	\$1,800	\$300	Onboarding two new Electoral Board members in calendar year 2026 will likely result in higher first year travel/training expenses.
013010-5801	Dues & Assoc. Memberships	\$250	\$250	\$250	\$0	Projection reflects historical usage with no rate increase.
	TOTAL	\$70,450	\$109,565	\$72,905	\$2,455	

Department: A Board of Elections - Registrar: 031020 13020

Line Item Number	Line Item Description	FY26 Budget	FY26 Projected	FY27 Request	Change	Justification
013020-1001	Salaries and Wages	\$203,474	\$203,632	\$201,000	(\$2,474)	Change reflects internal personnel shift. Includes projected state/local salary adjustments.
013020-1002	Overtime	\$6,000	\$7,500	\$6,000	\$0	Required overtime during peak periods of activity. FY26 projection includes anticipated Primary Election.
013020-1003	Part-time salaries	\$500	\$500	\$500	\$0	Periodic office coverage when staff are attending off-site training events.
013020-3007	Advertising	\$500	\$600	\$600	\$100	Increase reflects quoted legal ad rate increase.
013020-5201	Postal Services	\$1,300	\$1,350	\$1,400	\$100	Increase reflects projected postal rate increase of 7.4%
013020-5203	Telecommunications	\$1,100	\$1,400	\$1,700	\$600	Increase reflects proposed addition of cellular phone for General Registrar.
013020-5401	Office Supplies	\$3,000	\$3,000	\$3,000	\$0	
013020-5501	Travel (Mileage)	\$600	\$500	\$500	(\$100)	
013020-5503	Travel (Subsistence and Lodging)	\$1,500	\$1,750	\$1,750	\$250	Increase reflects historical usage.
013020-5504	Travel (Conventiona & Education)	\$3,000	\$3,000	\$3,000	\$0	
13020-5801	Dues and Assoc. Memberships	\$670	\$670	\$670	\$0	
	TOTAL	\$221,644	\$223,902	\$220,120	(\$1,524)	

BUDGET FORM 2: Line Item Narrative Justification

Prepare a detailed narrative for **each** line item in your budget. Please make sure that the **FY26** Budget amounts are the **approved** amounts rather than the amounts requested. Describe and explain in detail major expenditures per line item. Provide the current year budget, current year projected expenditures, next year's budget request, and the dollar amount of change will automatically calculate. List items on the form in **numeric line item order**. Payroll line items may be excluded unless you are requesting a change in part time or overtime wages. Use Form 2A to request additional position(s). Line items without sufficient justification may not be funded!! Please attach a separate sheet detailing **vehicle budget requests** including the justification of need.

Department: Nelson County Sheriff's Office

Line Item Number	Line Item Description	FY26 Budget	FY26 Projected	FY27 Request	Change	Justification
31020-3002	Professional Services	\$15,000	\$15,000	\$15,000	\$0	No change for this line item.
31020-3005	Maintenance Service Contract	\$7,000	\$7,000	\$7,000	\$0	No change for this line item.
31020-3007	Advertising	\$3,000	\$4,000	\$4,500	\$1,500	The Department anticipates increased costs, as we intend to create Training and Recruitment videos to attract future applicants and inform the community on what the agency does.
31020-5201	Postal Services	\$1,500	\$1,500	\$1,500	\$0	No change for this line item.
31020-5203	Telecommunications	\$4,500	\$5,000	\$5,000	\$500	The Department requests increased funding due to rising operating costs.
31020-5240	Mobile Phone/Data Services	\$29,000	\$29,000	\$29,000	\$0	No change for this line item.
31020-5401	Office Supplies	\$8,000	\$8,000	\$8,000	\$0	No change for this line item.
31020-5409	Police Supplies	\$20,000	\$25,000	\$25,000	\$5,000	The Department requests increased funding due to rising costs of Police Supplies and components.
31020-5410	Uniform Supplies	\$23,000	\$25,000	\$25,000	\$2,000	The Department requests increased funding due to rising costs of Uniforms and Ballistic Body Armor.
31020-5413	Dog Care	\$3,500	\$2,500	\$0	(\$3,500)	The Department is removing its FY27 Request as the agency no longer has a Canine Program effective 10/2025 due to a personnel matter. It is the Department's intentions to purchase a new canine during this new budget cycle with current Department personnel.
31020-5501	Travel (Mileage)	\$750	\$750	\$750	\$0	No change for this line item.
31020-5503	Travel (Substinence & Lodging)	\$6,000	\$9,000	\$12,500	\$6,500	The Department requests increased funding due to members of the Department receiving advanced training outside of the area, which requires overnight lodging.
31020-5504	Travel (Convention & Education)	\$6,000	\$6,000	\$6,000	\$0	No change for this line item.



SHERIFF
M.E. EMBREY

NELSON COUNTY SHERIFF'S OFFICE

An equal opportunity employer

P.O. Box 36, 84 COURTHOUSE SQUARE, LOVINGSTON, VIRGINIA 22949 ~ BUSINESS 434.263.7050 ~ FAX 434.263.7056

January 6, 2026

To: Nelson County Board of Supervisors
Ms. Candy McGarry
Ms. Grace Mawyer

From: Sheriff Mark E. Embrey

RE: Sheriff's Office FY27 Vehicle Request

Members of the Board,

The following correspondence pertains to the Sheriff's Office FY27 Budget and my respectful request to purchase new Patrol Vehicles to replace current vehicles within our existing fleet.

During FY26, the Department purchased (4) new vehicles with appropriated funding from this Board. Three of these vehicles were Dodge Durangos, which were purchased under VSA Contract and are assigned to the Department's Patrol Division. The fourth vehicle is a Chevrolet Silverado that was also purchased under VSA Contract, and this is assigned to an Investigator within our Criminal Investigative Division.

During this upcoming budget cycle, I am respectfully requesting funding to again purchase a total of (4) vehicles for our agency. It is my intentions to again purchase three vehicles for our Patrol Division, which will replace existing vehicles that have increasing mileage and excessive usage.

The fourth vehicle that I would like to purchase is an additional Chevrolet Silverado (Pursuit-rated), which will be assigned to a member of the Department's Administrative Staff. I have identified a 2024 Chevrolet Silverado, which is currently owned by Alliance Vehicle Solutions (AVS) in Staunton, Virginia. AVS is the business entity that currently installs equipment within our vehicle fleet. This vehicle has only 6,000 miles on the



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SHERIFF
M.E. EMBREY

odometer, and it has all equipment currently installed. The purchase price of this vehicle is \$60,000.00, and it will be readily available to our agency for usage on July 1, 2026.

I have attached the pricing templates for the purchase of the Dodge Durangos, as well as the cost to build each vehicle. I have also attached the specifications for the 2024 Chevrolet Silverado, along with the equipment that is installed within this vehicle.

My total vehicle budget request for FY27 is **\$259,000.00**. This request is slightly lower than my FY26 appropriated funding of \$260,484.00.

I have also attached documentation from Nelson County Circuit and General District Court, which reflects the productivity that our Office has generated over the past twelve months. I respectfully request that favorable consideration be given to this request, as the Department looks forward to continue serving the citizens of this county in a professional manner.

Thank you for any and all consideration to this request, and I look forward to addressing any questions or concerns that you may have.

Very Truly,

Mark E. Embrey
Sheriff

VSA POLICE AND SSV PRICING TEMPLATE

DATE: 12/11/25 For Budgeting
 LOCALITY: Nelson County Sheriff's Office
 ATTENTION: Sheriff Mark Embrey

VSA SPEC # 136
 VSA CONTRACT #: 25-08-0917R Eff. Oct 9, 2025

VEHICLE DESCRIPTION: **2026 Dodge Durango Pursuit** **V8 AWD**

2025 VSA BASE CONTRACT PRICE: \$39,144.80
 WDEE75 Durango Pursuit with V8 Engine and AWD \$ 3,240.00

OPTIONS:

LNF	DRIVER SIDE LED SPOTLIGHT	\$ 653.30
CW6	DEACTIVATE REAR DOOR	\$ 89.30
A7X9	VINYL REAR SEAT	\$ 150.40

Sub Total \$43,277.80
 x 3

TOTAL \$129,833.40

EXTERIOR COLOR:	White
QUANTITY:	3
DELIVERY:	Price includes delivery to Nelson County Sheriff's Office

PLEASE NOTE.....

 **Please issue Purchase Order(s) to:**
Magic City CDJR Bedford LLC
1750 Independence Blvd.
Bedford, VA 24523

PLEASE INCLUDE THIS PRICING TEMPLATE WITH PURCHASE ORDER.



1106NCSO DUR P1000

Quoted To:

NELSON COUNTY SHERIFFS OFFICE
 WITH SINGLE PRISONER PROCELL 1/2 CAGE
 ATT: CAPT. METJE
 11/6/2025

By: Rick Allen, Sales Rep
 3666 Progress Rd
 Norfolk, Va. 23502
 Cell 757-407-2415
rallen@tidewaterfleetsupply.com

TERMS: NET 30

NO PROMPT PAY DISCOUNTS ALLOWED

QTY	PART NO	DESCRIPTION	LIST PRICE	DISC	UNIT PRICE	TOTAL
0		2025 DURANGO RED/BLUE	\$0.00	0.00%	\$0.00	\$0.00
1	BSFW44Z NCSO	R/B WHITE DUO FST WECANX FRONT INNER EDGE NO TD'S DURANGO	\$2,013.00	49.99%	\$1,006.70	\$1,006.70
1	BS448 NCSO	RED/BLUE SOLO 8 HEAD RST WECANX REAR INNER EDGE DURANGO	\$1,399.00	49.99%	\$699.64	\$699.64
1	C399	CORE SYSTEM	\$1,411.00	49.99%	\$705.64	\$705.64
1	C399K3	CORE OBDII DODGE JUMPER HARNESS	\$64.00	49.99%	\$32.01	\$32.01
1	CCTL6	CORE CONTROL HEAD W/ROTARY KNOB	\$473.00	49.99%	\$236.55	\$236.55
2	TLI2E	B/W DUO T-ION	\$199.00	49.99%	\$99.52	\$199.04
2	TLM2E	B/W DUO MINI T-ION	\$158.00	49.99%	\$79.02	\$158.04
4	I2J	R/B DUO ION	\$206.00	49.99%	\$103.02	\$412.08
2	TLI2D	R/W T-ION	\$199.00	49.99%	\$99.52	\$199.04
2	TLM2D	R/W MINI T-ION	\$158.00	49.99%	\$79.02	\$158.04
2	CEM16	16 OUTPUT EXPANSION MODULE	\$292.00	49.99%	\$146.03	\$292.06
1	3SRCCDCR	3" RW COMPARTMENT LIGHT (HATCH PANEL)	\$104.00	49.99%	\$52.01	\$52.01
1	C-VS-2300-DUR	HAVIS 23" DURANGO PPV/SSV CONSOLE (C-EB40-CCS-1P, C-EB30-APR-1P, CFP4, CFP5)	\$603.00	35.00%	\$391.95	\$391.95
1	CUP2-1001	DUAL CUPHOLDER	\$70.00	35.00%	\$45.50	\$45.50
1	C-ARM-102	SIDE ARMREST	\$103.00	35.00%	\$66.95	\$66.95
1	C-AP-0325-1	3" OPEN ACCESSORY POCKET	\$53.00	35.00%	\$34.45	\$34.45
1	C-HDM-204	HAVIS 8.5" SIDE POLE	\$245.00	35.00%	\$159.25	\$159.25
1	C-MD-119	HAVIS 11" SWING ARM W/TILT/SWIVEL	\$379.00	35.00%	\$246.35	\$246.35
1	DS-PAN-432N	HAVIS TB55 DOCK W/P/SUPPLY (NO PASS THROUGH PORTS)	\$1,300.00	35.00%	\$845.00	\$845.00
1	36-4075	WESTIN GRILLE GUARD DURANGO	\$708.86	20.00%	\$567.09	\$567.09
1	36-4075W	WESTIN WRAP KIT DURANGO	\$449.73	20.00%	\$359.78	\$359.78
1	36-4075WC	WESTIN WIRE COVER DURANGO	\$70.98	20.00%	\$56.78	\$56.78
1	36-4075PB	WESTIN PIT BAR DURANGO	\$645.27	20.00%	\$516.22	\$516.22
1	36-8005W2	WESTIN 2 ION CUTOUT CHANNEL	\$65.91	20.00%	\$52.73	\$52.73
1	P1000DUR18AOSB	PROGARD 1/2 CAGE SINGLE PRISONER PROCELL O/BOARD S/BELTS DURANGO	\$3,656.00	28.00%	\$2,632.32	\$2,632.32
1	GPC-S	PROGARD SINGLE WEAPON PROCELL MOUNT AR15	\$523.00	28.00%	\$376.56	\$376.56
1	G4904U-UPG	PROGARD HANDCUFF LOCK UPGRADE	\$100.00	28.00%	\$72.00	\$72.00
1	MMSU-1	MAGNETIC MIC MOUNT	\$55.00	35.00%	\$35.75	\$35.75
1	SA315P	100 WATT SPEAKER	\$412.00	49.99%	\$206.04	\$206.04
1	SAK54CM	DURANGO SA315 BRACKET	\$53.00	49.99%	\$26.51	\$26.51
0		STAFFORD COUNTY OEM CONTRACT 24007-TID	\$0.00	0.00%	\$0.00	\$0.00

Quote Expires: *30 Days

Please allow 5 Business Days for shipping. Shipping charges will be added.
 *This price quotation for products is for immediate acceptance and is subject to change by Tidewater Fleet Supply, LLC ("TFS") without notice. Quotations are valid for 30 days from the date of the quotation. All purchase orders for products are subject to TFS' acceptance. Prices are based upon current costs and therefore subject to change without notice to account for changes in the cost of raw materials and other direct costs which are beyond TFS' control.

GOODS	\$10,842.08
SHIPPING	\$400.00
TOTAL	\$11,242.08

NOTES



Alliance Vehicle Solutions
 382 Lee Jackson Highway
 Staunton, VA 24401
 (540) 515-2871
 phil@driveavs.com
 www.driveavs.com

Estimate #2055

Created: 12/05/2025
 Payment Term: Net 30
 Service Writer: Phil Hartzler

Nelson County Sheriff's Office
 94 Courthouse Square
 Lovingston, VA 22949
 bmetje@nelsoncounty.org

2025 Dodge Durango Pursuit

Install Customer Supplied Equipment

****Camera System to be Activated when Emergency Lights are on in SL1, SL2 or SL3 and or Vehicle Speed exceeds 79mph****

****WHELEN****

- 1 - BSW44NCSO - Whelen Front Inner Edge WCX
- 1 - BS448NCSO - Whelen Rear Inner Edge WCX
- 1- C399 - Whelen WCX CenCom Core Control Center
- 1 - C399K3 - Whelen OBDII Harness
- 1 - CCTL6 - Whelen WCX Control Head
- 2 - TLI2E - Whelen T Series ION Blue/White - Mounting Location - One Mounted on Push Bumper Passenger Side, One Mounted on Rear Bumper Passenger Side
- 2 - TLM12E - Whelen Mini T Series ION Blue/White - Mounting Location - One Mounted on Passenger Side Front Fender, One Mounted Under Hatch Lip Near License Plate Passenger Side
- 2 - TLM12D - Whelen Mini T Series ION Red/White - Mounting Location - One Mounted on Driver Side Front Fender, One Mounted Under Hatch Lip Near License Plate Driver Side
- 4 - I2J - Whelen ION Series Red/Blue - Mounting Location - Two Mounted in Push Bumper Channel, Two Mounted in Rear Cargo Windows
- 2 - TLI2D - Whelen T Series ION Red/White - Mounting Location - One Mounted on Push Bumper Driver Side, One Mounted on Rear Bumper Driver Side
- 1 - CEM16 - Whelen WCX Expansion Mod - Mounted Under the Hood
- 1 - 3SRCCDCR - Whelen 3" Round LED Light Red/White - Mounted on Inside of Rear Hatch ****Switch Mounted on Inside of Hatch Lip Near Back Glass****
- 1 - SA315U - Whelen Speaker/Siren - AVS Stock
- 1 - SAK54CM - Whelen Vehicle Specific Bracket Durango

****HAVIS****

- 1 - C-VS-2300-DUR - 21+ Model Year Durango Console
- 1 - CUP2-1001 - Cup Holder
- 1 - C-ARM-102 - Side Arm Rest
- 1 - C-AP-0325-1 - 3" Accessory Pocket
- 1 - C-HDM-204 - Side Pole Mount for Console
- 1 - C-MD-119 - 11" Slide Out Locking Swing Arm
- 1 - DS-PAN-432 - TB55 Dock with Pass Through

****WESTIN****

- 1 - 36-4075 - Durango Push Bumper
- 1 - 36-4075W - Durango Wing Kit
- 1 - 36-4075WC - Durango Wire Cover
- 1 - 36-4075PB - Durango Pit Bar
- 1 - 36-6005W2 - Two Light Channel for Whelen ION's

****PRO-GARD****

- 1 - PSSP6702D18A - ProGard Durango Partition K
- 1 - S4705D18AOSB - Rear Seat and Partition
- 1 - GVPMS-H - Tri-Lock Gun Rack
- 1 - G4904U-UPG - Handcuff Lock Upgrade

****MISC****

- 1 - Mag Mic

Description	HRS	Subtotal
-------------	-----	----------



Alliance Vehicle Solutions
 382 Lee Jackson Highway
 Staunton, VA 24401
 (540) 515-2871
 phil@driveavs.com
 www.driveavs.com

Estimate #2055

Created: 12/05/2025
 Payment Term: Net 30
 Service Writer: Phil Hartzler

Install Customer Supplied Equipment	
Labor: Installation Labor	48 \$5,040.00
Total: \$5,040.00	

Misc. Equipment			
Description	Price	QTY	Subtotal
Part: Misc. Equipment	\$1,500.00	1	\$1,500.00
			Total: \$1,500.00

****NOTE:** PRICES ARE SUBJECT TO CHANGE DUE TO THE POTENTIAL IMPACT OF TARIFFS OR OTHER GOVERNMENTAL SURCHARGES. ALL ADDITIONAL CHARGES WILL BE BILLED TO THE CUSTOMER.**

Estimates provided are an approximation of timing and charges to you for the services requested. They are based on the anticipated work to be done. It is possible for unexpected complications to cause some deviation from the original quote. You hereby authorize the work described in this estimate to be done along with the procurement of the necessary material(s), including permission to operate the vehicle for on-road testing or inspection. If any additional parts or labor are required, we will prepare a revised work order providing the cost of additional parts and labor and total revised cost. All parts are new unless specified otherwise.

Deposits are non-refundable. No returns or refunds on special ordered items or electrical parts.

There is no warranty for used parts or customer supplied parts.

You agree that we are not responsible for loss or damage to your vehicle, including loss of articles left in the vehicle, including, without limitation, in case of fire, theft, or any other cause(s) beyond our control. We are not responsible for any delays caused by unavailability of parts or delays in delivery of parts by the supplier or transporter. If required installations exceed the authorized estimated amount, we must obtain your approval to perform the additional work required. We will keep you informed and perform only options authorized by you.

Quote is Valid for 30 Days.

Signature _____

Labor	\$5,040.00
Parts	\$1,500.00
Subtotal	\$6,540.00
Shop Supplies	\$0.00
EPA	\$0.00
Tax	\$0.00
Grand Total	\$6,540.00
Paid to Date	(\$0.00)
REMAINING BALANCE	\$6,540.00



Alliance Vehicle Solutions
 382 Lee Jackson Highway
 Staunton, VA 24401
 (540) 515-2871
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 www.driveavs.com

Invoice #651

Created: 12/11/2025
 Invoiced: 12/11/2025
 Payment Term: Net 30
 Payment Due: 12/11/2025
 Service Writer: Phil Hartzler

Nelson County Sheriff's Office
 94 Courthouse Square
 Lovingston, VA 22949
 bmetje@nelsoncounty.org

2024 Chevrolet Silverado 1500 LT (#DEMO)
 VIN: 3GCUD4ED9RG327451
 Mileage: 5,896 mi

2024 Silverado PPV and all installed equipment			
Description	Price	QTY	Subtotal
1 Demo Patrol Silverado	\$60,000.00	1	\$60,000.00
			Total: \$60,000.00

Labor			
Description	Price	QTY	Subtotal
1 Labor			\$0.00
			Total: \$0.00

Whelen Lighting Package			
Description	Price	QTY	Subtotal
1 TRIO ION R/B W/ WHT OVERRIDE	\$238.00	4	\$952.00
2 WeCanX TRACER 6-LAMP HOUSING	\$1,337.00	2	\$2,674.00
3 TRACER MT KIT 2019 SILVERADO *Installed in Above*	\$61.00	2	\$122.00
4 WCX TRACER PRIMARY TRIO R/A/W *Installed in Above*	\$113.00	2	\$226.00
5 WCX TRACER SECONDARY TRIO BAW *Installed in Above*	\$113.00	6	\$678.00
6 WCX TRACER SECONDARY TRIO RAW *Installed in Above*	\$113.00	4	\$452.00
7 IE FST WCX TRIO 10LT SILVERADO	\$1,392.00	1	\$1,392.00
8 INNER EDGE FST/RST TRIO R/B/W *Installed in Above*	\$120.00	10	\$1,200.00
9 INNER EDGE RST WCX 12 LT TRAY	\$1,746.00	1	\$1,746.00
10 INNER EDGE RST MT 19 SILVERADO *Installed in Above*		1	\$0.00
11 INNER EDGE FST/RST TRIO R/B/A *Installed in Above*	\$120.00	12	\$1,440.00
12 30" SUMMIT W/ MARKER BLK	\$1,648.00	1	\$1,648.00
13 FLAT MT KIT LOW HORIZ SUMMIT *Installed in Above*		2	\$0.00
14 SUMMIT 15' CABLE *Installed in Above*	\$115.00	2	\$230.00
15 ARGES PROFOCUS REMOTE SPOTLT	\$894.00	2	\$1,788.00
16 DRVR FENDER MT SILVERADO 1500	\$113.00	1	\$113.00
17 PASS FENDER MT SILVERADO 1500	\$113.00	1	\$113.00
18 ARGES BAIL MT CONTROL HEAD	\$345.00	1	\$345.00
19 CENCOM CORE WCX CONTROL CENTER	\$1,383.00	1	\$1,383.00
20 WeCanX KNOB/SLIDE CONTROL HEAD	\$463.00	1	\$463.00
21 WeCanX 16 OUTPUT EXPANSION MOD	\$286.00	3	\$858.00



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 www.driveavs.com

Invoice #651

Created: 12/11/2025
 Invoiced: 12/11/2025
 Payment Term: Net 30
 Payment Due: 12/11/2025
 Service Writer: Phil Hartzler

Whelen Lighting Package				
22	ION T-SERIES LINEAR TRIO R/B/W	\$216.00	4	\$864.00
23	MINI ION T-SERIES TRIO R/B/W	\$175.00	4	\$700.00
24	MEGA T-SERIES TRIO FLASHER RBW	\$233.00	2	\$466.00
25	SCANport KIT FOR C399 SCANport KIT FOR C399	\$185.00	1	\$185.00
26	T-ION L Bracket T-ION L Bracket	\$19.00	2	\$38.00
Discount (100%): \$20,076.00				Total: \$0.00

Wiring and Electrical Components				
Description	Price	QTY	Subtotal	
1 12 Pin Connector Plug 12 Pin Connector Plug	\$4.80	1	\$4.80	
2 12 Pin Receptacle Connector 12 Pin Receptacle Connector	\$4.41	1	\$4.41	
3 8 Position Automotive Connector Plug 8 Position Automotive Connector Plug	\$8.30	4	\$33.20	
4 8 Position Automotive Connector Receptacle 8 Position Automotive Connector Receptacle	\$7.66	4	\$30.64	
5 12 Pin Wedge Plug 12 Pin Wedge Plug	\$0.38	1	\$0.38	
6 12 Pin Wedge Lock Receptacle 12 Pin Wedge Lock Receptacle	\$0.34	1	\$0.34	
7 8 Pin Wedge Lock Plug 8 Pin Wedge Lock Plug	\$0.62	4	\$2.48	
8 8 Pin Wedge Lock Receptacle 8 Pin Wedge Lock Receptacle	\$0.70	4	\$2.80	
9 Female Nickel Socket Contact 16-20GA Size 16 Solid Female Nickel Socket Contact 16-20GA Size 16 Solid	\$0.74	50	\$37.00	
10 Male Nickel Pin Contact 20-16GA Size 16 Solid Male Nickel Pin Contact 20-16GA Size 16 Solid	\$0.38	50	\$19.00	
11 6 Pin Automotive Connector Plug 6 Pin Automotive Connector Plug	\$2.58	1	\$2.58	
12 6 Pin Automotive Connector Receptacle 6 Pin Automotive Connector Receptacle	\$2.40	1	\$2.40	
13 6 Pin Wedge Lock Receptacle Green 6 Pin Wedge Lock Receptacle	\$0.18	1	\$0.18	
14 6 Pin Wedge Lock Plug Green 6 Pin Wedge Lock Plug	\$0.22	1	\$0.22	
15 White Sealing Plug Sz12 & 16	\$0.36	2	\$0.72	



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Invoice #651

Created: 12/11/2025
 Invoiced: 12/11/2025
 Payment Term: Net 30
 Payment Due: 12/11/2025
 Service Writer: Phil Hartzler

Wiring and Electrical Components			
<i>White Sealing Plug Sz12 & 16</i>			
16	Cord Grip, for 0.51"-0.71" Cord OD, 3/4 Knockout Size <i>Cord Grip, for 0.51"-0.71" Cord OD, 3/4 Knockout Size</i>	\$12.80	1 \$12.80
17	Cord Grip, for 0.24"-0.47" Cord OD, 1/2 Knockout Size <i>Cord Grip, for 0.24"-0.47" Cord OD, 1/2 Knockout Size</i>	\$9.58	1 \$9.58
18	100A Circuit Breaker <i>100A Circuit Breaker</i>	\$52.92	1 \$52.92
19	6 Gauge #10 Stud Battery Lug <i>6 Gauge #10 Stud Battery Lug</i>	\$2.50	3 \$7.50
20	6 Gauge 1/4" Stud Battery Lug <i>6 Gauge 1/4" Stud Battery Lug</i>	\$1.74	3 \$5.22
21	Grip, for 0.16"-0.31" Cord OD, 3/8 Knockout Size <i>Grip, for 0.16"-0.31" Cord OD, 3/8 Knockout Size</i>	\$7.98	1 \$7.98
22	Snap Bushing 3/8" ID 1/2" KO <i>Snap Bushing 3/8" ID 1/2" KO</i>	\$0.14	4 \$0.56
23	Cord Grip, for 0.39"-0.55" Cord OD, 1/2 Knockout Size <i>Cord Grip, for 0.39"-0.55" Cord OD, 1/2 Knockout Size</i>	\$9.98	1 \$9.98
24	75 Amp 12 Volt Power Relay <i>75 Amp 12 Volt Power Relay</i>	\$44.52	1 \$44.52
25	250A Junction Block <i>250A Junction Block</i>	\$12.72	1 \$12.72
26	10 Position Fuse Block <i>10 Position Fuse Block</i>	\$33.10	3 \$99.30
27	5 Amp Mini Fuse <i>5 Amp Mini Fuse</i>	\$0.24	2 \$0.48
28	1 Amp Blade Type Fuse <i>1 Amp Blade Type Fuse</i>	\$0.36	2 \$0.72
29	5 Amp Blade Type Fuse <i>5 Amp Blade Type Fuse</i>	\$0.36	2 \$0.72
30	7.5 Amp Blade Type Fuse <i>7.5 Amp Blade Type Fuse</i>	\$0.36	2 \$0.72
31	10 Amp Blade Fuse <i>10 Amp Blade Fuse</i>	\$0.36	8 \$2.88
32	15 Amp Blade Type Fuse <i>15 Amp Blade Type Fuse</i>	\$0.36	4 \$1.44
33	30 Amp Blade Type Fuse <i>30 Amp Blade Type Fuse</i>	\$0.32	2 \$0.64
34	Female Terminal 14/16G MX150 <i>Female Terminal 14/16G MX150</i>	\$0.24	1 \$0.24
35	Black 10-32 1/2" Pan Philips Machine Screw <i>Black 10-32 1/2" Pan Philips Machine Screw</i>	\$0.79	8 \$6.32



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 Staunton, VA 24401
 (540) 515-2871
 phil@driveavs.com
 www.driveavs.com

Invoice #651

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 Invoiced: 12/11/2025
 Payment Term: Net 30
 Service Due: 12/11/2025
 Service Writer: Phil Hartzler

Wiring and Electrical Components			
36	Black 10-32 Keps Nut <i>Black 10-32 Keps Nut</i>	\$0.68	8 \$5.44
37	Low Profile Strip Light <i>Low Profile Strip Light</i>	\$35.90	1 \$35.90
38	3 Amp Blade Type Fuse <i>3 Amp Blade Type Fuse</i>	\$0.36	1 \$0.36
39	20-14ga Mate N Lock Socket <i>20-14ga Mate N Lock Socket</i>	\$0.20	9 \$1.80
40	20GA Brown Wire <i>20GA Brown Wire</i>	\$0.10	105 \$10.50
41	20GA Red Wire <i>20GA Red Wire</i>	\$0.10	140 \$14.00
42	20GA Orange Wire <i>20GA Orange Wire</i>	\$0.10	125 \$12.50
43	20GA Yellow Wire <i>20GA Yellow Wire</i>	\$0.08	100 \$8.00
44	20GA Green Wire <i>20GA Green Wire</i>	\$0.10	105 \$10.50
45	20GA Blue Wire <i>20GA Blue Wire</i>	\$0.10	100 \$10.00
46	20GA Violet Wire <i>20GA Violet Wire</i>	\$0.10	115 \$11.50
47	20GA Gray Wire <i>20GA Gray Wire</i>	\$0.10	115 \$11.50
48	20GA White W/BROWN STRIPE Wire <i>20GA White W/BROWN STRIPE Wire</i>	\$0.10	115 \$11.50
49	20GA White W/RED STRIPE Wire <i>20GA White W/RED STRIPE Wire</i>	\$0.10	105 \$10.50
50	20GA White W/ORANGE STRIPE Wire <i>20GA White W/ORANGE STRIPE Wire</i>	\$0.10	75 \$7.50
51	20GA White W/Yellow Stripe Wire <i>20GA White W/Yellow Stripe Wire</i>	\$0.10	75 \$7.50
52	20GA White W/VIOLET STRIPE Wire <i>20GA White W/VIOLET STRIPE Wire</i>	\$0.10	20 \$2.00
53	20GA Black Wire <i>20GA Black Wire</i>	\$0.10	110 \$11.00
54	12GA Red Wire <i>12GA Red Wire</i>	\$0.50	20 \$10.00
55	12GA Black Wire <i>12GA Black Wire</i>	\$0.50	20 \$10.00
56	10GA Red Wire	\$0.62	20 \$12.40



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Wiring and Electrical Components			
10GA Red Wire			
57	10GA Black Wire 10GA Black Wire	\$0.62	45 \$27.90
58	6 GA SGX Red Cross-Link Bare Copper Battery Cable 6 GA SGX Red Cross-Link Bare Copper Battery Cable	\$1.74	15 \$26.10
59	16/2 GA Parallel Bonded Red Black Wire 16/2 GA Parallel Bonded Red Black Wire	\$0.46	70 \$32.20
60	14GA Blue Wire AVS-WR-14Blu	\$0.30	20 \$6.00
61	14GA GXL White Wire 14GA GXL White Wire	\$0.30	20 \$6.00
62	14GA Black Wire 14GA Black Wire	\$0.30	45 \$13.50
63	18GA Gray Wire 18GA Gray Wire	\$0.12	20 \$2.40
64	18GA White Wire 18GA White Wire	\$0.12	40 \$4.80
65	18GA Red W/BLACK STRIPE Wire 18GA Red W/BLACK STRIPE Wire	\$0.14	20 \$2.80
66	18GA Red W/BLUE STRIPE Wire 18GA Red W/BLUE STRIPE Wire	\$0.14	5 \$0.70
67	18GA Black Wire 18GA Black Wire	\$0.14	75 \$10.50
68	16GA Red Wire 16GA Red Wire	\$0.20	100 \$20.00
69	16GA Black Wire 16GA Black Wire	\$0.20	60 \$12.00
70	18GA Orange Wire 18GA Orange Wire	\$0.12	30 \$3.60
71	18GA Yellow Wire AVS-WR-18Ylw	\$0.12	30 \$3.60
72	20AWG Multi-Conductor Cables1PR FOIL SHLD 20AWG Multi-Conductor Cables1PR FOIL SHLD	\$1.88	50 \$94.00
73	14/2 GA Parallel Bonded Red Black Wire 14/2 GA Parallel Bonded Red Black Wire	\$0.64	20 \$12.80
74	18/2 GA Parallel Bonded Red Black Wire 18/2 GA Parallel Bonded Red Black Wire	\$0.34	40 \$13.60
75	20GA Pink Wire 20GA Pink Wire	\$0.10	20 \$2.00
76	20GA Tan Wire WL20-11 20GA GXL Tan Cross-Link ** 500' SPL **	\$0.10	20 \$2.00



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Wiring and Electrical Components			
77	24Ga Red/Black Pair Bonded Wire GS Power Pure Copper 24 AWG (American Wire Gauge) 200 feet Red & 200â€™™ Black Bonded Zip Cord Cable for Car Audio 12Volt Automotive LED Light Harness Wiring	\$0.32	20 \$6.40
78	14GA Red Wire 14GA Red Wire	\$0.30	5 \$1.50
		Discount (100%): \$937.19	Total: \$0.00

Havis Package			
Havis Package Includes: 1 - C-VSW-1900-SILV-PM-2 - Console 2 - C-ARM-104 - Armrest (Replaced with 2 - C-ARM-102) 1 - C-HDM-204 - Pole Mount 1 - C-MD-119 - Swing Arm 1 - C-LP3-USB-BL1 - Console Accessory Bracket Kit (Partially Used) 1 - C-USB-3 - Dual Port Charger 1 - C-AP-0645-L - Accessory Pocket 1 - C-MCB - Mic Clip Bracket (Not Used) 1 - C-SBX-105 - Under Seat Storage (Divider not Installed)			
Items not use are not included in price.			
Description	Price	QTY	Subtotal
1 Havis Package for AVS Demonstration Silverado 5/29/24 Havis Package for AVS Demonstration Silverado 5/29/24	\$3,615.00	1	\$3,615.00
2 Flashlight Charger Internal Mount Pocket for Wide Console 3.3" Mounting Space	\$130.00	1	\$130.00
3 1-Piece Equipment Mounting Bracket, 4" Mounting Space, Fits Whelen Cencom CCSRN, CCSRNTA, MPC03 1-Piece Equipment Mounting Bracket, 4" Mounting Space, Fits Whelen Cencom CCSRN, CCSRNTA, MPC03, & CCTL7 Core	\$37.00	1	\$37.00
4 Faceplate for Whelen Arges Remote Spotlight Control Head 1-Piece Equipment Mounting Bracket, 4" Mounting Space, Fits Whelen Arges Remote Spotlight Control Head	\$37.00	1	\$37.00
5 Self-Adjusting Double Cup Holder Self-Adjusting Double Cup Holder	\$67.00	1	\$67.00
6 Side Mount Armrest Side Mount Armrest	\$94.00	2	\$188.00
7 1" Filler Plate For Wide VSW Consoles 1" Filler Plate For Wide VSW Consoles	\$7.00	1	\$7.00
8 Magnetic Mic Magnetic Mic	\$39.95	1	\$39.95
9 East Coast Shipping	\$17.00		\$17.00
		Discount (100%): \$4,137.95	Total: \$0.00



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Go Rhino Push Bumper Package			
Description	Price	QTY	Subtotal
Due to time constraints, Push Bumper Switched to: 1 - 5177A - 5000 Series Bumper AL Textured Black 1 - 5177WHDT - Heavy Duty Wraparound Brush Guards Steel Textured Black			
1 RealTruck Go Rhino LR Series Push Bumper with 4-Light Mask	\$597.78	1	\$597.78
2 RealTruck Go Rhino HD Wraparound Brush Guards	\$553.33	1	\$553.33
3 G0-Rhino Shipping	\$36.59		\$36.59
Discount (100%): \$1,187.70			Total: \$0.00

Decked Storage and Tonneau Cover			
Description	Price	QTY	Subtotal
1 Install Decked storage drawer unit and Bak Flip Tonneau Cover			\$0.00
2 Bak Flip Tonneau Cover	\$1,099.99	1	\$1,099.99
3 Black 5'9" Decked Unit for 2024 Silverado 1500	\$1,599.99	1	\$1,599.99
4 Decked 6-Pack Locks for Drawer System	\$90.00	1	\$90.00
5 Decked Shipping	\$18.00		\$18.00
Discount (100%): \$2,807.98			Total: \$0.00

Window Tinting			
Description	Price	QTY	Subtotal
1 Window Tinting	\$250.00	1	\$250.00
Discount (100%): \$250.00			Total: \$0.00

Decal Production and Installation			
Description	Price	QTY	Subtotal
1 Decal Production and Installation	\$700.00	1	\$700.00
Discount (100%): \$700.00			Total: \$0.00



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Thank you for your business.

Signature _____

Labor	\$0.00
Parts	\$89,075.23
Subcontracts	\$1,021.59
Subtotal	\$90,096.82
Discount	\$30,096.82
Shop Supplies	\$0.00
EPA	\$0.00
Tax	\$0.00
Grand Total	\$60,000.00
Paid to Date	(\$0.00)
REMAINING BALANCE	\$60,000.00



NELSON COUNTY SHERIFF'S OFFICE

An equal opportunity employer

P.O. BOX 36, 84 COURTHOUSE SQUARE, LOVINGSTON, VIRGINIA 22949 ~ BUSINESS 434.263.7050 ~ FAX 434.263.7056

SHERIFF
M.E. EMBREY

December 5, 2025

To: Ms. Lisa Bryant, Clerk
Ms. Ashley Johnson, Clerk ✓
Ms. Heather Steven, Clerk

From: Sheriff Mark E. Embrey

RE: Fees/Fines Collected 01/01/2025 thru 12/31/2025

201 Fines/Forfeitures	\$ <u>273,708.20</u>
206 Sheriff's Fees (Civil Process)	\$ <u>3,147.47</u>
229 Courthouse Maintenance	\$ <u>604.09</u>
233 Blood Test/DNA Fee	\$ <u>320.37</u>
234 Jail Admission Fees	\$ <u>711.80</u>
237 Concealed Handgun Fees	\$ <u>13,720.00</u>
241 E-Ticket Processing Fees	\$ <u>215.00</u>
244 Courthouse Security	\$ <u>2,313.23</u>
Fingerprints (If applicable)	\$ <u> / </u>

Thank you,

Mark E. Embrey
Sheriff, Nelson County



NELSON COUNTY SHERIFF'S OFFICE

An equal opportunity employer

P.O. Box 36, 84 COURTHOUSE SQUARE, LOVINGSTON, VIRGINIA 22949 ~ BUSINESS 434.263.7050 ~ FAX 434.263.7056

December 5, 2025

To: Ms. Lisa Bryant, Clerk ✓
Ms. Ashley Johnson, Clerk
Ms. Heather Steven, Clerk

From: Sheriff Mark E. Embrey

RE: Fees/Fines Collected 01/01/2025 thru 12/31/2025

201 Fines/Forfeitures	\$ <u>248,010.29</u>
206 Sheriff's Fees (Civil Process)	\$ <u>5,419.00</u>
229 Courthouse Maintenance	\$ <u>7,182.37</u>
233 Blood Test/DNA Fee	\$ <u>0</u>
234 Jail Admission Fees	\$ <u>500.00</u>
237 Concealed Handgun Fees	\$ <u>NA</u>
241 E-Ticket Processing Fees	\$ <u>13,218.30</u>
244 Courthouse Security	\$ <u>71,091.06</u>
Fingerprints (If applicable)	\$ <u>NA</u>

Thank you,

Mark E. Embrey
Sheriff, Nelson County

Nelson County Sheriff's Office Vehicle Roster

updated 6/16/25

Radio type	Deputy	Badge	Vehicle ID	Vehicle Type	Tag	Mileage	VIN	Notes
APX 8500			0562	Explorer (civilian)		30,800		2024
XTL 2500			6411	Explorer		40,288		2023
APX 4500			6138	Explorer		40,150		2023
APX 4500			2296	Explorer		77,558		2022
APX 4500			1923	Explorer		80,000		2022
APX 4500			6406	Explorer		50,333		No Brush Guard 2023
APX 4500			5493	Explorer		64,678		2022
APX 4500			5407	Explorer		82,242		2022
APX 4500			9046	Explorer		68,876		2022
APX 4500			8559	Explorer		88,171		2022
APX4500			1744	Durango (LT)		21,874		2025
APX4500			1743	Durango(LT)		20,629		2025
APX4500			1747	Durango		20,890		2025
APX4500			1745	Durango		7,477		2025
APX 4500			1849	Durango		79,361		2020
APX4500			1746	Durango		16,544		2025
New builds								
2025			6273	Silverado		5		At AVS for build, equipment on site
2025			0466	Durango		0		Bottom Lot, waiting to go to AVS
2025			0464	Durango		0		Bottom Lot, waiting to go to AVS
2025			0465	Durango		0		At AVS,unmarked, going to K. Brown
Investigations								
APX 4500			1742	Durango (unmarked)		19,681		2025
APX 4500			9055	Durango (unmarked)		119,841		2020
n/a			5358	Nissan		154,745		2020
n/a			5846	Highlander		154,342		Asset Seizure Vehicle 2012
SRO								
APX 4500			7099	Durango K9		38,881		2022
APX 4500			9177	Explorer		97,309		2022
APX 4500			3562	Explorer (DARE)		167,923		2016

APX 4500			9054	Durango (DARE)		85,020		2020
Specialty								
APX 4500			7501	Jeep		181,648		Asset Seizure Vehicle 2012
APX 4500	n/a	n/a	2696	Van		56,249		2021
APX 4500 (driver)	n/a	n/a	1459	RV		32,000		Asset Seizure Vehicle 2008
SPARES								
APX 4500			2797	Explorer		213,747		2017
APX 4500			2796	Explorer		190,277		2017
APX 4500			7175	Explorer		120,614		2018
APX 4500			9272	Tahoe		181,648		2017
APX 4500			7545	Charger (cancer)		180,500		2015
APX 4500	Akers	325	7179	Durango K9		58,714		2022

Seasonal Part Time Salaries
Site Supervisors

Fall Soccer: Saturday Games				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	8	4.5	1	36

Fall Flag Football: Wednesday Night Games				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	6	2.5	1	15

Basketball: Saturday Games & Mon-Thur Weeknight Practices				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	8	6	2	96
Practices	36	2	2	144

Spring Soccer: Saturday Games				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	6	4.5	1	27

Spring Flag Football: Wednesday Night Games				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	6	2.5	1	15

Summer Softball: Games 2 Nights Per Week				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	20	3.5	1	70

Fall Softball: Games 2 Nights Per Week				
	<u>Total Dates</u>	<u>Hours Per Day</u>	<u>Locations</u>	<u>Total</u>
Games	20	3.5	1	70

Total Hours:	473
Average Pay:	\$17.00
Total Pay:	\$8,041.00
W/ FICA (7.65%)	\$8,656.14

Nelson County Parks and Recreation
After School FY27 Budget Requests

The following amounts are combined between both sites, Rockfish and Tye River Elem.

Staffing

<u>Job Title</u>	<u>Qty</u>	<u>Pay Rate</u>	<u>Avg Hr/Day</u>	<u>Total Days</u>	<u>Year Total</u>
Site Directors	2	\$22.00	3.25	175	\$25,025.00
Group Leader	2	\$20.00	3.25	175	\$22,750.00
				Total:	\$47,775.00
				7.65% FICA	\$3,654.79
				Total:	\$51,429.79

Potential Additional Staff

PT Childcare Coordinator	1	\$22.00	4	185	\$16,280.00
				w 7.65% FICA	\$17,525.42

*Position Duties - Work out of NCPR office to coordinate program logistics. Develop roster

*Daily hours would be approximately 2-6.

*Would be scheduled the 175 school days plus an additional 10 days to cover summer planning

Extra Supplies

Snacks	\$1,000.00	*Avg \$50 per month
General Play Supplies	\$2,600.00	*\$800 at beginning of year, approximately \$200 per month
Total:	\$3,600.00	

*We would ask parents to send children with an afterschool snack each day, however we would

*General supplies would be balls, toys, books, color sheets, activity kits, etc.

Total Budget Request		w/ Coordinator
Staffing:	\$51,429.79	\$68,955.21
Supplies:	\$3,600.00	
	\$55,029.79	

W/ Childcare Coordinator	
Position Approval:	\$72,555.21

Professional Development	Dates	Location	Conference Rate	Hotel	Flight / Gas	Per Diem	Total Per Person	# of staff	Totals
								requested	
NRPA Annual Conference	9/29-10/1	Philadelphia, PA	\$ 645.00	\$ 1,076.00		\$ 272.00	\$ 1,993.00	1	\$ 1,993.00
VRPS Annual Conference	10/25-10/28	Richmond, VA	\$ 470.00	\$ 750.00		\$ 200.00	\$ 1,420.00	2	\$ 2,840.00
VRPS Director's Conference	Spring 2027	TBD	\$ 199.00	\$ 125.00		\$ 50.00	\$ 374.00	1	\$ 374.00
CPSI Recertification Course (Jerry)	Spring 2027	TBD	\$ 600.00	\$ 400.00		\$ 100.00	\$ 1,100.00	1	\$ 1,100.00
Additional Trainings							\$ 250.00	1	\$ 250.00
WSA Meeting Fees							\$ 30.00	2	\$ 60.00
Would like to offer certification opportunities for staff									
Certified Parks and Recreation Professional (CPRP)							\$ 460.00	1	\$ 460.00
Certified Youth Sports Administrator (CYSA)							\$ 650.00	0	\$ -
Overall Total									\$ 7,077.00

	Line #	Total Requested
Travel (Subsistance & Lodging)	71020-5503	\$ 3,923.00
Travel (Convention & Education)	71020-5504	\$ 3,154.00
Total:		\$ 7,077.00

BUDGET FORM 2A: NEW POSITION REQUEST

Please consult with the Finance Department for calculation of benefits relating to new position requests.

Position Title: Afterschool Site Director	
Description of Job Responsibilities:	Be the primary lead at the Afterschool sites.
Justification for new position:	Staffing for new Afterschool Program.
Pay Grade:	
Compensation Board Classification:	

Budget Line Item:	Amount:
1001 Annual Salary	\$12,512.50
2001 FICA (7.65% of salary)	\$957.21
2002 Retirement Plan 1 or 2 (10.77% of salary), Hybrid Plan (11.77% of salary)	
2005 Health Insurance (varies by plan selection and number of participants)	
2006 Group Life Insurance (1.18% of salary)	
2009 Hybrid Plan VLDP (.74% of salary)	
2011 Worker's Compensation (rate varies by position)	

BUDGET FORM 2A: NEW POSITION REQUEST

Please consult with the Finance Department for calculation of benefits relating to new position requests.

Position Title: Afterschool Group Leader	
Description of Job Responsibilities:	Afterschool Group Leader - Works under the AS Director
Justification for new position:	Staffing for new Afterschool Program.
Pay Grade:	
Compensation Board Classification:	

Budget Line Item:	Amount:
1001 Annual Salary	\$11,375.00
2001 FICA (7.65% of salary)	\$870.19
2002 Retirement Plan 1 or 2 (10.77% of salary), Hybrid Plan (11.77% of salary)	
2005 Health Insurance (varies by plan selection and number of participants)	
2006 Group Life Insurance (1.18% of salary)	
2009 Hybrid Plan VLDP (.74% of salary)	
2011 Worker's Compensation (rate varies by position)	

BUDGET FORM 2A: NEW POSITION REQUEST

Please consult with the Finance Department for calculation of benefits relating to new position requests.

Position Title: Afterschool Group Leader	
Description of Job Responsibilities:	*Position Duties - Work out of NCPR office to coordinate program logistics. Develop roster sheets, secure supplies, run items to sites, be an additional point of contact, etc. This staff member would also be a floater for staff absences when needed. *Would be scheduled the 175 school days plus an additional 10 days to cover summer planning / training leading into the school year and any needed office days during NCPS no school days. Would also be available for additional help with general NCPR events/programs.
Justification for new position:	Staffing for new Afterschool Program.
Pay Grade:	
Compensation Board Classification:	

Budget Line Item:	Amount:
1001 Annual Salary	\$16,280.00
2001 FICA (7.65% of salary)	\$1,245.42
2002 Retirement Plan 1 or 2 (10.77% of salary), Hybrid Plan (11.77% of salary)	
2005 Health Insurance (varies by plan selection and number of participants)	
2006 Group Life Insurance (1.18% of salary)	
2009 Hybrid Plan VLDP (.74% of salary)	
2011 Worker's Compensation (rate varies by position)	

	REVENUE ESTIMATES CURRENT YEAR & FY27			
Department:	BUDGET FORM 3			
			Current Year	
Revenue Source	Estimated Revenue Computation		FY2025/2026	FY2026/2027
1	2		3	4
Local Sources				
Youth Athletics	*7/1 through 12/31 of actual FY26 revenue added to 1/1 through 6/30 of FY25 Incomplete Will be able to provide more up to date numbers		28000	28000
General Programing			4000	4000
Special Events			1000	1500
Facility Rentals			3800	4500
Camps			1400	3000
Open Gyms			1800	1000
Sponsorships				0
Adult Athletics			5400	5400
Ticket Sales:			1200	1200
Special Events with charitable donation			2100	2100
		Sub-Total Local		50700
State Sources				
		Sub-Total State		
Federal Sources				
		Sub-Total Federal		
		Total Revenue		



BOARD OF SUPERVISORS

ERNIE Q. REED
Central District

JESSE N. RUTHERFORD
East District

J. DAVID PARR
West District

DR. JESSICA LIGON
South District

A. CAMERON LENAHAN
North District

CANDICE W. MCGARRY
County Administrator

AMANDA B. SPIVEY
Administrative Assistant/
Deputy Clerk

GRACE E. MAWYER
Director of Finance and
Human Resources

**RESOLUTION R2025-87
NELSON COUNTY BOARD OF SUPERVISORS
APPROVAL OF REAL ESTATE TAX EXEMPTION APPLICATIONS**

RESOLVED, pursuant to and in accordance with the applicable provisions of §58.1-3605 and §58.1-3651 of the Code of Virginia, 1950 as amended, and Sec. 11-185 of the Code of the County of Nelson Virginia, the Nelson County Board of Supervisors hereby approves the triennial real estate tax exemption applications submitted by Wintergreen Nature Foundation, the Synchronicity Foundation and the Piedmont Habitat for Humanity, Inc. as presented.

Approved: _____

Attest: _____, Clerk
Nelson County Board of Supervisors

**COUNTY OF NELSON
Kimberly Taylor Goff
COMMISSIONER OF REVENUE
P.O.BOX 246
LOVINGSTON, VA 22949**

**Telephone 434-263-7070
Fax 434-263-7074**

January 6, 2026

*Ernie Reed, Chairman
Nelson County Board of Supervisors
P.O. Box 336
Lovington, Virginia 22949*

Dear Nelson County Board of Supervisors,

This letter is to provide you with answers to the questions that were asked in the December meeting regarding exempt properties.

- 1. Monroe Institute is not Tax Exempt.*
- 2. We have 3 that have to reapply every 3 years. They are Synchronicity Foundation, The Nature Foundation at Wintergreen and Piedmont Habitat for Humanity.*
- 3. There are 6 individuals that live at Synchronicity in 4 mobile homes that are 1985 and 14 x 65. There are 6 mobile homes that are on property.*

***Important Note:** Please review the July 12,2002 Settlement Agreement and #1 answer on the Application for Tax exemption for Synchronicity Foundation.*

*Sincerely,
Kimberly T Goff
Kimberly T Goff
Commissioner of Revenue*

APPLICATION FOR TAX EXEMPTION

Year of application: -2025

Map # 33(1) 1, 33(1)2A, 33(1)1B, 33(10)3

Owner's name as it appears on land book

Synchronicity Foundation

Mailing address: **PO Box 694
Nellysford, VA 22958**

Telephone number: **434-326-5500**

1. How is the property used that would make it exempt?

The property has the same usage as at the time of the July 12, 2002, Agreement between the Treasurer and the Commissioner of Revenue of Nelson County and the Applicant (the "Agreement"). See Agreement copy attached as Appendix 1.

2. List the name of any organization, corporation, partnership, or other entity using or conducting affairs on the property that is claiming exemption.

Synchronicity Foundation, Inc., a Virginia non-stock (non-profit) corporation.

3. Please give an explanation of the nature of the use of the property claimed as exempt categorically by each user listed in response to (2) above.

The nature of the use of the exempt property is the same as at the time of the Agreement.

4. Date property was first classified as exempt, and copies of supporting documentation.

June 18th, 1987. See Appendix 2.

5. Documentation, if any, of Internal Revenue Code Section 501(c) tax exemption.

Please see IRS recognition letter, copy attached as Appendix 3.

6. Has the property's occupant filed a return for business taxable income pursuant to Section 512 of the Internal Revenue Code in any of the preceding three years? Copies should be attached.

No.

7. Has the entity filed a state tax return in any of the preceding three years? Copies should be attached.

No.

8. Has the entity collected Virginia retail sales taxes in any of the preceding three years?

Yes.

Does the entity pay either a food and beverage tax, or lodging tax, or both?

No.

10. Does the property's occupant have a Virginia ABC Board license that is used in connection with the property?

No.

11. Does the entity have either licenses or certificates, or both, for food preparation or overnight occupancy, or both, in connection with the property?

No, the entity is not required by the Virginia Department of Health to have licenses or certificates for food preparation or overnight occupancy, as evidenced by May 30, 2003, letter from the State Health Commissioner. See Appendix 4, copy of letter to Applicant from State Health Commissioner.

12. Is any part of the exempted property rented to another in return for either money or services, or both?

No.

13. How many people are employed by the owner of record and of that number, how many are performing any work on the property claimed as exempt?

The Applicant has primarily all volunteer religious adherents, who donate their time and two employees who perform work on the exempt property.

14. How much are the annual gross receipts, for each of the preceding three years, generated by sales of goods and services made on or solicited from the property claimed as exempt?

2022 = \$160,125

2023 = \$201,850

2024 = \$225,516

15. Do any earnings benefit any individual?

The Applicant operates a monastery on the exempt property. Religious adherents, living at the monastery, or monastic retreat participants, receive only the subsistence-level benefits of a monastic lifestyle and spiritual benefits of no substantial value.

Signature of person filling out application

Please print

Michelle Marsh

Michelle Marsh

Michelle Marsh, Director
Synchronicity Foundation

SETTLEMENT AGREEMENT

This **SETTLEMENT AGREEMENT** is made the 12th day of July, 2002 by and between Erma D. Harris, Treasurer for the County of Nelson and Jean W. Payne, Commissioner of Revenue of the County of Nelson, (collectively, "the County"), and Synchronicity Foundation, Inc., a Virginia non-stock corporation, ("Synchronicity") and provides:

1. **Recitals and Reason for Agreement.** Synchronicity owns, or previously owned, the following parcels of land in Nelson County, Virginia ("the Parcels"):

(i) a 10 acre parcel shown on the Tax Maps of the County as Tax Map Parcel 33-1-2A;

(ii) a 2.82 acre parcel shown on the Tax Maps of the County as Tax Map Parcel 33-10-3; *guest house*

(ii) a 104.44 acre parcel shown on the Tax Maps of the County as Tax Map Parcel 33-1-1;

(iii) until a sale to a third party on or about March 23, 2002, Synchronicity was also the owner of Lot 16, Lakeland Subdivision, shown on the County tax maps as Parcel 33-9-16.

In 2001, the County assessed local real estate taxes, for the years 1998 through 2002, on all of parcel 33-1-2A and a portion of parcel 33-1-1. Previously during Synchronicity's ownership of these two parcels they were treated as exempt from local real estate taxes. The County has assessed local real estate taxes, for the years 1999 through 2002, on all of parcel 33-9-16. The County has assessed local real estate taxes for the second half of 2001 and all of 2002 on parcel 33-10-3.

Synchronicity disputes the validity of the present assessments on the Parcels by the County, claiming that the Parcels are in fact exempt from taxation pursuant to Virginia Code §§ 58.1-3606 and 3617.

The parties desire to avoid the time, expense and uncertainty of litigation to determine the extent of exemptions from local real estate taxation on the Parcels. Accordingly, the parties have agreed to the terms set forth in this Agreement.

2. **Acknowledgement and Payment by Synchronicity.** Synchronicity acknowledges and agrees to the assessment by the County as to Tax Map Parcel 33-9-16 for the years 1999 through 2002, until it sold the parcel on or about March 23, 2002. Accordingly, Synchronicity shall pay the unpaid applicable taxes on Tax Map Parcel 33-9-16, exclusive of penalties and interest, on or before August 30, 2002.

Synchronicity further acknowledges and agrees to the assessment by the County as to 86.1 acres of undeveloped land in Tax Map Parcel 33-1-1 for the years 1998-2002, and shall pay the unpaid applicable taxes exclusive of penalties and interest on or before August 30, 2002. The 86.1 acres of undeveloped land was calculated by taking the 104.44 acres of total acreage in Tax Map Parcel 33-1-1, and deducting therefrom 17.9 acres as computed by surveyor Steven L. Key from a Site Overview Plan of September 21, 1994 filed by Synchronicity

with the County. A copy of the calculation by Key and the applicable portion of the Site Overview Plan are attached hereto as Exhibit A.

Synchronicity further agrees that the sum of \$4,687.84 is the amount of tax due after calculation of the exoneration as provided in Paragraph 3 below.

3. **Exoneration by the County.** The County agrees to exonerate from local real estate assessment and/or taxation all penalties and interest to date as to the Parcels during ownership by Synchronicity.

The County further agrees to exonerate from local real estate assessment or taxation for the years 1998 through 2002 all of Tax Map Parcels 33-1-2A and 33-10-3.

The County further agrees to exonerate from local real estate assessment or taxation for the years 1998 through 2002 that portion of Tax Map Parcel 33-1-1 outside of the 86.1 acres of undeveloped land referenced in paragraph 2 as shown on Exhibit A.

The County agrees to accept the payments by Synchronicity pursuant to paragraph 2 as full satisfaction of local real estate taxes due on the Parcels through 2002.

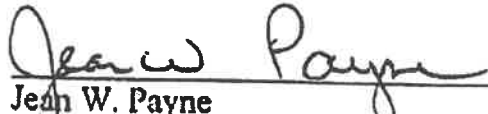
4. **Acknowledgement by the County.** The County acknowledges Synchronicity's position that the present uses of parcel 33-1-2A, 33-10-3 and the portion of parcel 33-1-1 exonerated by the County from assessment and/or taxation for the years 1998-2002, are as follows:

- (i) residence for M.C. Canon, Synchronicity's head monastic cleric ;
- (ii) conference center;
- (iii) full-time monastic community dormitories, dining facility and administration building; and
- (iv) adjacent lands reasonably necessary for the convenient use of the above buildings.


This Agreement addresses the Parcels' assessments for tax years 1999 through 2002, inclusive, and nothing in these acknowledgements shall bind either party as to any future determination regarding either the taxation or use of the Parcels.

5. **Entire Agreement.** This Settlement Agreement is the entire agreement between the parties respecting the subject matter of the Agreement, superceding any prior or contemporaneous negotiations or agreement. This Agreement may only be modified in writing signed by both parties.

WITNESS the following signatures and seals:



Jean W. Payne
Commissioner of Revenue



Erma D. Harris
Treasurer

Synchronicity Foundation, Inc.

By:



Alan M. Scherr, President

**COUNTY OF NELSON
Kimberly Taylor Goff
COMMISSIONER OF REVENUE
P.O.BOX 246
LOVINGSTON, VA 22949**

**Telephone 434-263-7070
Fax 434-263-7074**

October 28,2025

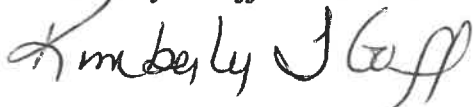
*Ernie Reed, Chairman
Nelson County Board of Supervisors
P.O. Box 336
Lovingsston, Virginia 22949*

Dear Nelson County Board of Supervisors,

The Nature Foundation at Wintergreen has reapplied for real estate tax exemption for 2026. They have been granted this exemption by the Board of Supervisors for many years. A new application needs to be done every 3 years. The Nature Foundation at Wintergreen provides several lodging rooms for visiting scientists as well as space for the general public as a (501-C3 charity) that fulfills the Foundations mission of promoting the understanding of the cultural history of Nelson County and the Central Blue Ridge region. The facility hosts Nelson County School programs for both teachers and students. They serve as a destination for regional conservation related events such as the Spring Wildflower Symposium. The foundation has many hiking trails. They have a Plant Propagation Project that advocates the use of native plants by collecting seeds, germinating and raising plants and shrubs. I visited the property on 10/22/2025. They are asking for the exemption to be on map#11E O 1,11K B 2D,22 A 6J and a newly purchased property of 1422.890 acres map#11 A 2E that was purchased on 1/28/205. The new property is for research and preservation purposes. It is also in a Conservation Easement.

I am asking that the exemption continue to stay on map#11E O 1,11K B 2D,22 A 6J and also to be on the newly purchased map#11 A 2E with 1422.89 acres. This would be under Virginia Code 58.1-3651

*Sincerely,
Kimberly T Goff Commissioner of Revenue*



ADMINISTRATIVE INFORMATION

PARCEL NUMBER
22 A 6J
Parent Parcel Number
Property Address
Neighborhood
59 ROCKFISH
Property Class
78 78-educational
TAXING DISTRICT INFORMATION
Jurisdiction 60
Area 001
District 04

OWNERSHIP

WINTERGREEN NATURE FOUNDATION
RT 1 BOX 770
ROSELAND, VA 22967
BETWEEN GOLF COURSE &
VALLEY SUB 1-G
010004976

Tax ID 15595

TRANSFER OF OWNERSHIP

Date		
12/28/2001	WINTERGREEN NATURE FOUNDATION	\$0
	Doc #: 10004976	

Printed 10/14/2025 Card No. 1 of 1

EXEMPT

VALUATION RECORD

Assessment Year	01/01/2003	01/14/2008	01/01/2014	01/01/2018	01/01/2022	Worksheet
Reason for Change	Reassessment	Reassessment	2014 Reval	2018	2022	
VALUATION	L 28200	112800	112800	112800	112800	70500
0	B 0	0	0	0	0	0
	T 28200	112800	112800	112800	112800	70500
VALUATION	L 0	0	0	0	0	0
0	B 0	0	0	0	0	0
	T 0	0	0	0	0	0

Site Description
Topography:
Rolling
Public Utilities:
Electric
Street or Road:
Unpaved
Neighborhood:
Static
Zoning:
Legal Acres:
5.6410

LAND DATA AND CALCULATIONS

Land Type	Rating Soil ID -or- Actual Frontage	Measured Acreage -or- Effective Frontage	Table Effective Depth	Prod. Factor -or- Depth Factor -or- Square Feet	Base Rate	Adjusted Rate	Extended Value	Influence Factor	Value
1 Rural Undeveloped		5.6410		1.00	12500.00	12500.00	70500		70500

APPR: GB 8/14/07

Supplemental Cards

MEASURED ACREAGE 5.6410

Supplemental Cards

TRUE TAX VALUE 70500

Supplemental Cards
TOTAL LAND VALUE

70500

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 14472

Printed 10/14/2025 Card No. 1 of 1

PARCEL NUMBER
11K B 2D
Parent Parcel Number

WINTERGREEN NATURE FOUNDATION
RT 1 BOX 770
ROSELAND, VA 22967
STONEY CREEK 1G

TRANSFER OF OWNERSHIP

Date		
04/19/2002	HESS REAL ESTATE INC & OTHERS Doc #: 20001892	\$0
12/28/2000	HIGH COUNTRY ASSOCIATES LLC Doc #: 4307	\$0
12/22/1999	WINTERGREEN Bk/Pg: 454, 266	\$0
01/01/1900	Bk/Pg: 386, 715	\$0

Property Address
Neighborhood
100 COMMERCIAL
Property Class
78 78-educational

TAXING DISTRICT INFORMATION
Jurisdiction 60
Area 001
District 04

EXEMPT

VALUATION RECORD

Assessment Year	01/01/2003	01/14/2008	01/01/2014	01/01/2018	01/01/2022	Worksheet
Reason for Change	Reassessment	Reassessment	2014 Reval	2018	2022	
VALUATION	L 15000	100000	30000	15000	15000	15000
0	B 0	0	0	0	0	0
	T 15000	100000	30000	15000	15000	15000
VALUATION	L 0	0	0	0	0	0
0	B 0	0	0	0	0	0
	T 0	0	0	0	0	0

Site Description
Topography:
Rolling
Public Utilities:
Water, Electric
Street or Road:
Paved
Neighborhood:
Static
Zoning:
Legal Acres:
0.4600

LAND DATA AND CALCULATIONS

Land Type	Rating Soil ID -or- Actual Frontage	Measured Acreage -or- Effective Frontage	Table Effective Depth	Prod. Factor -or- Depth Factor -or- Square Feet	Base Rate	Adjusted Rate	Extended Value	Influence Factor	Value
1 Residential excess acreage	1	0.4600		0.00	15000.00	15000.00	15000	SV	15000

APPR:
RG 9/27/07
GEN: GENERAL
ASSIGN WPI VALUE UPON SALE
parking lot for nature foundation park
PLAT: 3-319

Supplemental Cards

MEASURED ACREAGE 0.4600

Supplemental Cards

TRUE TAX VALUE 15000

Supplemental Cards
TOTAL LAND VALUE

15000

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 03017

Printed 10/14/2025 Card No. 1 of 1

PARCEL NUMBER 11E O 1
Parent Parcel Number
Property Address 3421 WINTERGREEN DRIVE
Neighborhood 0
Property Class 79 79-other

WINTERGREEN NATURE FOUNDATION
PO BOX 468
NELLYSFORD, VA 22958
TRILLIAM HOUSE

TRANSFER OF OWNERSHIP

Table with columns: Date, Owner Name, Value. Rows include 11/18/1999 and 11/01/1993 transfers.

EXEMPT

TAXING DISTRICT INFORMATION

Jurisdiction 60
Area 001
District 04

VALUATION RECORD

Table with columns: Assessment Year, Reason for Change, Reassessment, 2014 Reval, 2018, 2022, Worksheet. Includes VALUATION rows for 0 and 0.

Site Description
Topography:

Public Utilities:

Street or Road:

Neighborhood:

Zoning:

Legal Acres: 1.5000

LAND DATA AND CALCULATIONS

Table with columns: Land Type, Rating, Measured Acreage, Table, Prod. Factor, Base Rate, Adjusted Rate, Extended Value, Influence Factor, Value. Row 1: 1 Primary Commercial/Indust land.

GEN:
LAND AREA = 65340 SF
VALUE INCLUDES SURFACE TREATED PARKING +/- 6000 SF
MEMO: FR DINWIDDIE ASSOC

Supplemental Cards
MEASURED ACREAGE 1.5000

Supplemental Cards
TRUE TAX VALUE 250000

Supplemental Cards
TOTAL LAND VALUE 250000

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

Style: Other
Occupancy: Single family
Story Height: 2.0
Finished Area: 8947
Attic: None
Basement: None

ROOFING

Material: Shake shingles

Framing: Std for class
Pitch: Not available

FLOORING

Sub and joists 1.0, 1.5, 2.0

EXTERIOR COVER

Wood siding 1.5

INTERIOR FINISH

ACCOMMODATIONS

Bedrooms 15
Formal Dining Rooms 1
Fireplaces: 2

HEATING AND AIR CONDITIONING

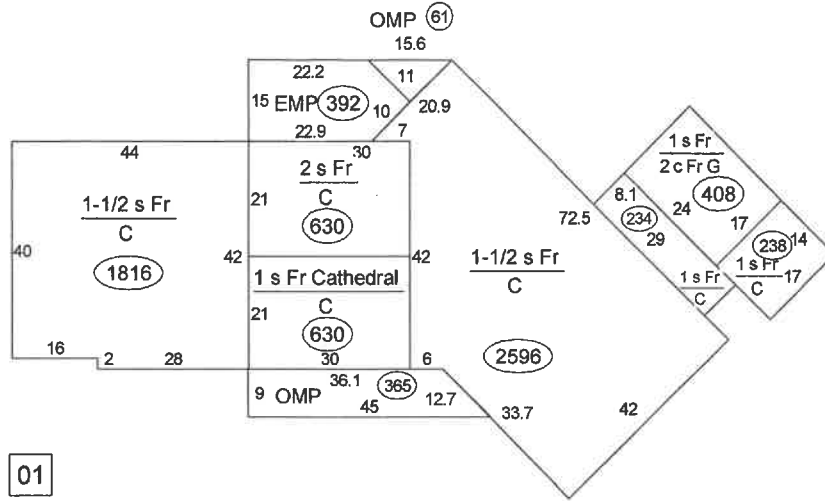
Primary Heat: Heat pump
Lower Full Part
/Bsmt 1 Upper Upper
Air Cond 0 6144 1038 1765

PLUMBING

3 Fixt. Baths 15 45
Kit Sink 1 1
Water Heat 1 1
TOTAL 47

REMODELING AND MODERNIZATION

Amount Date



- 01
- 02
- 03
- 04
- 05

Construction	Base Area	Floor Area	Sq Ft	Value
1 Wood frame	6144	1.0	6144	839030
1 Wood frame	4412	1.5	1765	0
1 Wood frame	1038	2.0	1038	0

6144 Crawl ---- 0

TOTAL BASE 839030

Row Type Adjustment 1.00%
SUB-TOTAL 839030

0 Interior Finish	223060
0 Ext Lvg Units	0
0 Basement Finish	0
Fireplace(s)	20000
Heating	0
Air Condition	32990
Frame/Siding/Roof	0
Plumbing Fixt: 47	105000

Exterior Features	Value	Garages	Value
OMP	11680	0 Integral	0
OMP	1950	408 Att Garage	12240
EMP	20380	0 Att Carports	0
		0 Bsmt Garage	0
		Ext Features	34010

SUB-TOTAL ONE UNIT 1220080

SUB-TOTAL 0 UNITS 1220080

Quality Class/Grade
GRADE ADJUSTED VALUE 1266330

(LCM: 100.00)

SPECIAL FEATURES

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Eff Year	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
D :MAS-STK2	20000	D	DWELL	0.00			1983	1983	AV	0.00	Y	0.00	11594	1266330	0	NV	0	100	0
G01	ATTGAR	0.00	1						AV	30.00	N	30.00	17x 24	12240	0	0	0	100	0
01	INN	0.00	1	C			1983	1983	G	0.00	N	160.00	9315	1490400	30	SV	100	100	678100
02	GARAGE	0.00	1	C			1983	1983	AV	0.00	N	50.00	646	32300	30	SV	100	100	14700
03	EMP	0.00	6	C			1983	1983	AV	0.00	N	50.00	392	19600	30	SV	100	100	8900
04	OB	0.00	1	C			1983	1996	G	0.00	N	0.00	10x 12	0	30	SV	0	100	1500
05	GAZEBO	0.00		C			1983	1996	G	0.00	N	0.00	0	0	0	SV	0	100	1000

Data Collector/Date

GE 01/06/2021

Appraiser/Date

GE 01/06/2021

Neighborhood

Neigh 0 AV

Supplemental Cards

TOTAL IMPROVEMENT VALUE

704200

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 16863

Printed 10/14/2025 Card No. 1 of 1

PARCEL NUMBER
11 A 2E
Parent Parcel Number
11 A 2
Property Address
Neighborhood
0
Property Class
6 6-agr100+a

THE NATURE FOUND. AT WINTERGREEN
3421 WINTERGREEN DRIVE
ROSELAND, VA 22967
BLUE RIDGE
DB 215/494

TRANSFER OF OWNERSHIP

Date		
01/28/2025	1ST SOURCE BANK	\$500000
	Doc #: 202500175	
11/14/2024	ENVIRONMENTAL FUND LLC	\$460000
	Doc #: 202402316	
08/26/2016	WINTERGREEN HOSP PARTNERS LLC	\$10
	Doc #: 160002037	
04/14/2008	WINTERGREEN PARTNERS	\$0
	Doc #: 080001304	

AGRICULTURAL

TAXING DISTRICT INFORMATION
Jurisdiction 60
Area 001
District 04

VALUATION RECORD

Assessment Year		07/01/2008	01/01/2014	01/01/2018	01/01/2022	01/01/2022	Worksheet
Reason for Change	Split	2014 Reval	2018	2022	C of E		
VALUATION	L	3557200	3130400	3130400	3557200	640300	640300
0	B	0	0	0	0	0	0
	T	3557200	3130400	3130400	3557200	640300	640300
VALUATION	L	0	0	0	0	0	0
0	B	0	0	0	0	0	0
	T	0	0	0	0	0	0

Site Description
Topography:
Rolling
Public Utilities:
Electric
Street or Road:
Paved
Neighborhood:
Static
Zoning:
Legal Acres:
1422.8900

LAND DATA AND CALCULATIONS

Land Type	Rating Soil ID -or- Actual Frontage	Measured Acreage -or- Effective Frontage	Table Effective Depth	Prod. Factor -or- Depth Factor -or- Square Feet	Base Rate	Adjusted Rate	Extended Value	Influence Factor	Value
1 Conservation easement		1422.8900		1.00	450.00	450.00	640300		640300

gen: gen
04/2008 INST 080001304 SPLIT FR 11 A 2
PLAT DB215/494
11/2008 inst 080003715 easement to wintergreen nature
foundation

Supplemental Cards

MEASURED ACREAGE 1422.8900

Supplemental Cards

TRUE TAX VALUE 640300

Supplemental Cards
TOTAL LAND VALUE

640300

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

SPECIAL FEATURES

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Eff Year	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
Data Collector/Date			Appraiser/Date			Neighborhood			Supplemental Cards										
GE 10/07/2025			GE 10/07/2025			Neigh 0 AV			TOTAL IMPROVEMENT VALUE										

APPLICATION FOR TAX EXEMPTION

Map # 11E-0-1 11K-B-2D

Year of application 2025 for 2026

Owners name as it appears on land book

22-A-6J 11-A-2E
Wintergreen Nature Foundation

Mailing address

RR1 Box 770
Roseland, VA 22967

Telephone number 434-325-7451

1. How is the property used that would make it exempt?
2. List the name of any organization, corporation, partnership, or other entity using or conducting affairs on the property that is claiming exemption.
3. Please give an explanation of the nature of the use of the property claimed as exempt categorically by each user listed in response to (2) above.
4. Date property was first classified as exempt, and copies of supporting documentation.
5. Documentation, if any, of Internal Revenue Code Section 501 (c) tax exemption.
6. Has the properties occupant filed a return for business taxable income pursuant to Section 512 of the Internal Revenue Code in any of the preceding three years? Copies should be attached.
7. Has the entity filed a state tax return in any of the preceding three years? Copies should be attached.
8. Has the entity collected Virginia retail sales taxes in any of the preceding three years?
9. Does the entity pay either a food and beverage tax, or lodging tax, or both?
10. Does the properties occupant have a Virginia ABC Board license that is used in connection with the property?

11. Does the entity have either licenses or certificates, or both, for food preparation or overnight occupancy, or both, in connection with the property?
12. Is any part of the exempted property rented to another in return for either money or services, or both?
13. How many people are employed by the owner of record and of that number how many are performing any work on the property claimed as exempt?
14. How much are the annual gross receipts, for each of the preceding three years, generated by sales of goods and services made on or solicited from the property claimed as exempt?
15. Do any earnings benefit any individual?

C Van Hoyt

Signature of person filling out application

CAMILLE VAN HOYT

Please print

2025 Application for Tax Exemption
Nelson County

The Nature Foundation at Wintergreen
PO Box 770
3421 Wintergreen Dr
Roseland, Va 22967

1. The Trillium House is the home of The Nature Foundation at Wintergreen. The facility provides several lodging rooms for visiting scientists as well as interpretative space for the general public (as a 501-c3 public charity) that fulfills the Foundation's mission of promoting the understanding of the natural and cultural history of Nelson County and the Central Blue Ridge region.
2. The Trillium House facility hosts office space for the Executive Director, a forester who coordinates scientific research, a landscape architect, an office for those who perform maintenance on the building, a foundation bookkeeper, an educator who spends two days a week working with Nelson County schools, and a special events coordinator. There is also a small shoppe (200 sq ft) that sells mission related items and an Art Gallery.
3. The facility hosts Nelson County school programs for both teachers and students and also serves as a destination for regional conservation related events from time to time (Spring Wildflower Symposium brings regional and national speakers who both teach and execute research in Wintergreen's open space.)

Within the 15,000 square foot floor space of the building there is currently one small apartment rental that helps cover cost of utilities for the building. The Foundation also hosts lodging for visiting scientists and cooperates occasionally with The Wintergreen Property Owners Association in lodging some of its emergency and essential response staff. These spaces comprise approximately 5% of floor space while 95% is dedicated specifically to our mission of education, research, and maintenance.

4. Date of exemption was approximately 1995-96 by resolution w/NC Board of Supervisors.
5. See attached.
6. No
7. No – the Foundation is audited by a CPA firm each year and submits a 990 Form to the IRS as a 501-c3 non-profit.
8. Yes – payment is made monthly to the state on items sold in the Shoppe.
9. No
10. No
11. No
12. See #3. The Foundation also receives rental income from the Wintergreen Property Owners Association for one meeting room used occasionally by joint Foundation members and members of WPOA. These funds help support utilities for the facility which is 95% mission related.
13. Four full time staff and 3 part-time staff all performing work and have office space within the building.
14. \$20,000
15. No



THE
NATURE FOUNDATION
NURTURING LOVE FOR THE LAND at Wintergreen

October 25th, 2025

To: Kim Goff, Nelson County Commissioner of Revenue

From: Chuck Bailey, Interim Executive Director of the Nature Foundation Wintergreen

RE: Crawford Knob Property

Dear Ms. Goff,

I hope your visit to Trillium House and the Nature Foundation at Wintergreen was a good one, I'm sorry that I was not present- my current role is part time, and I was traveling during that week.

The Crawford Knob ~1,4000-acre property (Nelson ID# 11-A-2E) which the Nature Foundation at Wintergreen purchased earlier this year is a dedicated nature preserve (managed jointly with the Virginia Department of Conservation and Recreation's Natural Heritage program). We will manage the property as a natural wilderness area, effectively with a permanent conservation easement. The property is currently used for both scientific research (there are a number of rare ecosystems along Pauls Creek) with some educational activities, we also maintain a few trails on the property.

We request that the property taxes on this unique and permanently conserved tract in the Blue Ridge Mountains be waived.

Thanks,

Chuck Bailey, Interim Ex. Director



Department of the Treasury
Internal Revenue Service

P.O. Box 2508, Room 4010
Cincinnati OH 45201

In reply refer to: 4077350282
June 21, 2017 LTR 4168C 0
54-1689828 000000 00

00032248
BODC: TE

THE NATURE FOUNDATION AT
WINTERGREEN
WINTERGREEN RESORT
% SIMON VOLINSKY
RR 1 BOX 770
ROSELAND VA 22967-9214



09472

Employer ID Number: 54-1689828
Form 990 required: Yes

Dear Taxpayer:

This is in response to your request dated May 26, 2017, regarding your tax-exempt status.

We issued you a determination letter in April 1994, recognizing you as tax-exempt under Internal Revenue Code (IRC) Section 501(c)(03).

Our records also indicate you're not a private foundation as defined under IRC Section 509(a) because you're described in IRC Section 509(a)(2).

Donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106, and 2522.

In the heading of this letter, we indicated whether you must file an annual information return. If a return is required, you must file Form 990, 990-EZ, 990-N, or 990-PF by the 15th day of the fifth month after the end of your annual accounting period. IRC Section 6033(j) provides that, if you don't file a required annual information return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

For tax forms, instructions, and publications, visit www.irs.gov or call 1-800-TAX-FORM (1-800-829-3676).

If you have questions, call 1-877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific Time).

**COUNTY OF NELSON
Kimberly Taylor Goff
COMMISSIONER OF REVENUE
P.O.BOX 246
LOVINGSTON, VA 22949**

**Telephone 434-263-7070
Fax 434-263-7074**

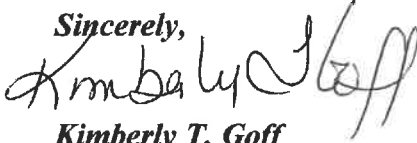
October 28,2025

*Ernie Reed, Chairman
Nelson County Board of Supervisors
P.O. Box 336
Lovington, Virginia 22949*

Dear Nelson County Board of Supervisors,

Synchronicity Foundation Inc has reapplied for real estate tax exemption for 2026. They have been granted this exemption by the Board of Supervisors for many years. A new application needs to be done every 3 years. Synchronicity is a Virginia non-stock(nonprofit) corporation. I visited the property on October 22,2025. They do Spiritual Holistic Meditation .They offer retreats, online consultations and zoom meetings. They have walking trails and buildings that are used for what they offer such as a chapel, dining hall and many other buildings. They are asking for the exemption to be for map #33 1 1,33 1 1B, 33 1 2A and 33 10 3.

I am asking that the exemption continue to stay on map #33 1 1,33 1 1B,33 1 2A and 33 10 3. This would be under Virginia Code 58.1-3651.

Sincerely,

**Kimberly T. Goff
Commissioner of Revenue**

Map # 33(1) 1, 33(1)2A, 33(1)1B, 33(1)3

Owner's name as it appears on land book

Synchronicity Foundation

Mailing address: **PO Box 694
Nellysford, VA 22958**

Telephone number: **434-326-5500**

1. How is the property used that would make it exempt?

The property has the same usage as at the time of the July 12, 2002, Agreement between the Treasurer and the Commissioner of Revenue of Nelson County and the Applicant (the "Agreement"). See Agreement copy attached as Appendix 1.

2. List the name of any organization, corporation, partnership, or other entity using or conducting affairs on the property that is claiming exemption.

Synchronicity Foundation, Inc., a Virginia non-stock (non-profit) corporation.

3. Please give an explanation of the nature of the use of the property claimed as exempt categorically by each user listed in response to (2) above.

The nature of the use of the exempt property is the same as at the time of the Agreement.

4. Date property was first classified as exempt, and copies of supporting documentation.

June 18th, 1987. See Appendix 2.

5. Documentation, if any, of Internal Revenue Code Section 501(c) tax exemption.

Please see IRS recognition letter, copy attached as Appendix 3.

6. Has the property's occupant filed a return for business taxable income pursuant to Section 512 of the Internal Revenue Code in any of the preceding three years? Copies should be attached.

No.

7. Has the entity filed a state tax return in any of the preceding three years? Copies should be attached.

No.

8. Has the entity collected Virginia retail sales taxes in any of the preceding three years?

Yes.

9. Does the entity pay either a food and beverage tax, or lodging tax, or both?

No.

10. Does the property's occupant have a Virginia ABC Board license that is used in connection with the property?

No.

11. Does the entity have either licenses or certificates, or both, for food preparation or overnight occupancy, or both, in connection with the property?

No, the entity is not required by the Virginia Department of Health to have licenses or certificates for food preparation or overnight occupancy, as evidenced by May 30, 2003, letter from the State Health Commissioner. See Appendix 4, copy of letter to Applicant from State Health Commissioner.

12. Is any part of the exempted property rented to another in return for either money or services, or both?

No.

13. How many people are employed by the owner of record and of that number, how many are performing any work on the property claimed as exempt?

The Applicant has primarily all volunteer religious adherents, who donate their time and two employees who perform work on the exempt property.

14. How much are the annual gross receipts, for each of the preceding three years, generated by sales of goods and services made on or solicited from the property claimed as exempt?

2022 = \$160,125

2023 = \$201,850

2024 = \$225,516

15. Do any earnings benefit any individual?

The Applicant operates a monastery on the exempt property. Religious adherents, living at the monastery, or monastic retreat participants, receive only the subsistence-level benefits of a monastic lifestyle and spiritual benefits of no substantial value.

Signature of person filling out application

Please print

Michelle Marsh

Michelle Marsh

Michelle Marsh, Director
Synchronicity Foundation

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 14248

TRANSFER OF OWNERSHIP

Printed 10/14/2025 Card No. 1 of 3

PARCEL NUMBER 33 1 1
Parent Parcel Number

SYNCHRONICITY FOUNDATION INC
2610 ADIAL ROAD
FABER, VA 22938
GULLEYSVILLE

Table with columns: Date, Bk/Pg, Value. Row 1: 01/01/1900, MSH, 377, 25, \$0

Property Address 2610 ADIAL ROAD
Neighborhood 100 COMMERCIAL
Property Class 76 76-religious

EXEMPT

TAXING DISTRICT INFORMATION

Jurisdiction 60
Area 001
District 03

VALUATION RECORD

Table with columns: Assessment Year, Reason for Change, Split, Reassessment, NC Compl, 2014 Reval, 2018, 2022, Worksheet. Rows for VALUATION 0 and 0.

Site Description
Topography: Rolling
Public Utilities: Electric
Street or Road: Paved
Neighborhood: Static
Zoning: 1 Secondary Comm/Indust land
Legal Acres: 18.2400

LAND DATA AND CALCULATIONS

Table with columns: Land Type, Rating, Measured Acreage, Table, Prod. Factor, Base Rate, Adjusted Rate, Extended Value, Influence Factor, Value. Rows for 1, 2, 3 land types.

BP: BUILDING PERMIT
BP #0000149-95
FELLOWSHIP HALL - 90% COMPLETE 10/3/96
BP #0000177-96
40 % COMPLETE 10/3/96
GEN::
GREAT VIEWS
PAVED DRIVE
MEMO: 4.95FR B FITCH
2/2007 INST 070000437 .102 FR THIS ADDED TO 33 10 8
PLAT W /INST
NC: NEW CONSTRUCTION
DINING HALL - 80% COMPLETE
BLDG UNDER CONSTRUCTION - FOUNDATION POURED

Supplemental Cards
MEASURED ACREAGE 18.2400

Supplemental Cards
TRUE TAX VALUE 307400

Supplemental Cards
TOTAL LAND VALUE 307400

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

Style: Other
Occupancy: Single family
Story Height: 1.0
Finished Area: 5082
Attic: None
Basement: Full

ROOFING

Material: Asphalt shingles
Type: Gable
Framing: Std for class
Pitch: Not available

FLOORING

Slab B
Sub and joists 1.0
Carpet B, 1.0

EXTERIOR COVER

Poured concrete B
Wood siding 1.0

INTERIOR FINISH

Drywall B, 1.0

ACCOMMODATIONS

HEATING AND AIR CONDITIONING

Primary Heat: Heat pump
Lower Full Part
/Bsmt 1 Upper Upper
Air Cond 1976 3106 0 0

PLUMBING

	#
2 Fixt. Baths	4 8
Kit Sink	1 1
Water Heat	1 1
TOTAL	10

REMODELING AND MODERNIZATION

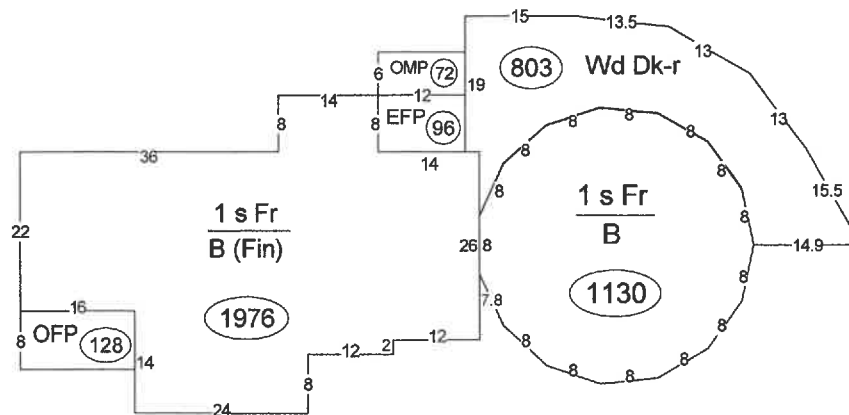
Amount Date

PEACE OF MIND SHOP

01

31X32+46X43=2970

DECK CURVES AROUND 1-S FR



30' DIAMETER
700 SF
15 8' SIDES

Construction	Base Area	Floor Area	Sq Ft	Value
1 Wood frame	3106	1.0	3106	437950
6 Concrete	3106	Bsmt	1976	46590
		0 Crawl	----	0

TOTAL BASE 484540

Row Type Adjustment 1.00%
SUB-TOTAL 484540

0 Interior Finish	0
0 Ext Lvg Units	0
0 Basement Finish	49400
Fireplace(s)	0
Heating	0
Air Condition	12420
Frame/Siding/Roof	0
Plumbing Fixt: 10	6500

Other Features 15000

Sub-TOTAL ONE UNIT 567860
Sub-TOTAL 0 UNITS 567860

Exterior Features Description	Value	Garages	Value
OFF	3840	0 Integral	0
EFP	4800	0 Att Garage	0
OMP	2300	0 Att Carports	0
WDDK-R	20080	0 Bsmt Garage	0
Ext Features			31020

Sub-TOTAL 598880

Quality Class/Grade B

GRADE ADJUSTED VALUE 718660

(LCM: 100.00)

SPECIAL FEATURES

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Year Eff	Year Cond	Base Rate	Feat- ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
D :SWL-PRIV	15000	D	DWELL	0.00	B		1995	1996	AV	0.00	Y	0.00	6212	718660	17	0	100	100	596500
		01	MTLBLDG	0.00	5	C	2017	2017	AV	0.00	N	50.00	2970	148500	0	SV	100	100	148500

Data Collector/Date

RT 02/25/2025

Appraiser/Date

RT 02/25/2025

Neighborhood

Neigh 100 AV

Supplemental Cards

TOTAL IMPROVEMENT VALUE

745000

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 14248

Printed 10/14/2025 Card No. 2 of 3

TRANSFER OF OWNERSHIP

Date

VALUATION RECORD

Assessment Year

Reason for Change

VALUATION

Site Description

LAND DATA AND CALCULATIONS

Land Type	Rating	Measured	Table	Prod. Factor	Base	Adjusted	Extended	Influence	Value
	Soil ID	Acreage		-or-					
	-or-	-or-	Effective	-or-	Rate	Rate	Value	Factor	
	Actual	Effective	Depth	Square Feet					
	Frontage	Frontage							

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

Style: Octagonal/round
Occupancy: Single family

Story Height: 1.0
Finished Area: 6042
Attic: None
Basement: Full

ROOFING
Material: Asphalt shingles
Type: Gable
Framing: Std for class
Pitch: Not available

FLOORING
Slab B
Sub and joists 1.0
Carpet B, 1.0

EXTERIOR COVER
Conc block B
Wood siding 1.0

INTERIOR FINISH
Drywall B, 1.0

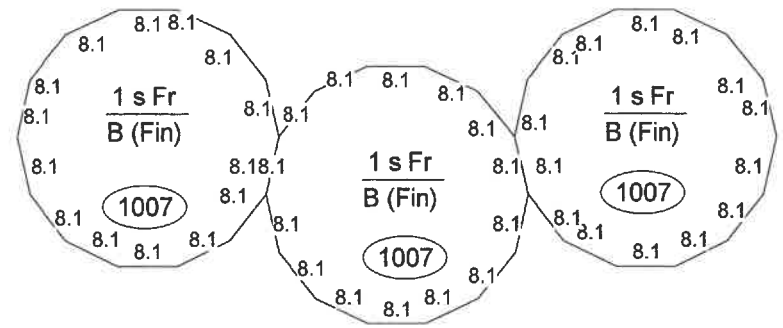
ACCOMMODATIONS
Finished Rooms 4
Bedrooms 3

HEATING AND AIR CONDITIONING
Primary Heat: Heat pump
Lower Full Part
/Bsmt 1 Upper Upper
Air Cond 3021 3021 0 0

PLUMBING

3 Fixt. Baths 2 6
2 Fixt. Baths 2 4
Kit Sink 1 1
Water Heat 1 1
TOTAL 12

REMODELING AND MODERNIZATION
Amount Date



Construction	Base Area	Floor Area	Finished Area	Sq Ft	Value
1 Wood frame	3021	1.0	3021	428350	
4 Concrete block	3021	Bsmt 0 Crawl	3021	45320	0

TOTAL BASE		Value	
TOTAL BASE		473670	
Row	Type	Adjustment	1.00%
SUB-TOTAL			473670
0	Interior Finish		0
0	Ext Lvg Units		0
0	Basement Finish		75530
	Fireplace(s)		0
	Heating		0
	Air Condition		12080
	Frame/Siding/Roof		0
	Plumbing Fixt: 12		14500
Other Features			15000
SUB-TOTAL ONE UNIT			590780
SUB-TOTAL 0 UNITS			590780
Exterior Features		Description	Value
Garages			
0	Integral		0
0	Att Garage		0
0	Att Carports		0
0	Bsmt Garage		0
Ext Features			0
SUB-TOTAL			590780
Quality Class/Grade			B+10
GRADE ADJUSTED VALUE			768010

(LCM: 100.00)

SPECIAL FEATURES

Description	Value
D :SWL-PRIV	15000

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Sty Hgt	Const Type	Grade	Year Const	Eff Year	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
D :SWL-PRIV	15000	D	DWELL	0.00	B+10		1997	1997	AV	0.00	Y	0.00	6042	768010	15	0	100	100	652800

Data Collector/Date
RT 02/25/2025

Appraiser/Date
RT 02/25/2025

Neighborhood
Neigh 100 AV

Supplemental Cards
TOTAL IMPROVEMENT VALUE

652800

TRANSFER OF OWNERSHIP

Date

VALUATION RECORD

Assessment Year

Reason for Change

VALUATION

Site Description

LAND DATA AND CALCULATIONS

Land Type	Rating	Measured	Table	Prod. Factor	Base	Adjusted	Extended	Influence	Value
	Soil ID	Acreage		-or-					
	Actual	Effective	Effective	-or-	Rate	Rate	Value	Factor	
	Frontage	Frontage	Depth	Square Feet					

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

Style: Conventional
Occupancy: Single family
Story Height: 1.0
Finished Area: 1176
Attic: None
Basement: Full

ROOFING
Material: Asphalt shingles
Type: Gable
Framing: Std for class
Pitch: Not available

FLOORING
Slab B
Sub and joists 1.0
Carpet 1.0

EXTERIOR COVER
Conc block B
Wood siding 1.0

INTERIOR FINISH
Drywall 1.0

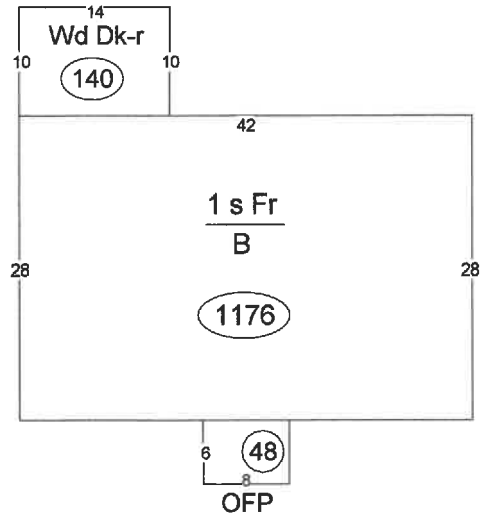
ACCOMMODATIONS
Finished Rooms 4
Bedrooms 1

HEATING AND AIR CONDITIONING
Primary Heat: Heat pump
Lower Full Part /Bsmt 1 Upper Upper
Air Cond 0 1176 0 0

PLUMBING

3 Fixt. Baths 1 3
Kit Sink 1 1
Water Heat 1 1
TOTAL 5

REMODELING AND MODERNIZATION
Amount Date



Construction	Base Area	Floor Area	Finished Sq Ft	Value
1 Wood frame	1176	1.0	1176	185480
4 Concrete block	1176	Bsmt 0 Crawl	0	17640

Row	Type	Adjustment	Value
TOTAL BASE			203120
SUB-TOTAL			203120
0	Interior Finish		0
0	Ext Lvg Units		0
0	Basement Finish		0
	Fireplace(s)		0
	Heating		0
	Air Condition		4700
	Frame/Siding/Roof		0
	Plumbing Fixt: 5		0
Other Features			15000
SUB-TOTAL ONE UNIT			222820
SUB-TOTAL 0 UNITS			222820
Exterior Features			
Description	Value	Garages	
WDDK-R	3500	0 Integral	0
OFF	1440	0 Att Garage	0
		0 Att Carports	0
		0 Bsmt Garage	0
Ext Features			4940
SUB-TOTAL			227760
Quality Class/Grade			C
GRADE ADJUSTED VALUE			227760

(LCM: 100.00)

SPECIAL FEATURES

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Year Eff	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
D :SWL-PRIV	15000	D	DWELL	0.00	C		2008	2008	AV	0.00	Y	0.00	2352	227760	9	0	100	100	207300

Data Collector/Date: RT 02/25/2025
Appraiser/Date: RT 02/25/2025
Neighborhood: Neigh 100 AV
Supplemental Cards: TOTAL IMPROVEMENT VALUE 207300

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 17187

Printed 10/14/2025 Card No. 1 of 1

TRANSFER OF OWNERSHIP

Date _____

PARCEL NUMBER
33 1 1B
Parent Parcel Number
33 1 1A
Property Address
Neighborhood
32 SCHUYLER/FABER
Property Class
76 76-religious

SYNCHRONICITY FOUNDATION INC
2610 ADIAL ROAD
FABER, VA 22938
GULLEYSVILLE

TAXING DISTRICT INFORMATION
Jurisdiction 04
Area 001
District 03

EXEMPT

VALUATION RECORD

Assessment Year		10/01/2011	01/01/2014	01/01/2018	01/01/2022	Worksheet
Reason for Change		Split	2014 Reval	2018	2022	
VALUATION	L	150000	150000	150000	150000	155300
0	E	0	0	0	0	0
	T	150000	150000	150000	150000	155300
VALUATION	L	0	0	0	0	0
0	E	0	0	0	0	0
	T	0	0	0	0	0

Site Description
Topography:
Rolling
Public Utilities:
Electric
Street or Road:
Paved
Neighborhood:
Static
Zoning:
Legal Acres:
30.0000

LAND DATA AND CALCULATIONS

Land Type	Rating Soil ID -or- Actual Frontage	Measured Acreage -or- Effective Frontage	Table Effective Depth	Prod. Factor -or- Depth Factor -or- Square Feet	Base Rate	Adjusted Rate	Extended Value	Influence Factor	Value
1 Rural Undeveloped		30.0000		1.00	4500.00	4500.00	135000 7	15%	155300

gen: gen
10/2011 SPLIT OFF OFF 33 A 1A

Supplemental Cards

Supplemental Cards

MEASURED ACREAGE 30.0000

TRUE TAX VALUE 155300

Supplemental Cards
TOTAL LAND VALUE

155300

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 08483

Printed 10/14/2025 Card No. 1 of 1

PARCEL NUMBER
33 1 2A
Parent Parcel Number

SYNCHRONICITY FOUNDATION INC
2610 ADIAL ROAD
FABER, VA 22938

TRANSFER OF OWNERSHIP

Date

01/01/1900 MSH
Bk/Pg: 377, 25 \$0

Property Address
2610 ADIAL ROAD
Neighborhood
32 SCHUYLER/FABER
Property Class
76 76-religious

TAXING DISTRICT INFORMATION

Jurisdiction 60
Area 001
District 03

EXEMPT

VALUATION RECORD

Assessment Year	01/01/2003	01/14/2008	01/01/2014	01/01/2018	01/01/2022	Worksheet
Reason for Change	Reassessment	Reassessment	2014 Reval	2018	2022	
VALUATION	L 62500	176000	176000	176000	206000	222000
0	B 212000	265900	302900	262000	262000	262000
	T 274500	441900	478900	438000	468000	484000
VALUATION	L 0	0	0	0	0	0
0	B 212000	265900	302900	262000	262000	262000
	T 212000	265900	302900	262000	262000	262000

LAND DATA AND CALCULATIONS

Site Description
Topography:
Level
Public Utilities:
Electric
Street or Road:
Paved
Neighborhood:
Zoning:
Legal Acres:
10.0000

Land Type	Rating Soil ID -or- Actual Frontage	Measured Acreege -or- Effective Frontage	Table Effective Depth	Prod. Factor -or- Depth Factor -or- Square Feet	Base Rate	Adjusted Rate	Extended Value	Influence Factor	Value
1 Primary Commercial/Indust land		3.0000		1.00	60000.00	60000.00	180000		180000
2 Rural Undeveloped		7.0000		1.00	6000.00	6000.00	42000		42000

MEMO: RETREAT
HOUSE SWITCHED TO
LOT IN SUBDIVISION

Supplemental Cards

MEASURED ACREAGE 10.0000

Supplemental Cards

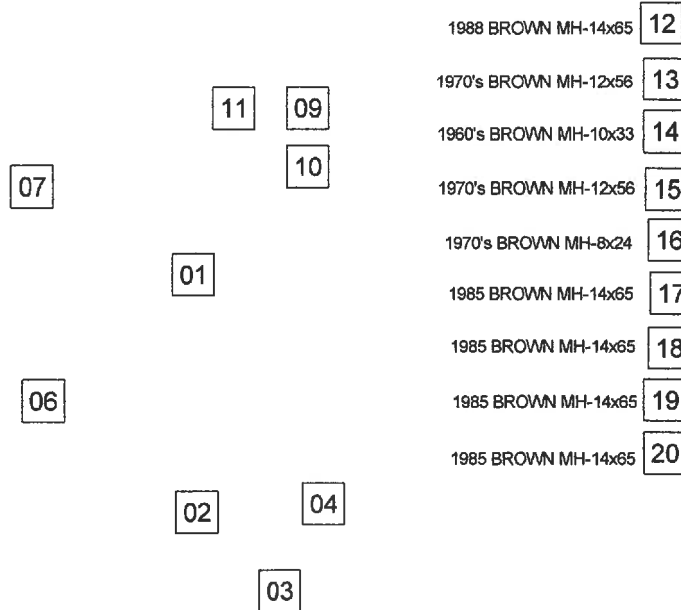
TRUE TAX VALUE 222000

Supplemental Cards
TOTAL LAND VALUE

222000

PHYSICAL CHARACTERISTICS

IMPROVEMENT DATA



- 1988 BROWN MH-14x65 12
- 1970's BROWN MH-12x56 13
- 1960's BROWN MH-10x33 14
- 1970's BROWN MH-12x56 15
- 1970's BROWN MH-8x24 16
- 1985 BROWN MH-14x65 17
- 1985 BROWN MH-14x65 18
- 1985 BROWN MH-14x65 19
- 1985 BROWN MH-14x65 20

(LCM: 100.00)

SPECIAL FEATURES

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Eff Year	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
01 CHAPEL	0.00	1	D	1985	1985	AV	0.00	N	50.00	1481	74050	25	SV	100	100	55500			
02 WOODSHED	0.00	1	D	1996	1996	AV	0.00	N	18.00	309	5560	25	SV	100	100	4200			
03 CB/FR OB	0.00	1	D	1996	1996	F	0.00	N	0.00	24x 24	0	0	SV	100	100	2500			
04 FR OB	0.00	1	D	1996	1996	F	0.00	N	0.00	16x 32	0	0	SV	100	100	3500			
06 OFFICES	0.00	1	D	1996	1996	G	0.00	N	100.00	1440	144000	10	SV	100	100	129600			
07 DECKS	0.00	1	D	1996	1996	G	0.00	N	10.00	1710	17100	10	SV	100	100	15400			
09 MHPP	0.00	1	D	1996	1996	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
10 MHHOOKUP	0.00	1	D	1996	1996	AV	0.00	N	0.00	0	0	0	SV	100	100	22500			
11 MTL SHED	0.00	1	D	1996	1996	G	0.00	N	12.00	40x 60	28800	0	SV	100	100	28800			
12 MHPP	0.00	1	D	1988	1988	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
13 MHPP	0.00	1	D	1970	1970	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
14 MHPP	0.00	1	D	1960	1960	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
15 MHPP	0.00	1	D	1970	1970	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
16 MHPP	0.00	1	D	1970	1970	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
17 MHPP	0.00	1	D	1985	1985	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
18 MHPP	0.00	1	D	1985	1985	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
19 MHPP	0.00	1	D	1985	1985	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
20 MHPP	0.00	1	D	1985	1985	AV	0.00	N	0.00	0	0	0	NV	100	100	0			
Data Collector/Date		Appraiser/Date		Neighborhood		Supplemental Cards													
RT 02/26/2025		RT 02/26/2025		Neigh 32 AV		TOTAL IMPROVEMENT VALUE		262000											

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 14250

Printed 10/14/2025 Card No. 1 of 1

PARCEL NUMBER
33 10 3
Parent Parcel Number

SYNCHRONICITY FOUNDATION INC
2610 ADIAL ROAD
FABER, VA 22938
HIGHLANDS LOT 3

TRANSFER OF OWNERSHIP

Date		
07/05/2001	DOWNEY DEVELOPMENT LLC	\$0
	Doc #: 10002267	
07/21/1999	DOWNEY DAVID	\$0
	Bk/Pg: 444, 792	
04/26/1999	DOWNEY DAVID & TASHI ANNE POWERS	\$0
	Bk/Pg: 439, 813	
10/31/1996	SYNCHRONICITY FOUND INC	\$51500
	Bk/Pg: 390, 491	

Property Address
3158 ADIAL ROAD
Neighborhood
32 SCHUYLER/FABER

Property Class
76 76-religious

TAXING DISTRICT INFORMATION

Jurisdiction 60
Area 001
District 03

EXEMPT

VALUATION RECORD

Assessment Year	01/01/2003	01/14/2008	01/01/2014	01/01/2018	01/01/2022	Worksheet
Reason for Change	Reassessment	Reassessment	2014 Reval	2018	2022	
VALUATION	L 25500	68200	49600	49600	54600	42800
0	B 271800	484700	455600	471600	627800	762900
	T 297300	552900	505200	521200	682400	805700
VALUATION	L 0	0	0	0	0	0
0	B 271800	484700	455600	471600	627800	762900
	T 271800	484700	455600	471600	627800	762900

Site Description

Topography:
Level, High

Public Utilities:
Electric

Street or Road:
Paved

Neighborhood:
Static

Zoning:

Legal Acres: 2.8200

LAND DATA AND CALCULATIONS

Land Type	Rating Soil ID -or- Actual Frontage	Measured Acreage -or- Effective Frontage	Table Effective Depth	Prod. Factor -or- Depth Factor -or- Square Feet	Base Rate	Adjusted Rate	Extended Value	Influence Factor	Value
1 Homesite		1.0000		1.00	30000.00	30000.00	30000		30000
2 Rural Undeveloped		1.8240		1.00	7000.00	7000.00	12800		12800

gen: gen
3/2008 INST 080000935 ALL INST AND LIFE ESTATE FR
DOWNEY DEVELOPMENT & DAVID DOWNEY TO
SYNCHRONICITY
PLAT: 2-723

Supplemental Cards

MEASURED ACREAGE 2.8240

Supplemental Cards

TRUE TAX VALUE 42800

Supplemental Cards
TOTAL LAND VALUE

42800

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

Style: Conventional
Occupancy: Single family
Story Height: 2.0
Finished Area: 4934
Attic: None
Basement: 1/2

ROOFING
Material: Metal
Type: Gable
Framing: Std for class
Pitch: Medium 5/12-8/12

FLOORING
Slab B
Sub and joists 1.0, 2.0
Carpet 1.0, 2.0

EXTERIOR COVER
Cinder block B
Vinyl siding 1.0, 2.0

INTERIOR FINISH
Drywall 1.0, 2.0

ACCOMMODATIONS
Finished Rooms 17
Bedrooms 6
Formal Dining Rooms 1

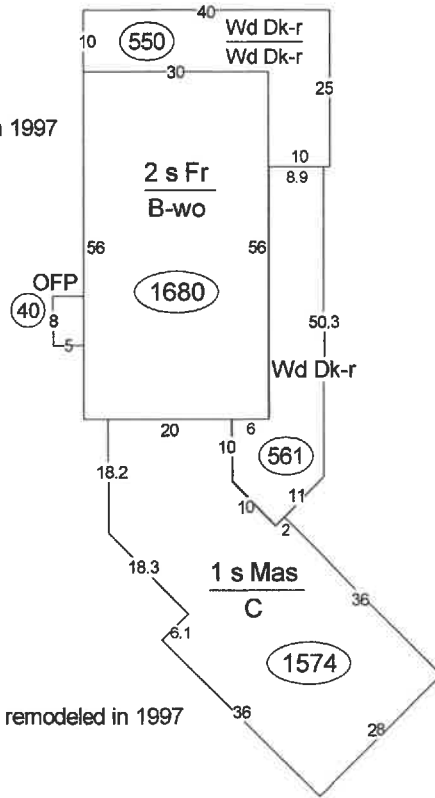
HEATING AND AIR CONDITIONING
Primary Heat: Heat pump
Lower Full Part /Bsmt 1 Upper Upper
Air Cond 0 3254 1680 0

PLUMBING

3 Fixt. Baths 5 15
2 Fixt. Baths 2 4
Kit Sink 1 1
Water Heat 1 1
TOTAL 21

REMODELING AND MODERNIZATION
Amount Date

New 2 story addition 1997



Original section remodeled in 1997

Construction	Base Area	Floor Area	Finished Area	Sq Ft	Value
1 Wood frame	3254	1.0		3254	458810
1 Wood frame	1680	2.0		1680	0

4 Concrete block	1680	Bsmt		0	33600
	1574	Crawl	----		0

TOTAL BASE 492410

Row	Type	Adjustment	Value
			1.00%
	SUB-TOTAL		492410

0 Interior Finish	148700
0 Ext Lvg Units	0
0 Basement Finish	0
Fireplace(s)	0
Heating	0
Air Condition	18060
Frame/Siding/Roof	0
Plumbing Fixt: 21	37000

Other Features 15000

SUB-TOTAL ONE UNIT		711170
SUB-TOTAL 0 UNITS		711170

Exterior Features	Description	Value	Garages	Value
WDDK-R	13750	0 Integral	0	
WDDK-R/	13750	0 Att Garage	0	
WDDK-R	14030	0 Att Carports	0	
OFF	1200	0 Bsmt Garage	0	
Ext Features		42730		

SUB-TOTAL		753900
Quality Class/Grade		C+10

GRADE ADJUSTED VALUE 829290

(LCM: 100.00)

SPECIAL FEATURES

Description	Value
D : Remod 1997 SWL-PRIV	15000

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Eff Year	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
-------------	-------	----	-----	----------	------------	-------	------------	----------	------	-----------	-----------	----------	--------------	----------------	-----------	------------	------------	--------	-------

D : Remod 1997 SWL-PRIV	15000	D	DWELL	0.00		C+10	1947	1990	AV	0.00	Y	0.00	6614	829290	20	0	115	100	762900
-------------------------	-------	---	-------	------	--	------	------	------	----	------	---	------	------	--------	----	---	-----	-----	--------

Data Collector/Date
RT 02/26/2025

Appraiser/Date
RT 02/26/2025

Neighborhood
Neigh 32 AV

Supplemental Cards
TOTAL IMPROVEMENT VALUE

762900

SETTLEMENT AGREEMENT

This SETTLEMENT AGREEMENT is made the 12th day of July, 2002 by and between Erma D. Harris, Treasurer for the County of Nelson and Jean W. Payne, Commissioner of Revenue of the County of Nelson, (collectively, "the County"), and Synchronicity Foundation, Inc., a Virginia non-stock corporation, ("Synchronicity") and provides:

1. **Recitals and Reason for Agreement.** Synchronicity owns, or previously owned, the following parcels of land in Nelson County, Virginia ("the Parcels"):

(i) a 10 acre parcel shown on the Tax Maps of the County as Tax Map Parcel 33-1-2A;

(ii) a 2.82 acre parcel shown on the Tax Maps of the County as Tax Map Parcel 33-10-3; *guest house*

(ii) a 104.44 acre parcel shown on the Tax Maps of the County as Tax Map Parcel 33-1-1;

(iii) until a sale to a third party on or about March 23, 2002, Synchronicity was also the owner of Lot 16, Lakeland Subdivision, shown on the County tax maps as Parcel 33-9-16.

In 2001, the County assessed local real estate taxes, for the years 1998 through 2002, on all of parcel 33-1-2A and a portion of parcel 33-1-1. Previously during Synchronicity's ownership of these two parcels they were treated as exempt from local real estate taxes. The County has assessed local real estate taxes, for the years 1999 through 2002, on all of parcel 33-9-16. The County has assessed local real estate taxes for the second half of 2001 and all of 2002 on parcel 33-10-3.

Synchronicity disputes the validity of the present assessments on the Parcels by the County, claiming that the Parcels are in fact exempt from taxation pursuant to Virginia Code §§ 58.1-3606 and 3617.

The parties desire to avoid the time, expense and uncertainty of litigation to determine the extent of exemptions from local real estate taxation on the Parcels. Accordingly, the parties have agreed to the terms set forth in this Agreement.

2. **Acknowledgement and Payment by Synchronicity.** Synchronicity acknowledges and agrees to the assessment by the County as to Tax Map Parcel 33-9-16 for the years 1999 through 2002, until it sold the parcel on or about March 23, 2002. Accordingly, Synchronicity shall pay the unpaid applicable taxes on Tax Map Parcel 33-9-16, exclusive of penalties and interest, on or before August 30, 2002.

Synchronicity further acknowledges and agrees to the assessment by the County as to 86.1 acres of undeveloped land in Tax Map Parcel 33-1-1 for the years 1998-2002, and shall pay the unpaid applicable taxes exclusive of penalties and interest on or before August 30, 2002. The 86.1 acres of undeveloped land was calculated by taking the 104.44 acres of total acreage in Tax Map Parcel 33-1-1, and deducting therefrom 17.9 acres as computed by surveyor Steven L. Key from a Site Overview Plan of September 21, 1994 filed by Synchronicity

with the County. A copy of the calculation by Key and the applicable portion of the Site Overview Plan are attached hereto as Exhibit A.

Synchronicity further agrees that the sum of \$4,687.84 is the amount of tax due after calculation of the exoneration as provided in Paragraph 3 below.

3. **Exoneration by the County.** The County agrees to exonerate from local real estate assessment and/or taxation all penalties and interest to date as to the Parcels during ownership by Synchronicity.

The County further agrees to exonerate from local real estate assessment or taxation for the years 1998 through 2002 all of Tax Map Parcels 33-1-2A and 33-10-3.

The County further agrees to exonerate from local real estate assessment or taxation for the years 1998 through 2002 that portion of Tax Map Parcel 33-1-1 outside of the 86.1 acres of undeveloped land referenced in paragraph 2 as shown on Exhibit A.

The County agrees to accept the payments by Synchronicity pursuant to paragraph 2 as full satisfaction of local real estate taxes due on the Parcels through 2002.

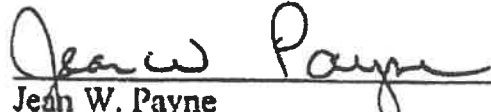
4. **Acknowledgement by the County.** The County acknowledges Synchronicity's position that the present uses of parcel 33-1-2A, 33-10-3 and the portion of parcel 33-1-1 exonerated by the County from assessment and/or taxation for the years 1998-2002, are as follows:

- (i) residence for M.C. Canon, Synchronicity's head monastic cleric ;
- (ii) conference center;
- (iii) full-time monastic community dormitories, dining facility and administration building; and
- (iv) adjacent lands reasonably necessary for the convenient use of the above buildings.


This Agreement addresses the Parcels' assessments for tax years 1999 through 2002, inclusive, and nothing in these acknowledgements shall bind either party as to any future determination regarding either the taxation or use of the Parcels.

5. **Entire Agreement.** This Settlement Agreement is the entire agreement between the parties respecting the subject matter of the Agreement, superceding any prior or contemporaneous negotiations or agreement. This Agreement may only be modified in writing signed by both parties.

WITNESS the following signatures and seals:




Jean W. Payne
Commissioner of Revenue



Erma D. Harris
Treasurer

Synchronicity Foundation, Inc.

By: 

Alan M. Scherr, President

Appendix 3

COUNTY OF NELSON
COMMISSIONER OF REVENUE
BARBARA M. WRIGHT
P. O. BOX 248
LOVINGSTON, VIRGINIA 22949
TELEPHONE 804-263-4009

June 18, 1987

M. S. H. Association
Rt. 1 Box 192B
Faber, Virginia

Dear Sir:

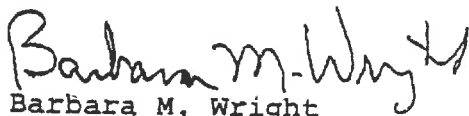
With reference to the Real Estate and Personal Property taxes on M.S.H. Association.

After my review and discussion of the property in question, I concluded the complex within 10 acres is used exclusively for religious and educational purposes. The residue does not qualify for an exemption. Also, included in the exemption would be the Mobile Homes and Buildings. In order to exempt the remaining acreage my suggestion would be to see that a bill is introduced in the 1987 General Assembly.

As for the Personal Property taxes, Virginia Code Section 58.1-3617 has been amended to allow vehicles carrying less than ten passengers to be exempt after July 1, 1987, however, any taxes on your vehicles prior to this date cannot be exempt.

An exoneration will be made and a corrected bill mailed to you.

Sincerely,



Barbara M. Wright
Commissioner of Revenue

BMW/edh

cc: Andrew Slater, Attorney At Law

Internal Revenue Service

Department of the Treasury

District
Director

Baltimore District

31 Hopkins Plaza
Baltimore, Maryland 21201

▷ Synchronicity
M.S.L. Association
Rt. 1, Box 192-B
Faber, Virginia 22938

Person to Contact:
EP/EO Tax Examiner
Ms. V. Honaker
Telephone Number:
(301) 962-6058

Refer Reply to:
EP/EO:TPA
Room 1613

Date: November 21, 1989

• EIN: 52-1056632
FFN: 520047082

Dear Sir/Madam:

This is in response to your inquiry dated November 1, 1989, requesting a copy of the letter which granted tax exempt status to the above named organization.

Our records show that the organization was granted exemption from Federal Income Tax under section 501(c)(3) of the Internal Revenue Code effective July 31, 1983. We have also determined that the organization is not a private foundation because it is described in section(s) 170(b)(1)(A)(vi).

Donors may deduct contributions to you under section 170 of the Code.

A copy of our letter certifying the status of the organization is not available, however, this letter may be used to verify your tax-exempt status.

Because this letter could help resolve any questions about your exempt status, it should be kept in your permanent records.

ATTEST: As Secretary of the above-referenced corporation, I hereby attest on this 25th day of February, 2000 that this letter from the Internal Revenue Service dated November 21, 1989 is, to the best of my knowledge, a true and valid representation of our corporate status, both then (11/21/89) and now (2/25/00). I further attest that I was the Secretary who originally applied for and received the tax exemption in 1983. CORPORATE SEAL INSCRIBED.

Sydney Jane Miller

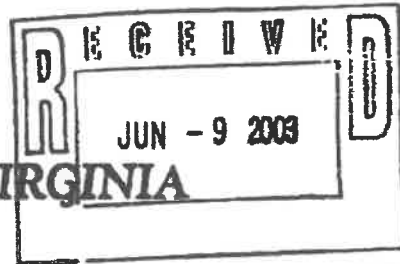
Sydney Jane Miller, February 25, 2000
Secretary, Synchronicity Foundation, Inc.
2610 Adial Road, Faber, Virginia 22938

Sincerely yours,

Phil Brand

Phil Brand
District Director

Appendix 4



COMMONWEALTH of VIRGINIA

Department of Health

P O BOX 2448
RICHMOND, VA 23218

TTY 7-1-1 OR
1-800-828-1120

May 30, 2003

Certified Mail

James M. Johnson, Esquire
McGuireWoods LLP
P.O. Box 1288
Charlottesville, Virginia 22902-1288

Dear Mr. Johnson:

I reviewed your request for variances for your client, Synchronicity Foundation, Inc. You are requesting variances to 12 VAC 5-421-10 of the *Food Regulations* and 12 VAC 5-431-10 of the *Sanitary Regulations for Hotels*. 12 VAC 5-421-10 defines what a food establishment is under the *Food Regulations* and 12 VAC 5-431-10 defines what a hotel is under the *Sanitary Regulations for Hotels*.

Synchronicity Foundation operates a monastery in Nelson County. The approximately 20 full-time residents reside in monastic quarters and share in the daily duties of the monastery, including preparing meals in a communal kitchen. The facility is not open to the public but does host approximately 8 retreats a year. The retreat participants are adherents of the Vedic tradition principles lived-out at the monastery. Retreat participants spend their time performing service work or engaged in spiritual activities during their stay.

Based on the information provided with your request, I believe that the monastery operated by Synchronicity Foundation, Inc. is not the type of operation the General Assembly intended to be regulated under the *Food Regulations* or the *Sanitary Regulations for Hotels*. I also believe that granting the variance will not subject the public to unreasonable health risks. Therefore, I am granting variances to 12 VAC 5-421-10 and 12 VAC 5-431-10. As a result of these variances, Synchronicity Foundation Inc.'s monastery is neither a food establishment nor a hotel that is to be regulated by the Department of Health.

These variances are effective immediately.

Sincerely,

Robert B. Stroube, M.D., M.P.H.
State Health Commissioner

pc: Susan McLeod, M.D.
Donald Hackler

**COUNTY OF NELSON
Kimberly Taylor Goff
COMMISSIONER OF REVENUE
P.O. BOX 246
LOVINGSTON, VA 22949**

**Telephone 434-263-7070
Fax 434-263-7074**

October 28, 2025

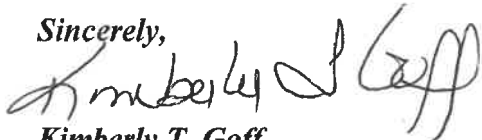
*Ernie Reed, Chairman
Nelson County Board of Supervisors
P.O. Box 336
Lovingson, Virginia 22949*

Dear Nelson County Board of Supervisors,

The Piedmont Habitat for Humanity Inc has reapplied for real estate tax exemption for 2026. They were granted this exemption by the Board of Supervisors in 2022 and a new application needs to be done every 3 years. They are a nonprofit organization and they build homes under their affordable homeownership program. They are asking for the exemption to be for map #86 5 A. The house on this property is complete and according to Piedmont Habitat for Humanity Inc it will be sold to a new owner very soon.

I am asking that the exemption continue to stay on map #86 5 A until it is sold to a new owner. This would be under Virginia Code 58.1-3651.

Sincerely,



*Kimberly T. Goff
Commissioner of Revenue*

ADMINISTRATIVE INFORMATION

OWNERSHIP

Tax ID 16844

Printed 10/22/2025 Card No. 1 of 1

PARCEL NUMBER 86 5 A
Parent Parcel Number 86 A 60A
Property Address 49 MORSE PROPERTY DRIVE
Neighborhood 13 ARRINGTON
Property Class 79 79-other

PIEDMONT HABITAT FOR HUMANITY INC
1512 S MAIN ST P O BOX 816
FARMVILLE, VA 23901
MORSE PROPERTY SUB

TRANSFER OF OWNERSHIP

Table with columns: Date, Transferor, Amount. Rows: 11/13/2020 NELSON COUNTY HABITAT \$42500, 05/26/2016 MORSE DARYL E & LISA D \$54000

EXEMPT

TAXING DISTRICT INFORMATION

Jurisdiction 60
Area 001
District 01
Section & Plat 5/19C

VALUATION RECORD

Table with columns: Assessment Year, Reason for Change, NC Compl, C of E, 2022, Assess. NChg, Worksheet. Rows for VALUATION 0 and 0 with various codes (I, B, T, L, B, T) and values.

Site Description
Topography: Rolling
Public Utilities: Electric
Street or Road: Unpaved
Neighborhood: Static
Zoning: 1 Rural Undeveloped, 2 Homesite
Legal Acres: 2.3500

LAND DATA AND CALCULATIONS

Table with columns: Land Type, Rating, Measured, Table, Prod. Factor, Base Rate, Adjusted Rate, Extended Value, Influence Factor, Value. Rows for Rural Undeveloped and Homesite.

GEN: HOUSE ON WRONG CARD SHOULD BE LOT B
gen: 2014- RD FRNTG
GEN: 12/2021 ADDRESS CHANGED PER EMAIL TO REASSESSMENT
gen: 3/2008 INST 080000574 SUBDIV
5/2016 LOTS A,B,C SOLD 54000
11/2020 LOTS A & C SOLD FOR 42500
NC:
2024: FOUNDATION ONLY NCV 9/16/24
NC26: 2026 NEW CONST
1/16/25 NO CHANGE- FND ONLY
10/22/2025 (FINAL 10/9/2025)KTG

Supplemental Cards

MEASURED ACREAGE 2.3500

Supplemental Cards

TRUE TAX VALUE 36100

Supplemental Cards

TOTAL LAND VALUE 36100

IMPROVEMENT DATA

PHYSICAL CHARACTERISTICS

Style: Newer conventional 1+ story
Occupancy: Single family
Story Height: 1.00
Finished Area: 1150
Attic: None
Basement: None

ROOFING
Material: Asphalt shingles
Type: Gable
Framing: Std for class
Pitch: Medium 5/12-8/12

FLOORING
Sub and joists 1.0
Carpet 1.0

EXTERIOR COVER
Vinyl siding 1.0

INTERIOR FINISH

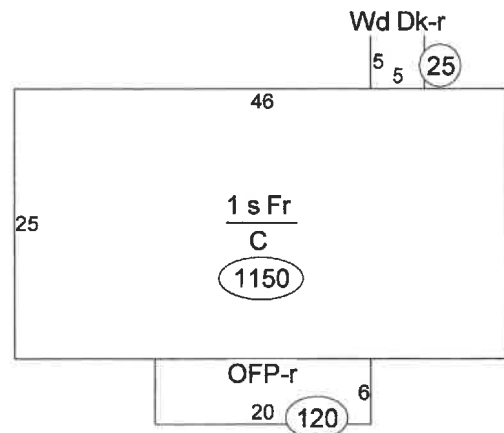
ACCOMMODATIONS
Finished Rooms 5
Bedrooms 3

HEATING AND AIR CONDITIONING
Primary Heat: Heat pump
Lower Full Part
/Bsmt 1 Upper Upper
Air Cond 0 1150 0 0

PLUMBING

3 Fixt. Baths 2 6
Kit Sink 1 1
Water Heat 1 1
TOTAL 8

REMODELING AND MODERNIZATION
Amount Date



(LCM: 100.00)

SPECIAL FEATURES

SUMMARY OF IMPROVEMENTS

Description	Value	ID	Use	Stry Hgt	Const Type	Grade	Year Const	Eff Year	Cond	Base Rate	Feat-ures	Adj Rate	Size or Area	Computed Value	Phys Depr	Obsol Depr	Market Adj	% Comp	Value
D :SWL-PRIV	15000	D	DWELL	0.00		C-05	2025	2025	AV	0.00	Y	0.00	1150	203500	1	0	110	100	221600

Data Collector/Date
GE 10/21/2025

Appraiser/Date
GE 10/21/2025

Neighborhood
Neigh 13 AV

Supplemental Cards
TOTAL IMPROVEMENT VALUE

221600

APPLICATION FOR TAX EXEMPTION

Map # 86-5-A

Year of application 2025 for 2026

Owners name as it appears on land book

Piedmont Habitat for Humanity Inc

Mailing address

P.O. Box 816
Farmville Va 23901

Telephone number 434-394-3001 ext. 200

1. How is the property used that would make it exempt?
We are building a single family home to be sold to a partner family.
2. List the name of any organization, corporation, partnership, or other entity using or conducting affairs on the property that is claiming exemption.
none
3. Please give an explanation of the nature of the use of the property claimed as exempt categorically by each user listed in response to (2) above.
N/A
4. Date property was first classified as exempt, and copies of supporting documentation.
dad of gift from Nelson Habitat to us 11/13/2020
5. Documentation, if any, of Internal Revenue Code Section 501 (c) tax exemption.
attached
6. Has the properties occupant filed a return for business taxable income pursuant to Section 512 of the Internal Revenue Code in any of the preceding three years?
Copies should be attached. no
7. Has the entity filed a state tax return in any of the preceding three years? Copies should be attached. no
8. Has the entity collected Virginia retail sales taxes in any of the preceding three years?
Our Restore retail store did prior to closing Sept. 2024
9. Does the entity pay either a food and beverage tax, or lodging tax, or both?
no
10. Does the properties occupant have a Virginia ABC Board license that is used in connection with the property?
no

11. Does the entity have either licenses or certificates, or both, for food preparation or overnight occupancy, or both, in connection with the property?

NO

12. Is any part of the exempted property rented to another in return for either money or services, or both?

NO

13. How many people are employed by the owner of record and of that number how many are performing any work on the property claimed as exempt?

7 employees - none

14. How much are the annual gross receipts, for each of the preceding three years, generated by sales of goods and services made on or solicited from the property claimed as exempt?

N/A

15. Do any earnings benefit any individual?

NO

Sam Rabon
Signature of person filling out application

Sam Rabon
Please print



We build strength, stability, self-reliance and shelter.

March 19, 2025

HFH of Piedmont
1512 S. Main Street
Farmville, VA 23901

RE: HFH of Piedmont, Tax Exempt Verification 54-1599433

Dear Affiliate:

This letter will confirm that HFH of Piedmont, with employer identification number 54-1599433 is considered a subordinate under the group tax exemption umbrella of Habitat for Humanity International, Inc. ("HFHI") under Section 501(c)(3) of the Internal Revenue Code.

The group exemption number assigned to HFHI by the IRS is 8545. This number may be provided to prospective donors, foundations and other grant organizations as they request it and is required on certain IRS forms.

Enclosed is a copy of the determination letter dated April 17, 2024, provided by the IRS as evidence of HFHI's tax exempt status as well as its group exemption. The determination letter, together with this letter, confirms HFH of Piedmont, subordinate status and provides evidence of its tax-exempt status under Section 501(c)(3) of the Code.

Sincerely,

A handwritten signature in black ink, appearing to read "Aaron Lewis".

Aaron Lewis
Assistant Secretary & Deputy General Counsel



Department of the Treasury
Internal Revenue Service
Tax Exempt and Government Entities
PO Box 2508
Cincinnati, OH 45201

Date:
April 17, 2024
Employer ID number:
91-1914868
Person to contact:
Name: Mr. Schatz
ID number: 0196497
Telephone: 877-829-5500

HABITAT FOR HUMANITY INTERNATIONAL INC
% LEGAL DEPARTMENT
322 W LAMAR ST
AMERICUS, GA 31709

Dear Sir or Madam:

This is in response to your request dated March 28, 2024, for information about your tax-exempt status.

We issued a determination letter to you on January 1987, and you're currently exempt under Internal Revenue Code (IRC) Section 501(c)(3).

We also recognized the subordinates on the list you submitted as exempt from federal income tax under IRC Section 501(c)(3).

For federal income tax purposes, donors can deduct contributions they make to you as provided in IRC Section 170. You're also qualified to receive tax deductible bequests, legacies, devises, transfers, or gifts under IRC Sections 2055, 2106 and 2522.

Because IRC Section 170(c) describes your subordinate organizations, donors can deduct contributions they make to them.

For information about filing requirements visit www.irs.gov/charities. Specifically, IRC Section 6033(j) provides that if you don't file a required return or notice for three consecutive years, your exempt status will be automatically revoked on the filing due date of the third required return or notice.

In addition, each subordinate organization is subject to automatic revocation if it doesn't file a required return or notice for three consecutive years. Subordinate organizations can file required returns or notices individually or as part of a group return.

If you have questions, you can call 877-829-5500 between 8 a.m. and 5 p.m., local time, Monday through Friday (Alaska and Hawaii follow Pacific time).

Keep a copy of this letter for your records.

Sincerely,

Stephen A. Martin
Director, Exempt Organizations
Rulings and Agreements

202003335

0 01

This Deed of Gift was prepared by
Ashley E. Hedrick, Attorney
VSB No. 93553
330 S. Main Street
P.O. Box 428

Assessed Value: \$42,500.00

Amherst, Virginia 24521
Tax Map No(s) 86-5-A and 86-5-C

Title Insurance: Existence is unknown to preparer.

This Deed is made in accordance with Virginia Code Section 58.1-811(A). of the Code of Virginia, as amended.

THIS DEED, made and entered into this 23rd day of September, 2020, by and between **NELSON COUNTY HABITAT FOR HUMANITY, INC.**, a Virginia Corporation, formerly known as **NELSON COUNTY HABITAT FOR HUMANITY INTERNATIONAL, INC.**, by its President Fred McGee, **GRANTOR**, party of the first part; and **PIEDMONT HABITAT FOR HUMANITY, INC.**, a Virginia Corporation, party of the second part, **GRANTEE**, whose address is 215 N. Main Street, Farmville, VA 23901-0000;

WITNESSETH

NOW THEREFORE, for and in consideration of the sum of Ten Dollars (\$10.00) cash in hand paid, and other good and valuable consideration, the receipt of all of which is hereby acknowledged by the party of the first part, the said party of the first part does hereby GIVE, GRANT, and CONVEY with General Warranty and English Covenants of Title unto the said **PIEDMONT HABITAT FOR HUMANITY, INC.**, in fee simple absolute, the following described real estate, together with its privileges and appurtenances, to-wit:

All those certain lots, pieces or parcels of land, with improvements thereon and appurtenances thereunto belonging, lying and being in Lovingston Magisterial District, Nelson County, Virginia. designated as Lot 5A containing 2.352 acres, more or less, and Lot 5C containing 2.270 acres, more or less, as shown on a plat of survey prepared by Lee Surveying, dated March 19, 2007, entitled "Plat Showing

SHRADER & GOAD
LAW OFFICE
330 SOUTH MAIN STREET
P.O. BOX 428
AMHERST, VIRGINIA 24521

Ret'd to:

Subdivision of Lot 5, Richard Miles Estate, Lovingson District, Nelson County, VA," a copy of which plat is recorded in the Clerk's Office of the Circuit Court of Nelson County, Virginia, in Plat Cabinet 5, Slide 19C, reference to which plat is hereby made for a more particular description of the property herein conveyed.

TOGETHER WITH a perpetual easement for ingress and egress over the "50' Private Street" shown on the aforesaid plat, and as referenced in the Declaration of Reservation and Restrictive Covenants and Road Maintenance Agreement for Morse Property Subdivision recorded as Instrument No. 080000574. See also Instrument No. 160001259.

BEING A PORTION of the same property conveyed to Nelson County Habitat for Humanity, Inc. in fee simple by Deed from Daryl Edward Morse and Lisa D. Morse, dated May 25, 2016, recorded in the Nelson County Circuit Court Clerk's Office in Instrument No. 160001260.

This conveyance is made expressly subject to the restrictions, conditions, rights-of-way, and easements, if any, contained in the instruments constituting the chain of title to the property conveyed herein, and to matters visible upon inspection.

THIS DEED WAS PREPARED WITHOUT THE BENEFIT OF A TITLE EXAMINATION AND THE DRAFTSMAN HEREOF NEITHER WARRANTS NOR CERTIFIES TITLE TO THE PROPERTY HEREIN CONVEYED. THE DRAFTSMAN HEREOF MADE NO INVESTIGATION OR INDEPENDENT SEARCH FOR LIENS, JUDGMENTS, EASEMENTS OF RECORD, ENCUMBRANCES, RESTRICTIVE COVENANTS, OWNERSHIP TITLE EVIDENCE OR ANY OTHER FACTS OR MATTERS AN ACCURATE AND CURRENT TITLE EXAMINATION MAY DISCLOSE.

SHRADER & GOAD
LAW OFFICE
338 SOUTH MAIN STREET
P.O. BOX 428
AMHERST, VIRGINIA 24521

In Witness Whereof, NELSON COUNTY HABITAT FOR HUMANITY, INC. has caused this Deed to be executed by its President Fred McGee, attested by its Secretary, all pursuant to a duly adopted resolution of the Board of Directors of NELSON COUNTY HABITAT FOR HUMANITY, INC.

NELSON COUNTY HABITAT FOR HUMANITY, INC.

By Fred McGee (SEAL)
Fred McGee,
President

Attest: Ute Kitching (SEAL)
Secretary

STATE OF VIRGINIA
COUNTY OF NELSON, to-wit:

I, DONDI E BRANDON, a Notary Public in and for the State and City or County aforesaid, do hereby certify that **FRED MCGEE**, President of Nelson County Habitat for Humanity, and UTE KITCHING, Secretary, did personally appear before me and did execute and acknowledge their signatures to the foregoing Deed of Gift bearing date on the 23rd day of September, 2020.

Given under my hand this 21 day of October, 2020

My commission expires: 9/30/2024

Registration No.: 287683 Dondi E Brandon
Notary Public



INSTRUMENT 202003335
RECORDED IN THE CLERK'S OFFICE OF
NELSON CIRCUIT COURT ON
NOVEMBER 13, 2020 AT 06:37 AM
LISA D. BRYANT, CLERK
RECORDED BY: LDB
LDB

SHRADER & COAD
LAW OFFICE
130 SOUTH MAIN STREET
P.O. BOX 428
AMHERST, VIRGINIA 24521

Owner	Tax Map #	2025 Value	2025 Taxes	2026 Value	2026 Taxes if \$0.65 rate	Property Acreage/Description
Synchronicity Foundation Inc.	33 1 1B	\$ 150,000.00	\$ 975.00	\$ 155,300.00	\$ 1,000.45	30 acres
Synchronicity Foundation Inc.	33 1 2A	\$ 468,000.00	\$ 3,042.00	\$ 484,000.00	\$ 3,146.00	10 acres w/ structure
Synchronicity Foundation Inc.	33 10 3	\$ 682,400.00	\$ 4,435.60	\$ 805,700.00	\$ 5,237.05	2.82 acres w/ structure
Synchronicity Foundation Inc.	33 1 1	\$ 1,725,700.00	\$ 11,217.05	\$ 1,912,500.00	\$ 12,431.25	18.24 acres w/ structure
Total			\$ 19,669.65		\$ 21,814.75	

Owner	Tax Map #	2025 Value	2025 Taxes	2026 Value	2026 Taxes if \$0.65 rate	Property Acreage/Description
Wintergreen Nature Foundation	11E O 1	\$ 954,200.00	\$ 6,202.30	\$ 1,123,800.00	\$ 7,304.70	1.5 acres w/ structure
Wintergreen Nature Foundation	11K B 2D	\$ 15,000.00	\$ 97.50	\$ 15,000.00	\$ 97.50	0.46 acres
Wintergreen Nature Foundation	22 A 6J	\$ 112,800.00	\$ 733.20	\$ 70,500.00	\$ 458.25	5.6410 acres
Wintergreen Nature Foundation	11 A 2E	\$ 640,300.00	\$ 4,161.95	\$ 640,300.00	\$ 4,161.95	1,422.89 acres in C.E.
Total			\$ 11,194.95		\$ 12,022.40	

Owner	Tax Map #	2025 Value	2025 Taxes	2026 Value	2026 Taxes if \$0.65 rate	Property Acreage/Description
Piedmont Habitat for Humanity	86 5 A	\$ 200,700.00	\$ 1,304.55	\$ 257,700.00	\$ 1,675.05	2.35 acres w/ house
Total			\$ 1,304.55		\$ 1,675.05	

(1) New Vacancies/Expiring Seats & New Applicants :					
Board/Commission	Term Expiring	Term & Limit Y/N	Incumbent	Re-appointment	Applicant(s)
N.C. Social Services Advisory Board - new Board		Staggered Terms/2 term limit			Sue Woodson - Central Laura Wert - East Katherine Baron-Stump - South Mary Cunningham - North Emma Wardlaw - West Jennifer Blodgett - Out of County Kate Rutherford - North Christopher Baker - West Sara Powell Aldridge - Central
Ag & Forestal District Advisory Committee	5/13/2027	4 year term/ 3 term limit	Andy Wright	N - resigned	
Library Advisory Committee - East District	6/30/2026	4 year term/No limits	Gloria Ashley	N- passed away	
(2) Existing Vacancies:					
Board/Commission	Term Expiration	Term & Limit Y/N	Incumbent	Re-appointment	Applicant(s)
Board of Zoning Appeals - alternate	3/30/2025	5 year term/No limits	Mary Cunningham	N	
Thomas Jefferson Area Community Criminal Justice Board	6/30/2026	3 years/2 term limit	Mark Stapleton	N - resigned	

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

Subject: Appointments - Statement of Interest Form

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Please complete and mail this form to:

Nelson County Board of Supervisors
Attention: Candice W. McGarry, Clerk of Board
Post Office Box 336
Lovingsston, VA 22949

or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 9/16/25

Mr. _____ Mrs. _____ Ms. _____ Dr.

Name: Laura Wert

List a maximum of three (3) Boards on which you are interested in serving.

- 1. advisory Board OSS
- 2. _____
- 3. _____

Home Address: 490 Lakeview Lane Lovingsston Va 22949

Occupation: psychologist Employed by: retired

Home Phone No. [REDACTED] Business Phone No.: _____

Fax No.: _____ E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes No _____

Are you currently a member of a County Board, Commission, Committee or Authority? Yes _____ No

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

I worked for over 30 years in Richmond Va as a child trained clinical psychologist. In that role, I have worked with OJJ + CASA. I have also provided training for the CASA volunteers.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

I run a large private practice in Richmond and I am familiar with budgeting, teamwork and organizational requirements.

Please use this space for any additional information you would like to provide:

I am in school part-time to become a chaplain/minister. I moved here in 2020 and would like to give back to the community.

A resume or separate sheet with additional information may be included.

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

LAURA E. WERT Ph.D.

P.O. Box 530
Lovington, VA 22949

LICENSURE:

1990 - 2024 Licensed as a Clinical Psychologist by the Virginia Board of Health

EDUCATION:

1982 - 1988 Ph.D. Clinical Psychology, University of Tennessee, Knoxville (A.P.A. accredited)

1978 - 1982 B.A. History and Honors Psychology; University of Richmond; Graduated Summa Cum Laude.
Elected Phi Beta Kappa Junior Year

INTERNSHIP:

1987 - 1988 *Virginia Treatment Center for Children*
(A.P.A. Approved)

PROFESSIONAL EMPLOYMENT:

- 2020 – 2024 *Private Practice (solo)*
Provide individual, family, and marital therapy for adults and their families. Specialization in families undergoing Divorce.
100 % virtual sessions.
- 2002 - 2020 *The Westwood Group – Private Practice*
Provide individual, family, and marital therapy for children, adolescents, adults, and their families.
Specialization in families undergoing divorce.
Managing Partner: 2009-2020
- 1994 - 2024 *Specialized Psychological Services – Co-owner*
Provide contractual substance abuse services to rural underserved populations throughout the state of Virginia
- 2006 - 2007 *Virginia Commonwealth University – Adjunct Faculty*
Provide supervision to Clinical Psychology students.

- 1994 - 2002 *Insight Physicians – Private Practice*
 Provided individual, family, group and marital therapy in both inpatient and outpatient settings to children, adolescents, adults, and their families
- 1992-1999 *Virginia Psychiatric Group – Private Practice*
 Provided individual, family, group, and marital therapy in both inpatient and outpatient settings to children, adolescents, and adults. This practice disbanded and merged with Insight Physicians.
- 1988 - 1992 *Henrico Area Mental Health and Mental Retardation Service*
- 1990 - 1992 Clinical Supervisor; Adolescent Substance Abuse Unit
 Supervise clinical staff. Develop and implement clinical programs for adolescents.
- 1988 - 1990 Clinician – Outpatient Unit: Provided individual, family, group, and marital therapy. Attended the Institute of Law and Psychiatry training program for forensic evaluators.
- 1986 – 1987 *Ridgeview Psychiatric Hospital and Center*
 Employed part-time to continue performing service provided as a practicum student.
- 1986 – 1987 *Psychological Examiner*
 Provided testing for Campbell County School to determine appropriateness for school placement

PRESENTATIONS:

Richmond Bench Bar Conference (two times)
 Guardian ad Litem training, Richmond, Virginia for statewide dissemination
 Provided training for a variety of groups including local law firms, C.A.S.A., schools and churches.

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

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or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 9/10/25

Mr. Mrs. Ms.

Name: Katherine Baron-Stump

List a maximum of three (3) Boards on which you are interested in serving.

- 1. DSS
- 2. _____
- 3. _____

Home Address: 2986 Allen's Creek Road
Gladstone, VA 24553

Occupation: Teacher Employed by: Lynchburg City Schools

Home Phone No. [REDACTED] Business Phone No. [REDACTED]

Fax No.: _____ E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes No

Are you currently a member of a County Board, Commission, Committee or Authority? Yes No

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

I have been working with children for over 20 years. I love Nelson County and want nothing but the best for it's citizens.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

I believe my work as a teacher and case manager helps me better understand the challenges that families face today.

Please use this space for any additional information you would like to provide:

I have attached my resume to the email with the application. It provides a more detailed explanation of my work history and qualifications.

A resume or separate sheet with additional information may be included.

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No - as long as they are after 3:30 during the week or on the weekends

KATHERINE BARON-STUMP

2986 Allen's Creek Road, Gladstone, VA 24553

EXPERIENCE

11/1/24-PRESENT

SPECIAL EDUCATION LEAD TEACHER, SANDUSKY MIDDLE SCHOOL LYNCHBURG, VA

Teach socially acceptable behavior, as determined by the students' individualized education programs (IEPs) by employing techniques in an overall positive behavioral support system.

- Modify the general education curriculum for students with disabilities based upon a variety of instructional techniques and technologies.
 - Confer with parents, administrators, testing specialists, social workers, and other professionals to develop individualized education programs (IEPs) designed to promote students' educational, career, and social/emotional development. • Maintain accurate and complete student records and prepare reports on children and activities, as required by laws, district policies, and administrative regulations.
 - Instruct through lectures, discussions, and demonstrations in one or more subjects such as English, mathematics, and/or social studies.
 - Administer standardized ability and achievement tests, and interpret results to determine students' strengths and areas of need.
- Assign caseloads, distribute information, lead department meetings

2/9/2023 – 10/31/24

CASE MANAGER, HORIZON BEHAVIORAL HEALTH AMHERST, VA

Knowledge of the nature of serious mental illness, developmental disabilities, and substance abuse • Ability to observe and report accurately on the functioning of individuals

- Engage and sustain ongoing relationships with individuals receiving services
- Perform all Case Management services to clients
- Effectively use active listening skills; Ability to listen to what other people are saying, taking time to understand the points being made, asking questions as appropriate, and not interrupting at inappropriate times • Document in an electronic medical record system
- Handle confidential information appropriately

8/1/2017 – 1/31/2023

SPECIAL EDUCATION TEACHER, NELSON COUNTY MIDDLE SCHOOL LOVINGSTON, VA

Teach socially acceptable behavior, as determined by the students' individualized education programs (IEPs) by employing techniques in an overall positive behavioral support system.

- Modify the general education curriculum for students with disabilities based upon a variety of instructional techniques and technologies.
- Confer with parents, administrators, testing specialists, social workers, and other professionals to develop individualized education programs (IEPs) designed to promote students' educational, career, and social/emotional development. • Maintain accurate and complete student records and prepare reports on children and activities, as required by laws, district policies, and administrative regulations.
- Instruct through lectures, discussions, and demonstrations in one or more subjects such as English, mathematics, and/or social studies.
- Administer standardized ability and achievement tests, and interpret results to determine students' strengths and areas of need.

8/1/2006 – 7/31/2017

SPECIAL EDUCATION TEACHER, NELSON COUNTY HIGH SCHOOL LOVINGSTON, VA

Teach socially acceptable behavior, as determined by the students' individualized education programs (IEPs) by employing techniques in an overall positive behavioral support system.

- Modify the general education curriculum for students with disabilities based upon a variety of instructional techniques and technologies.
- Confer with parents, administrators, testing specialists, social workers, and other professionals to develop individualized education programs (IEPs) designed to promote students' educational, career, and social/emotional development. • Maintain accurate and complete student records and prepare reports on children and activities, as required by laws, district policies, and administrative regulations.
- Instruct through lectures, discussions, and demonstrations in one or more subjects such as English, mathematics, and/or social studies.
- Administer standardized ability and achievement tests, and interpret results to determine students' strengths and areas of need.

8/1/2004 – 7/31/2006

SPECIAL EDUCATION TEACHER, AMHERST MIDDLE SCHOOL AMHERST, VA • Teach socially acceptable behavior, as determined by the students' individualized education programs (IEPs) by employing techniques in an overall positive behavioral support system.

- Modify the general education curriculum for students with disabilities based upon a variety of instructional techniques and technologies.
- Confer with parents, administrators, testing specialists, social workers, and other professionals to develop individualized education programs (IEPs) designed to promote students' educational, career, and social/emotional development. • Maintain accurate and complete student records and prepare reports on children and activities, as required by laws, district policies, and administrative regulations.
- Instruct through lectures, discussions, and demonstrations in one or more subjects such as English, mathematics, and/or social studies.
- Administer standardized ability and achievement tests, and interpret results to determine students' strengths and areas of need.

7/1/2001 – 5/2/2002

ACCOUNT REPRESENTATIVE , MOBILITY, INC. RICHMOND, VA • Working knowledge of the commercial printing industry, graphic design applications, and technical services provided by Consolidated Graphics.

- Continual research to grow client base while maintaining relationships with existing clients. Regular communication with clients to insure excellent service.

6/1/1996 – 8/1/2000

TREEHOUSE CHILDREN'S PROGRAM COUNSELOR AND DESK ATTENDANT,

WINTERGREEN RESORT WINTERGREEN, VA • Communicate with parents and guests, representing Wintergreen in a positive, professional manner. • Plan and implement crafts, games, and other learning activities.

- Greet children and parents, and facilitate assimilation into the Treehouse.
- Responsible for taking payments and making deposits.

EDUCATION

MAY 2001

BACHELOR OF SCIENCE IN LIBERAL ARTS, RADFORD UNIVERSITY

MAY 2004

MASTERS OF ARTS IN TEACHING, MARY BALDWIN COLLEGE

LICENSES HELD

**QUALIFIED MENTAL HEALTH PROFESSIONAL-CHILD
LICENSE NUMBER 0733008444**

**QUALIFIED MENTAL HEALTH PROFESSIONAL-ADULT
LICENSE NUMBER 0732011141**

EMOTIONAL DISTURBANCE K-12

SPECIFIC LEARNING DISABILITIES K-12

MIDDLE ED. 6-8: ENGLISH PROGRAMS CREATED

Christmas Program - Nelson County High School : Providing Christmas Presents for students in financial need

Clothing Closet - Nelson County High School and Nelson Middle School : Providing clothing, shoes, school supplies, and personal care supplies to students in need

Brought Kid Care Organization to Nelson County High School and Nelson Middle School : Coordinated the weekend food program for students in need

Costume Greeting - Nelson Middle School : Greeting students as they get off the bus in a different costume daily

NEWS REPORTS ABOUT PROGRAMS I STARTED

https://newsadvance.com/community/nelson_county_times/news/wachtch-now-more-students-return-to-nelson-schools-for-hybrid-learning/article_fc1b0720-8391-11eb-b479-cb10bea973c7.html

https://wset.com/news/local/teacher-starts-new-tradition-to-welcome-children-to-school?fbclid=IwAR3TiMHrBtq1O_22CWQnO3FB84KdotaSVzkBglg6774zNOFT1f53OXIm3o

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

Subject: Appointments - Statement of Interest Form

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Lovingston, VA 22949

or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 9/11/25

Mr. _____ Mrs. _____ Ms.

Name: Mary S. Cunningham

List a maximum of three (3) Boards on which you are interested in serving.

1. Social Services Advisory Board
2. _____
3. _____

Home Address: 171 Joshua Lane Afton VA 22920

Occupation: retired Employed by: _____

Home Phone No. [REDACTED] Business Phone No.: _____

Fax No.: X E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes No _____

Are you currently a member of a County Board, Commission, Committee or Authority? Yes No _____

If yes, list the Board(s): - Past Service

JABA Advisory Council

Board of Zoning Appeals (Alternate)

Agricultural Foresta District Advisory Committee

What talent(s) and/or experience can you bring to the Board(s)?

Prior service on ¹CASA - Providing experience with legal system. ² People Places training in Foster Care

³ Foster parent for two teenage boys - first with

ACSS for one year - 13yr old enrolled at NCMU/Special Ed, returned home to parents. Second boy in High School - homeless and excellent student. Graduated NCHS attended JMU College.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

People Place experience and training classes very broad and experience w Albemarle County Social Service

Foster Care promoted and vital to childrens care.

Please use this space for any additional information you would like to provide:

We remain in communication with both of the boys who were in our care. Their families are open to us and improved their lives.

A resume or separate sheet with additional information may be included.

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

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Date Sept 4, 2025

Mr. _____ Mrs. _____ Ms.

Name: Sue A. Woodson

List a maximum of three (3) Boards on which you are interested in serving.

1. Social Services Advisory Board
2. _____
3. _____

Home Address: 78 Rock Spring Road
Shipman, Va. 22971

Occupation: Certified Nurse Midwife Employed by: Jefferson Ob/Gyn
(Retired)

Home Phone No.: [REDACTED] Business Phone No. [REDACTED]

Fax No.: 0 E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes No

Are you currently a member of a County Board, Commission, Committee or Authority? Yes No

If yes, list the Board(s):

N/A

What talent(s) and/or experience can you bring to the Board(s)?

- 43 years experience as a health care professional.
- Extensive experience serving on committees at the local, state & national levels.
- Experienced & knowledgeable with referral process & utilization of community resources.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

- Adopted a teen from foster care.
- Served as a foster parent for relative (separate situation from above)
- Familiar with mandatory reporting laws for social workers, health care professionals, teachers, child care providers, law enforcement, clergy.

Please use this space for any additional information you would like to provide:

I have the time, talent, & interest to do a good job serving on this board.

A resume or separate sheet with additional information may be included.

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

Shirley A Woodson, CNM

Sue A. Woodson, CNM, MSN

78 Rock Spring Road

Shipman, VA 22971



Professional Experience

May 2010 – March 2024 Jefferson OB/Gyn Charlottesville, VA

Certified Nurse Midwife / Nurse Practitioner

- Provide Comprehensive Obstetrical & Gynecology to women of all ages in a large private practice office setting.
- Retired March, 2024 - however, continue to practice on an as needed basis ~ 1-2 days/month.

October 2009 – June 2010 Planned Parenthood Health System Charlottesville, VA

Regional Lead Clinician

- Supervise and maintain standard of care for nurse practitioners providing care at 4 clinical sites in 2 states: Virginia and West Virginia.

June 2008 – June 2010 Albemarle County Schools Charlottesville, VA

Instructor – Health & Medical Sciences Levels I & II – Monticello High School

- Instruct Level I students on an overview of the healthcare system, including history, structure, services, payment systems, jobs and career opportunities.
- Instruct Level II students in anatomy, physiology, pathophysiology, medical testing and interpretation, and provide mentoring in health career opportunities.

March 2009 – October 2009 Planned Parenthood Health System Charlottesville, VA

Certified Nurse Midwife / Nurse Practitioner

- Provide Comprehensive Gynecology to women of all ages in a nonprofit practice setting.

June 2008 – April 2009 Martha Jefferson Hospital Charlottesville, VA

In Vitro Fertilization Procedure Nurse

- Assist physicians during IVF procedures and provide pre-op and post-operative care to these patients.

March 2005 – April 2009 Charlottesville Gynecology Specialists Charlottesville, VA

Certified Nurse Midwife / Nurse Practitioner

- Provide Comprehensive Gynecology to women of all ages in a private practice setting.

Nov 2004 – March 2005 PRA International Charlottesville, VA

Clinical Data Coordinator II

- Responsible for the validation of the clinical databases
- Process and review the CRF data of subjects enrolled in a protocol

May 1996–June 2004 UVa. Midlife Health Charlottesville, VA

Certified Nurse Midwife / Nurse Practitioner

- Provide gynecology care for women of all ages in an academic outpatient setting in a practice specializing in peri- and postmenopausal care.

1994-1996 UVa. The Women's Place Charlottesville, VA

Clinician IV

- Provide community outreach on comprehensive women's health topics.
- Promote UVa. through marketing of women's health services.

1991-1994 UVa. Labor & Delivery Charlottesville, VA

Clinician IV

- 0. Advanced Practice Nurse in High Risk Labor & Delivery.
- 0. Responsible for implementation of Single Room Maternity Care

1985-1991 UVa. Labor & Delivery Charlottesville, VA

Senior Clinician / Staff Nurse

- 0. Provide direct nursing care to women during labor & delivery.
- 0. Responsible for nursing staff orientation and continuing education.
- 0. Oriented 62 RNs to Tertiary Care Labor & Delivery

1984-1985 Nash Day Hospital Rocky Mount, NC

Staff Nurse

- Scrub & Circulating Nurse for all types of outpatient surgical procedures
- Rotated to Recovery Room & Pre-operative Areas as necessary

1984 Nash General Hospital Rocky Mount, NC

Staff Nurse

- Shift Team Leader in Community Hospital General ICU / CCU

1982-1983 Sumter Area Technical College Sumter, SC

Clinical Instructor

- Clinical Instructor responsible for Associate Degree Nursing students in the general med-surg and pediatric practice settings.

1982-1983 Toumey Hospital Sumter, SC

Staff Nurse

- Provide nursing care to laboring women
- Relief charge nurse in a facility with ~ 1,500 births / year

1981-1982 Richmond Memorial Hospital Richmond, VA

Staff Nurse

- Participant in Nursing Internship Program
- Provide direct nursing care to pediatric patients and Neurosurgical ICU patients in community hospital setting.

1980 UVa. Children's Rehab. Ctr. Charlottesville, VA

Nursing Assistant

- Provide direct nursing care to disabled children under the direction of RN
- Assist in rehabilitative therapies for children 0 – 21 years.

Education

1994–1996 **Frontier School of Midwifery** Hyden, KY

- Certificate - Nurse Midwifery

1988–1991 **University of Virginia** Charlottesville, VA

- Master of Science / Critical Care Nursing
- Sigma Theta Tau International Nursing Honor Society

1977–1981 **VA Commonwealth University** Richmond, VA

- Bachelor of Science / Nursing

Licensure

2003 – Present	NPI	1659489219
2003 – Present	DEA Registration	MW0929957
1996–Present	Virginia Nurse Practitioner	0024082072
1996–Present	Virginia Prescriptive Authority	0017001060
1981–Present	Virginia Registered Nurse	0001082072

Certification & Professional Affiliation

1985–Present AWHONN - 0413047 Washington, DC

1996–Present ACNM - C07931/7059 Washington, DC

- Certified Nurse Midwife – ACNM Cert. Council

2007–Present ASCCP Certified Colposcopist

- May, 2007 – Completed course requirements & fellowship program to become certified as a Colposcopist.

2008–Present American Heart Association PVCC

- 2008 – Certification – Healthcare Provider CPR
- 2008 – Instructor Certifications: BLS, Heartsaver CPR, Heartsaver First Aid

National & Professional Activities, Abridged

2006 – Present Reviewer AWHONN *Nursing for Women's Health*

2008 – 2009 Member, ACOG Presidential Task Force on Patient Safety in the Ambulatory Setting.

2007 AWHONN National Convention Program Committee Member.

2006 – 2008 AWHONN *Nursing for Women's Health* Editorial Advisory Board.

Community Service Abridged

2006 – 2020 - Chair, Hinton Avenue United Methodist Church Board of Trustees, Charlottesville, VA.

2016 – 2023 – Secretary, Cove Valley Recreation Center, Faber, VA

2023 – Present – Board of Trustees, Cove Valley Recreation Center, Faber, Va

2024 - Present – Member, Charlottesville First United Methodist Church Annual Fundraising Steering Committee

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Date October 22, 2025

Mr. _____ Mrs. _____ Ms. _____

Name: Emma N. Wardlaw

List a maximum of three (3) Boards on which you are interested in serving.

- 1. Social Services Advisory Board
- 2. _____
- 3. _____

Home Address: 2167 Old Rose Mill Road
Arrington, VA 22922

Retired
Occupation: Educator/Administrator Employed by: Nelson County Public Schools

Home Phone No.: [REDACTED] Business Phone No.: _____

Fax No.: _____ E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes No

Are you currently a member of a County Board, Commission, Committee or Authority? Yes No

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

My ability to work collaboratively with others.
I demonstrated and applied knowledge of effective instructional models and strategies. Attended professional development conferences in order to provide support and resources for staff improvement

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

I was born in Nelson County and I am a product of the Nelson County School system. I have a vested interest in Nelson County and will always strive to give my best to this County that I love.

Please use this space for any additional information you would like to provide:

A resume or separate sheet with additional information may be included.

ATTENDANCE REQUIREMENTS

Section 2-153, Absences, Chapter 2, Administration, Article V. Appointments for Boards and Commissions of the Nelson County Code, an appointee of the Board of Supervisors who either (a) fails, during a calendar year, to attend seventy-five percent of the regular meetings of the board or commission of which he/she is a member, or (b) is absent for three consecutive regular meetings, shall be deemed to have tendered his/her resignation from such position. The Board of Supervisors may accept such resignation by appointing another person to fill the position.

In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

Subject: Appointments - Statement of Interest Form

Completing this form is one way to indicate your interest in being considered for appointment to some of the Boards, Commissions and Committees appointed by the Board of Supervisors. All appointments remain at the discretion of the Board of Supervisors.

Please complete and mail this form to:

Nelson County Board of Supervisors
Attention: Candice W. McGarry, Clerk of Board
Post Office Box 336
Lovingsston, VA 22949

or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 8/21/25

Mr. _____ Mrs. X Ms. _____

Name: Jennifer Newman Blodgett

List a maximum of three (3) Boards on which you are interested in serving.

- 1. DSS Board
- 2. _____
- 3. _____

Home Address: 192 Brandywine Dr. 1
Madison Heights, VA 24572

Occupation: Probation Supervisor Employed by: Dept. of Juvenile Justice

Home Phone No. [REDACTED] Business Phone No.: [REDACTED]

Fax No. [REDACTED] E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes _ No X

Are you currently a member of a County Board, Commission, Committee or Authority? Yes ___ No X

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

I have been employed by the 24th District Court Service Unit for 24 years, the last 12 years as a Probation Supervisor in the Amherst and Nelson Court Service Units.

Our agency works closely with DSS for the benefit of juveniles in the community, our office also processes all petitions for DSS.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

My husband and I fostered and adopted our son from Nelson DSS in 2015. He was removed for neglect. I am very familiar with navigating the foster care system both in my employment as a foster/adoptive parent.

Please use this space for any additional information you would like to provide:

A resume or separate sheet with additional information may be included.

ATTENDANCE REQUIREMENTS

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

Jennifer Blodgett

PROBATION SUPERVISOR, 24TH DISTRICT COURT SERVICE UNIT

CONTACT:

12 Brandywine Drive
Madison Heights, VA 24572

PROFILE

Detail oriented and experienced Probation Supervisor with over twelve years of providing leadership, coordination and management of the Amherst and Nelson Court Service Units, also serving as the 24th District Parole Supervisor. Eleven years of supervisory experience and extensive knowledge of the juvenile justice system, with 24 years of service with the Department of Juvenile Justice.

EDUCATION:

MS-SOCIOLOGY-2000

- VIRGINIA POLYTECHNIC INSTITUTE AND STATE UNIVERSITY
- Concentration in Crime and Delinquency

LEADERSHIP COURSES

- Graduate of JTI Cohort IV

EXPERIENCE

2013-PRESENT | 24TH DISTRICT COURT SERVICE UNIT PROBATION SUPERVISOR | VIRGINIA DEPARTMENT OF JUVENILE JUSTICE | AMHERST AND NELSON COUNTIES|

- Oversee daily operations of two Court Service Units. Provide direction and coaching to staff to ensure the proper application of all court service unit standards of operation, pertinent policies, and procedures according to departmental, state, local, and judicial requirements. Extensive personnel management experience.
- Extensive knowledge of community programming, collaboration with community providers and stakeholders to meet the service needs of the youth in these localities. Experience with and knowledge of evidence-based practices and services pertaining to Court involved youth.
- Serve as the 24th District Parole Supervisor and oversee all parole cases in the District, supervision of Parole Officers in all five offices of the 24th District Court Service Unit.
- Create and maintain VJCCA budgets for Amherst and Nelson counties. Work with county stakeholders and providers to ensure service needs are met. Create and maintain local budgets and work with county staff to ensure Court Service Units are adequately supplied, safe and furnished.
- Proficient in criminal justice practices, DJJ directives and standard operating procedures. Vast knowledge of Federal, State and Local laws and ordinances.
- Valuable oral and written communication skills as well as demonstrated relationship building and collaboration with stakeholders, community partners, local government officials, human service agencies, private providers, youth and families, citizens, and the judiciary.
- Extensive leadership and management experience with the Department of Juvenile Justice over the last eleven years.
- Extensive knowledge of MS Office programs, BADGE applications to include Case Management, Intake, Community Programs reporting, and Community Insights.

EXPERIENCE

2001-2013 | 24TH DISTRICT PROBATION, PAROLE AND INTAKE OFFICER |
24TH DISTRICT COURT SERVICE UNIT | LYNCHBURG, VA |

- Provided community-based supervision and case management services to youth involved in the juvenile justice system and to youth placed on probation and parole. Application and use of YASI and risk-based supervision to include Parole Risk Re-Assessment, probation risk assessments. Creation and use of risk-based service planning to address risk and need. Applied effective interventions and services for competency development and accountability to promote behavioral change and public safety.
- Received, reviewed, and processed domestic and delinquent intake services; required knowledge of the criminal justice system and court proceedings and the ability to interpret and apply laws, regulations, guidelines, and procedures.
- Conducted investigations, prepared social history and other court ordered reports, utilized motivational interviewing and counseling techniques. Testified in court in reference to the written reports, extensive experience with effective oral and written communication.
- Required extensive knowledge of community programming to link youth and families to support services for positive youth development and delinquency prevention.
- Served on teams and committees such as: Family and Assessment and Planning Team and Interagency Truancy Review Team,

2003-2015 | INTENSIVE IN-HOME THERAPIST/MENTAL HEALTH SUPPORTS CLINICIAN |
CREATIVE FAMILY SOLUTIONS | LYNCHBURG, VA |

- Intensive in-home and family centered counseling with at risk youth and their families with the goal of keeping youth in their homes and improving family relationships.
- Mental health support services to individuals with Intellectual and Developmental Disabilities (ID/DD) and co-occurring mental health diagnoses.
- Implement cognitive behavioral based treatment modalities to assist clients with maintaining independence and acceptable level of functioning.
- Certified as a Qualified Mental Health Provider (QMHP) for children, adolescents and adults.
- Completion of detailed and quantifiable progress notes to detail progress toward established objectives.
- Creation of detailed service plan with measurable goals and services.

PLANNING TEAMS AND COMMITTEE REPRESENTATION

- District CPMTs for Amherst and Nelson
- Central Region Intake Work Group
- Interagency Truancy Response Team
- Central Region Parole Work Group
- Lynchburg Detention Advisory Board member
- Amherst County Trauma Informed Community Network (TICN) team member
- Amherst County Special Education Advisory Committee member.

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

Subject: Appointments - Statement of Interest Form

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Please complete and mail this form to:

Nelson County Board of Supervisors
Attention: Candice W. McGarry, Clerk of Board
Post Office Box 336
Lovingston, VA 22949

or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 7/7/25

Mr. _____ Mrs. _____ Ms. _____

Name: Kathryn C Rutherford

List a maximum of three (3) Boards on which you are interested in serving.

1. NC Social Services Board (North District)
2. _____
3. _____

Home Address: 45 Fox Hollow Road, Afton, VA 22920

Occupation: Homemaker Employed by: self

Home Phone No.: _____ Business Phone No.: _____

Fax No.: _____ E-Mail Address: _____

Do you live in Nelson County? Yes No _____

Are you currently a member of a County Board, Commission, Committee or Authority? Yes _____ No

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

Former public school teacher 2005-2008

Licensed foster parent 2015-2023

Adoptive parent 2023-present

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

Trauma-informed training

Knowledge about the impact of socio-economic status on educational challenges

Please use this space for any additional information you would like to provide:

I have worked with both Nelson County DSS and Shenandoah Valley DSS while fostering twelve children through foster care, respite care, and adoptions.

A resume or separate sheet with additional information may be included.

ATTENDANCE REQUIREMENTS

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

WEST

Subject: Appointments - Statement of Interest Form

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Post Office Box 336
Lovingson, VA 22949

or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 12/02/2025

Mr. Mrs. Ms.

Name: Christopher Kane Baker

List a maximum of three (3) Boards on which you are interested in serving.

1. DSS Advisory Board
2. _____
3. _____

Home Address: 776 Hubbards Hill Ln.
Arrington VA. 22422

Occupation: Insurance Agent Employed by: Virginia Farm Bureau

Home Phone No. [REDACTED] Business Phone No.: [REDACTED]

Fax No.: _____ E-Mail Address: [REDACTED]

Do you live in Nelson County? Yes No

Are you currently a member of a County Board, Commission, Committee or Authority? Yes No

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

Community involvement & knowledge.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

Hopefully some new perspectives and gaining knowledge that will lead to decisions that will benefit the community as a whole.

Please use this space for any additional information you would like to provide:

A resume or separate sheet with additional information may be included.

ATTENDANCE REQUIREMENTS

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

NELSON COUNTY BOARDS AND COMMISSIONS APPLICATION FORM

Subject: Appointments - Statement of Interest Form

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Nelson County Board of Supervisors
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Post Office Box 336
Lovingston, VA 22949

or fax to (434) 263-7004 or email aspivey@nelsoncounty.org

Date 12/3/2025

Mr. _____ Mrs. _____ Ms.

Name: Sara Powell Aldridge

List a maximum of three (3) Boards on which you are interested in serving.

1. NC Social Services Advisory Board
2. _____
3. _____

Home Address: 5 Altamont Lane
Faber, VA 22938

Occupation: Registered Nurse Employed by: Retired, Certified Care Coordinator

Home Phone No.: _____ Business Phone No.: _____

Fax No.: _____ E-Mail Address: _____

Do you live in Nelson County? Yes No _____

Are you currently a member of a County Board, Commission, Committee or Authority? Yes _____ No

If yes, list the Board(s):

What talent(s) and/or experience can you bring to the Board(s)?

Throughout my nursing career, I have worked closely with multiple departments of Social Services. Through these relationships, I have come to understand many of the services these agencies.

What do you feel you can contribute to the Board(s) and to the community that may not be evident from information already on this form?

I bring significant knowledge of the psych/social needs of our citizens and empathy for those going through common life challenges so prevalent in society today -challenges that cross all socioeconomic situations.

Please use this space for any additional information you would like to provide:

I have served UVA Health System for over 30 years My experience includes caring for insured and uninsured individuals. I have worked closely more than 15 years with individuals suffering from addictions and other mental health issues.

A resume or separate sheet with additional information may be included.

ATTENDANCE REQUIREMENTS

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In light of the above, will you be able to attend at least 75% of the regular meetings of the boards to which you may be appointed?

Yes No

Authority: Established by the Code of Virginia §63.2-305.

Membership: 5 to 13 members

Term: 4 Years, Term Dates TBD. **2 term limit**

Summary of Duties: Interests itself in all matters pertaining to the public assistance and social services needed by people of the political subdivision or subdivisions served by the local department; Monitors the formulation and implementation of public assistance and social services programs by the local department; meets with the local government official who constitutes the local board at least four times a year for the purpose of making recommendations on policy matters concerning the local department; prepares an annual report to the governing body concurrent with the budget presentation of the local department, concerning the administration of the public assistance and social services programs; submits to the governing body from time to time, other reports that the advisory board deems appropriate.

Meetings: Meets at least bi-monthly and with the local government official who constitutes the local board at least 4 times per year. A regular meeting schedule and Board chair will be established at the first meeting of the Board.

EXISTING VACANCIES AS OF JANUARY 8, 2026

Board or Commission	Term Expiration	Incumbent
<i>T.J. Community Criminal Justice Board 3 year term, 2 term limit</i>	6/30/2026	Mark Stapleton (resigned)
<i>Agricultural and Forestal District Advisory Committee 4 year term, 3 term limit</i>	5/13/2027	Andy Wright (resigned) producer
<i>Board of Zoning Appeals 5 year term</i>	3/30/2025 11/9/2028	Mary Cunningham (alternate) Carole Saunders (resignation anticipated)
<i>N.C. Library Committee 4 year term by District</i>	6/30/2026	Gloria Ashley - East District

Citizen Appointments to be made in 2026

Board or Commission	Terms Expiring 2026	Incumbent
<i>N.C. Social Services Advisory Board Various terms for initial appointments</i>	N/A	5 to 13 members Countywide
<i>James River Alcohol Safety Action Program 3 year term</i>	3/8/2026	James E. Hall
<i>MACAA Board of Directors 3 year term</i>	6/30/2026	Ann Mische (T1)
<i>N.C. Library Committee 4 year term by District</i>	6/30/2026	Jennifer Page - North District
<i>Planning Commission 4 year term by District</i>	6/30/2026	Phillipa Proulx - North District Richard Averitt - Central District William Smith - East District
<i>N.C. Service Authority 4 Year term appointed by District</i>	6/30/2026	Robert McSwain - East Ernie Reed - Central Justin Shimp - North
<i>Board of Building Code Appeals 4 Year Term - no limits</i>	6/30/2026	Robert L. Yoder Robin Meyer
<i>Nelson County Economic Development Authority 4 year term - no limits</i>	6/30/2026	Jeri Lloyd (UT) J. Alphonso Taylor
<i>JABA Board of Directors 2 year term</i>	7/15/2026	Ernie Q. Reed
<i>Board of Zoning Appeals 5 year term, appointed by Circuit Court Judge</i>	11/11/2026	Angela Jones
<i>JABA Council on Aging 2 year term</i>	12/31/2026	Dr. William O. Iverson

THOMAS JEFFERSON AREA COMMUNITY CRIMINAL JUSTICE BOARD

NAME, ADDRESS & PHONE

TERM

Governing Body Representative

Annually Appointed

Daniel Rutherford
84 Courthouse Square/P.O. Box 447
Lovingson, VA 22949
PH: (434) 263-7010
drutherford@nelsoncounty.org

January 2025 – December 31, 2025

Citizen Representative

3 Years, 2 Consecutive Term Limit

Mark Stapleton
1919 Black Walnut Drive
Nellysford, VA 22958
PH: (703) 498-1027
mlstapleton@icloud.com

July 1, 2023 – June 30, 2026 (UT)
(Appointed 1/14/25)

RESIGNED

Authority: Established by the Code of Virginia §53.1-180 et seq. & §19.2-152 et seq.

Membership: Local membership is one (1) Governing Body Representative and one (1) Citizen Representative. Members serve on a volunteer basis.

Term(s) of Office: The Governing Body representative is annually appointed at the BOS annual organizational meeting; the Citizen Representative Term is 3 years with a **2 consecutive term limit unless no other person meets the criteria for the position.**

Summary of Duties: To enable participating localities to work together to develop community-based pretrial court services and post conviction alternatives to incarceration for misdemeanants and certain non-violent felons.

Meetings: Meetings are held 4 times a year usually on the second Wednesday (January, April, July and October) at 4:00 PM at the Albemarle County Office Building. Thomas Jefferson Area Community Criminal Justice Board, Thomas Jefferson Area Crisis Intervention Team (CIT), 1600 5th Street Ext, Room B, Charlottesville, VA 22902, Office: (434) 296 - 2441 Ext: 117, FAX: (434) 979 – 4038. Contact: Matt Vitale mvitale@oar-jacc.org

Agricultural & Forestal District Advisory Committee

Citizen Members (Producers) 4

Term 4 years

VACANT

May 13, 2023 – May 13, 2027 (T5)

Billy Newman enviroforllc@netscape.net
356 Deer Run Lane
Shipman, VA 22971
434-263-4172 (H)

May 13, 2023 – May 13, 2027 (T4)

Susan McSwain losthorseshoe3@gmail.com
3254 Dutch Creek Lane
Shipman, VA 22971
434-263-6714 (H)

May 13, 2023 – May 13, 2027 (T5)

Ernie Reed ereed@nelsoncounty.org
971 Rainbow Ridge Road
Faber, VA 22938
434-249-8330

May 13, 2023 – May 13, 2027 (T1)

Citizen Members (Other Landowners) 4

Joyce Burton joybirdpt@gmail.com
96 Old Turtle Place
Nellysford, VA 22958
434-361-2328

May 13, 2023 – May 13, 2027 (T3)

Ben Kessler bkessler@gm.slc.edu
1323 Glass Hollow Road
Afton, VA 22920
434-227-2317 (H)

May 13, 2024 – May 13, 2028 (UT)
(Appointed 06-11-24)

Deborah H. White debbiewhitecpa@gmail.com
749 Glass Hollow Road
Afton, VA 22920
(804) 615-9151

May 13, 2023 – May 13, 2027 (UT)
(Appointed 12-16-25)

Charlotte L. Rea the.creacl@gmail.com
411 Bland Wade Ln.
Afton, VA 22920
540-456-6509 (H)
434-996-7291 (Cell)

August 13, 2023 – May 13, 2027 (T2)

Commissioner of Revenue

Kim Goff kgoff@nelsoncounty.org 434-263-7070
P.O. Box 246
Lovingson, VA 22949

Board of Supervisors Member

Jesse Rutherford jrutherford@nelsoncounty.org

P.O. Box 336

Lovingston, VA 22949

434-981-8728

Establishment: Established by the Code of Virginia §15.2-4300 et seq. and the Code of Nelson County, Chapter 9, Article V. on February 11, 2003.

Members: Consists of 10 members, four (4) agricultural producers, four (4) other landowners, the Commissioner of Revenue and a Board of Supervisors member.

Term: Regular terms are 4 years from May 13th to May 13th with a term limit of 3 consecutive terms except in cases where there are no new applicants to fill the vacancy.

Summary of Duties: To advise the Planning Commission and the County governing body and assist in creating, reviewing, modifying, continuing or terminating districts within the county. In particular, the committee shall render expert advice as to the nature of farming and forestry and agricultural and forestal resources with the district(s) and their relation to the entire county.

Meetings: Meetings are held on an as needed basis. Members serve on a voluntary basis, but the Board of Supervisors may at its discretion, reimburse each member for actual and necessary expenses incurred in the performance of duties.

BOARD OF ZONING APPEALS
Board Appoints & Recommends Certification by the Circuit Court

<u>Name & Address</u>	<u>Term Expiration Date</u>
Angela Jones 148 Miles Lane Faber, VA 22938 H 434-995-9441 ajjones9267@gmail.com	November 11, 2026
Carole Saunders 1610 Wilson Hill Rd. Arrington, VA 22922 H (434) 263-4976 carolevar@aol.com	November 9, 2028
W. Jerrold Samford 302 Bellevette Place Arrington, VA 22922 (804) 314-7291 jerry.samford@troutman.com	November 11, 2027
Philippa Proulx (Active PC Member) 950 Avon Road Afton, VA 22920 540-456-6849 proulx@lumos.net	November 1, 2029
Shelby Bruguiere 1339 Stoney Creek West Nellysford VA 22958 540-456-6778 (H) Shelby@DickieBros.com	November 10, 2030
VACANT (Alternate)	March 30, 2025

BOARD OF ZONING APPEALS

Board Recommends Appointment to the Circuit Court.

Established: by Article 14 of the Nelson County Code,

Composition: 5 members and an alternate recommended by the BOS and appointed by the Nelson Circuit Court, 1 of which is an active Planning Commission member.

Term of Office: 5 years; No Term Limits

Summary of Duties:

To hear and decide applications for Special Use Permits where authorized by Ordinance including deciding interpretation of the district map where there is uncertainty as to location or boundary. To authorize upon appeal in specific cases such variance from the terms of the ordinance as will not be contrary to public interest.

Meetings:

Meetings are held at the call of the Chairman or at such times as a quorum of the board may determine. Members serve on a volunteer basis without pay other than for travel expenses.

NELSON COUNTY LIBRARY ADVISORY COMMITTEE

NAME, ADDRESS & PHONE

TERM :4 Years, July-June

Jennifer Page – **North District**
122 Mickens Road
Afton, Va. 22920
(571) 246-1297
Jpage.nbs@gmail.com

July 1, 2022 – June 30, 2026
(appointed 10-11-22)

Chuck Strauss- **Central District**
112 River View Lane
Faber, VA 22938
strausshaus@hotmail.com

July 1, 2023 - June 30, 2027

VACANT- **East District**

July 1, 2022 – June 30, 2026

Deborah Turel- **South District**
2446 Arrington Road
Arrington, VA 22922
(434) 263-5228
deborah_turel@yahoo.com

July 1, 2025 – June 30, 2029
(Appointed 11-13-25)

Marcia McDuffie – **West District**
1936 Embly’s Gap Road
Roseland, VA 22967
(434) 277-9216
secondwind@gmail.com

July 1, 2024 - June 30, 2028
(Appointed 9-9-25)

Membership: 5 Members by Election District.

Term(s) of Office: Regular Terms are 4 years July – June, with no term limits. Membership is voluntary.

Summary of Duties: To serve in an advisory capacity to the Jefferson Madison Regional Library Nelson member of the Board, the JMRL Librarian, and the Nelson Librarian.

Meetings: Monthly on the 3rd Monday from 4-6 PM at the Nelson Memorial Library. Members serve on a voluntary basis.

JAMES RIVER ALCOHOL SAFETY ACTION PROGRAM POLICY BOARD

James E. Hall
194 Horseshoe Road
Arrington, VA 22922
(434) 263-6343
Jimhall171@gmail.com

March 8, 2023 – March 8, 2026

Term: 3 Years
Interim Executive Director – Anne Fitzgerald

1428 Greenbrier Place
Charlottesville, VA 22901

Phone: (434) 202-0504
Fax: (434) 202-0538

Serves the area(s) of:

Counties of: Albemarle, Fluvanna, Greene, Louisa, and Nelson
Cities of: Charlottesville

Programs Offered

Alcohol and Drug Education
Habitual Offender Evaluations and Monitoring
Probationer Monitoring
Suspended License Intervention
Drug Screens
Young offender Intervention
Ignition Interlock Monitoring

Special Information

To be eligible to participate in any of the programs offered, an individual must be Court ordered to participate and have in their possession a Court Order. Individuals may enroll as volunteers with a copy of warrant of arrest or compliance summary from DMV showing VASAP required. Individuals must appear in person at the James River ASAP office to enroll in any program. Fees for all programs are posted in the James River ASAP office lobby

MONTICELLO AREA COMMUNITY ACTION AGENCY -MACAA
BOARD OF DIRECTORS

1 GOVERNMENT REPRESENTATIVE MEMBER

MEMBER

TERM EXPIRATION

Ms. Ann Mische
1856 Monocan Drive
Nellysford, VA 22958
(434) 361-1114
izzy2017mine@gmail.com

June 30, 2026 (T1)

Term(s) of Office: 3 years from date of appointment, 2 term limit

Summary of Duties: To serve as an advisor representing the interests of Nelson County in furthering MACAA's mission of eradicating poverty and improving the lives of people living in the served communities.

Board of Directors: MACAA's Board of Directors consists of 15-18 members, with equal representation from three sectors of the community - the private sector (businesses, educational institutions, and other non-profit organizations), the public sector (elected officials from each of the jurisdictions served or their appointed representatives) and constituents (elected representatives of low-income groups). Terms vary from one to five years. Individuals from the community may serve as non-voting members of Board committees.

Meetings: The Board meets at 5:30pm on the last Thursday of each month (November and December meetings combined). Committee meetings vary throughout the month. Meetings are held at the MACAA offices: 1025 Park Street, Charlottesville VA 22901. Phone: 434-295-3171, Fax: 434-296-0093 Office Hours: 9am – 5pm M-F.

URL: www.macaa.org MACAA's Acting Executive Director, Trish Anderson (434) 295-3171 tanderson@macaa.org.

NELSON COUNTY PLANNING COMMISSION

NAME, ADDRESS & PHONE

TERM EXPIRATION

Phillipa Proulx – **North District**
950 Avon Road
Afton, VA 22920
(540) 456-6849 (H)
proulx@cfw.com

June 30, 2026

Richard Averitt- **Central District**
88 Grace Glen
Nellysford, VA 22958
(434) 262-3418
richard@raveritt.com

June 30, 2026
(appointed 2/18/25)

William Smith- **East District**
17 Pine Ridge Road
Faber, VA 22938
(540) 241-8211
wsmith@nelsoncounty.org

June 30, 2026 (UT)
(appointed 10/8/24)

Gary Scott- **South District**
1200 Findlay Mountain Road
Shipman, VA 22971
(434) 964-6911 (W)
twinspringsfarmva@gmail.com

June 30, 2028
(appointed 2/18/25)

Michael E. Harman – **West District**
2828 Embly’s Gap Road
Roseland, VA 22967
(434) 277-5016 (H)
koms@lynchburg.net

June 30, 2028

Dr. Jessica Ligon – **BOS Liaison**
798 Keys Church Road
Shipman, VA 22971
(434) 263-7202 (W)
jligon@nelsoncounty.org

December 31, 2025

Authority: Established by the Code of Virginia §15.2-2200 et seq. and County Code Article II, Sec.9-26

Membership: 6 members: 5 Appointments by Election District, with 1 appointed Board of Supervisors member.

Term: 4 Years, July 1 – June 30, **No Term Limits**

Summary of Duties: As Established by the Code of Virginia §15.1-427.1 et seq., the Board members serve in order to promote the orderly development of the County and to plan community centers with adequate highway, utility, health, educational and recreational facilities, and to provide for the needs of agriculture, industry and business in future growth. This includes interpretation and development of the County Zoning and Subdivision

Ordinance with review of citizen applications for re-zoning requests, conditional use permits, and subdivision requests with subsequent recommendations to the Board of Supervisors for action on such applications.

Meetings: Regular meetings are held the fourth Wednesday of each month with the exception of November. Members are compensated \$75 per meeting plus mileage paid at the existing State mileage rate.

NELSON COUNTY SERVICE AUTHORITY

NAME, ADDRESS & PHONE

TERM 4 Years, No Limits

Justin Shimp, P.E.- **North District**
148 Tanbark Dr.
Afton, VA 22920
H: (434) 953-6116
Justin@shimp-engineering.com

July 1, 2022 – June 30, 2026

Ernie Q. Reed - **Central District**
971 Rainbow Ridge Rd.
Faber, VA 22938
H: (434) 971-1647
C: (434) 249-8330
ereed@nelsoncounty.org
lec@wildvirginia.org

July 1, 2022 - June 30, 2026

Robert McSwain- **East District**
3254 Dutch Creek Lane
Shipman, VA 22971
H: (434) 263-6714
losthorseshoe2@gmail.com

July 1, 2022 -June 30, 2026

Sergio Sanchez- **South District**
1035 Gladstone Road
Gladstone, VA 22971
H: (434) 941-1811
sergio.sanchez321@yahoo.com

July 1, 2024 - June 30, 2028
(appointed 9/13/22)

David S. Hight – **West District**
P.O. Box 5
Roseland, VA 22967
H: (434) 277-5351
DHUMINC@gmail.com

July 1, 2024 - June 30, 2028

Authority : Established by the Code of Virginia §15.2-5113 and Nelson County Code Chapter 12 - Utilities

Membership: 5 Members appointed by Election District.

Term: 4 Years, July 1 – June 30. No term limits

Summary of Duties: To serve as the governing Board of the Nelson County Service Authority.

Meetings: Regular meetings are held monthly on the third Thursday of each month at 8:30 a.m. Members are compensated \$100 per meeting plus mileage paid at the existing State mileage rate per BOS Resolution dated February 8, 2022.

LOCAL BOARD OF BUILDING CODE APPEALS

<u>NAME & ADDRESS</u>	<u>TERM ENDING</u>
R. Carlton Ballowe (Former Builder) 1 Mosby Lane Faber, VA 22938 434-996-7796 (W) catbalu1@aol.com	JUNE 30, 2028
Jason K. Taylor (Cabinetry) 2149 North Fork Road Montebello, VA 24464 (434) 263-6001	JUNE 30, 2028
Ben Butler (Builder) 81 Bryant Mountain Rd. Roseland, VA 22967 (434) 531-8888 caplerhomes@msn.com	JUNE 30, 2028
Robin Meyer (Architect) 15 Orchard Rd. Charlottesville, VA 22903 (434) 987-4112 robinmeyer32@gmail.com	JUNE 30, 2026
Robert L. Yoder (Architect) 80 Tuckahoe LN Nellysford, VA 22958 (757) 675-1449 BobYoderArchitect@gmail.com	JUNE 30, 2026

LOCAL BOARD OF BUILDING CODE APPEALS

Establishment:

Established per Section 36-105, of the Code of Virginia, 1950 as amended and Section 119 of the Virginia Uniform Statewide Building Code effective March 1, 2011 and Ordinance O2011-05 adopted August 9, 2011

Term:

Four year terms except for the first three initial appointees' terms shall expire on June 30, 2012. The remaining two appointees' terms shall expire June 30, 2014. Members may be re-appointed without limitation. A member appointed to fill a vacancy shall serve the unexpired term of the member being replaced. At the request of the Board of Supervisors, a serving member may sit beyond the expiration of his term until such time as his successor may be appointed; however, the successor's term shall not be extended by such delay.

Composition:

Members of the LBBCA shall be selected by the Board of Supervisors on the basis of their ability to render fair and competent decisions regarding application of the USBC and shall to the extent possible, represent different occupational or professional fields relating to the construction industry. At least one member should be an experienced builder; at least one member should be a licensed architect or professional engineer, and at least one member should be an experienced property manager. Employees and officials of the locality shall not serve as members of the LBBCA.

Summary of Duties:

To rule on disagreements between the local enforcers of the Virginia Statewide Fire Prevention Code ("the SFPC") or the Virginia Uniform Statewide Building Code ("the USBC") and those persons being regulated under the codes. The power of the local board of appeals is to, when presented with an appeal, rule on the application of the SFPC or USBC by the enforcing agency or to rule on the enforcing agency's denial of a modification request. In exercising these powers, the local board of appeals may reverse or affirm, wholly or partly, or modify any decision under review as well as to determine whether an appeal is properly before them

Meetings:

The LBBCA shall meet at least once annually to assure a duly constituted board, appoint officers as necessary, and receive such training on the USBC as may be appropriate or necessary from staff of the locality. Members are compensated \$75 per meeting.

NELSON COUNTY ECONOMIC DEVELOPMENT AUTHORITY

NAME, ADDRESS & PHONE

TERM

Larry Saunders
1610 Wilson Hill Road
Arrington, VA 22922
434-981-1235 (C)
Larrya5819@aol.com

July 1, 2023 -June 30, 2027
(First appointed 3-14-23)

John Bruguere
1339 Stoney Creek West
Nellysford VA 22958
434-277-5516 (W)
540-456-6778 (H)
John@DickieBros.com

July 1, 2023 -June 30, 2027

R. Carlton Ballowe
1 Mosby Lane
Faber, VA 22938
434-263-6285 (H)
434-996-7796 (W)
catbalul@aol.com

July 1, 2024 –June 30, 2028
(First Appointed 3-12-13)

Deborah L. Brown
23 Windy Acres Drive
Afton, VA 22920
434-981-2832 (C)
dbrown@chaneyenterprises.com

July 1, 2024 –June 30, 2028
(First Appointed 4-10-18)

Margaret Clair
560 Gullysville Lane
Faber, VA 22938
(H) 434-996-3425
(W) 434-263-8074
margaretclair@nccdf.org

July 1, 2025 – June 30, 2029
(Unexpired term, appointed 7-8-25)

Jeri M. Lloyd
9322 Rockfish Valley Hwy.
Afton, VA 22920
434-996-2126
jeri@ntelos.net

July 1, 2022 – June 30, 2026
(Unexpired term, appointed 5-14-24)

J. Alphonso Taylor
288 Village Rd.
Shipman, VA 22971
434-263-5894 (H)
434-263-6195 (W)
alphonsotaylor04@gmail.com

July 1, 2022 – June 30, 2026

Authority: **Established pursuant to the Code of Virginia §15.2-4903 et seq.**

Membership: Consists of seven (7) County Resident members

Term: 4 years, July – June (Staggered) with **no term limits.**

Summary of Duties: To administer the provisions of Virginia State Code §15.2-4905

Meetings: Meets biannually on the 1st Thursday of each month. Members are compensated \$75 per meeting plus mileage.

JEFFERSON AREA BOARD FOR AGING BOARD OF DIRECTORS

2 Members

Term Expiration

Ernie Q. Reed
971 Rainbow Ridge Rd.
Faber, VA 22938
H: (434) 971-1647
C: (434) 249-8330
ereed@nelsoncounty.org
lec@wildvirginia.org

July 15, 2026

Dana E. Quillen
21 Aistrop Ln.
Faber, VA 22938
H (540) 241-5054
Painterdana21@gmail.com

July 15, 2027

Term(s) of Office: 2 years: July 16th – July 15th

Meeting: Fourth Monday of every other month at noon

Place: Varies

Membership: 4 members appointed by Council, 4 by Albemarle County, 2 each by Fluvanna, Nelson, Greene & Louisa Counties.

Purpose: The JABA Board is responsible for developing a comprehensive and coordinated system for services for all persons 60 and over. JABA acts as an advocate for seniors' interests and as a resource for agencies, organizations and individuals. JABA provides information referral/tracking service and transportation to improve links between older persons and existing services.

Contact: Jefferson Area Board for Aging
674 Hillsdale Drive, Suite 9
Charlottesville, VA 22901
Email: info@jabacares.org
Phone: (434) 817-5222
Fax: (434) 817-5230

JEFFERSON AREA BOARD FOR AGING ADVISORY COUNCIL

2 Members

Term

Carl Stellwag
411 Perry Lane
Faber, VA 22938
C (703) 344-4267
carlstellwag@gmail.com

January 1, 2026-December 31, 2027

Dr. William O. Iverson
340 Twin Hollow Lane
Faber, VA 22938
W (908) 884-6267
H (434) 361-0144
iversonw2019@gmail.com

January 1, 2025-December 31, 2026
(appointed 2/18/25)

Term(s) of Office: 2 years: January 1st to December 31st

Summary of Duties: Responsible for developing a comprehensive and coordinated system for services for all persons 60 and over. Acts as an advocate for seniors' interests and as a resource for agencies, organizations and individuals. Provides information referral/tracking service and transportation to improve links between older persons and existing service.

Meetings: Meets the first Thursday of each month at Noon at JABA 674 Hillsdale Drive, Charlottesville. Members serve on a volunteer basis. Contact: Christina Evans CEO. mkeene@jabacares.org, ph 434-817-5238